

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| | | | |
|--|-------------------------------|---|--|
| Name of the Company (Scrip) : | EDUEXEL INFOTAINMENT LTD | | |
| Class of Security: | EQUITY | | |
| Scrip Code : (CSE) | | BSE | 526483 |
| Quarter Ended: | June 30, 2014 | | |
| (I) | (II) | (III) | (IV) |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by public | | | |
| <i>Total :</i> | 0 | 0 | 0.000 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoters group | | | |
| Held by public | | | |
| <i>Total :</i> | 0 | 0 | 0.000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoters group | | | |
| Held by public | | | |
| <i>Total :</i> | | | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 8461000 | | |



(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Script Code(CSE):

30-Jun-14

| | | |
|--|--|--|
| | | |
|--|--|--|

A blank coordinate grid with x and y axes ranging from -4 to 4. The grid lines are spaced at intervals of 1 unit. The x-axis is labeled with -4, -3, -2, -1, 0, 1, 2, 3, 4. The y-axis is labeled with -4, -3, -2, -1, 0, 1, 2, 3, 4.

| | |
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(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

Annexure II - (I) (c) (i)

(1) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Name of the Company (Scrip) : EDIEXEL INFOTAINMENT LTD | | | | | | | | |
|--|----------------------------------|------------------------|--|-------------------------|---|---------------------------------------|--|--|
| Scrip Code (BSE): 526483 | | | | | | | | |
| Scrip Code(CSE): | | | | | | | | |
| Quarter Ended: 30-Jun-14 | | | | | | | | |
| SRL No | Name Of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible | | |
| | | No of Shares held | Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | DISCOVERY INFOWAYS LIMITED | 332617 | 3.931% | | 0.000% | | 0.000% | 3.931% |
| 2 | RAJNIKANT RAMESHBHAI PATEL | 900000 | 10.637% | | 0.000% | | 0.000% | 10.637% |
| 3 | VISHNU BHAI HARGOVANDAS PATEL | 800000 | 9.455% | | 0.000% | | 0.000% | 9.455% |
| 4 | SANJAYBHAI GOVINDBHAI PATEL | 800000 | 9.455% | | 0.000% | | 0.000% | 9.455% |
| 5 | VINOD DUGAR | 650000 | 7.682% | | 0.000% | | 0.000% | 7.682% |
| 6 | URMILA KUNDLIA | 281500 | 3.327% | | 0.000% | | 0.000% | 3.327% |
| 7 | VAB CAPITAL ADVISORS PVT LTD | 356500 | 4.213% | | 0.000% | | 0.000% | 4.213% |
| 8 | HUSSEIN MOHAMMEDBHAI BAGASRAWALA | 100700 | 1.190% | | 0.000% | | 0.000% | 1.190% |
| 9 | INDIA SECURITIES BROKING PVT LTD | 153282 | 1.812% | | 0.000% | | 0.000% | 1.812% |
| Total: | | 4374599 | 51.703% | | 0.000% | | 0.000% | 51.703% |



Annexure II - (I) (c)(ii)

(I) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Name of the Company (Scrip) : EDUEXEL INFOTAINMENT LTD | | | | | | | |
|--|------------------------------|------------------------|---|-------------------------|---|---------------------------------------|--|
| Scrip Code (BSE): 526483 | | | | | | | |
| Scrip Code(CSE): | | | | | | | |
| Quarter Ended: 30-Jun-14 | | | | | | | |
| SRL No | Name Of the Shareholder | Details of Shares held | | Details of warrants | | Details of convertible | |
| | | No of Shares held | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |
| 1 | RAJINIKANT RAMESHBHAI PATEL | 900000 | 10.637% | | 0.000% | | 0.000% |
| 2 | VISHNUBHAI HARGOVANDAS PATEL | 800000 | 9.455% | | 0.000% | | 0.000% |
| 3 | SANJAYBHAI GOVINDBHAI PATEL | 800000 | 9.455% | | 0.000% | | 0.000% |
| 4 | VINOD DUGAR | 650000 | 7.682% | | 0.000% | | 0.000% |
| Total: | | 3150000 | 37.230% | | 0.000% | | 0.000% |
| | | | | | | | 37.230% |



Annexure - A

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

| Name of the Company : | | EDUEXEL INFOTAINMENT LTD | | | | | | |
|--|--|--------------------------|------------------------|--|---|----------------------------|--|-------------------------|
| Scrip Code (BSE): | | 526483 | | Quarter Ended: | | 30-Jun-14 | | |
| Scrip Code (CSE/NSE): | | [0] - [N.A] | | | | | | |
| Category Code | Category of Shareholder | No of Share holders | Total Number of Shares | No of Shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B)I | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII) / (IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Indian Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (C) | Body Corporates | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| (e) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| | Sub Total (A) (1) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (2) | Foreign | | | | | | | |
| a | Individuals (Non Resident Individuals / Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | |
| c | Institutions | 0 | 0 | 0 | | | 0 | |
| d | Any Other | 0 | 0 | 0 | | 0.000 | 0 | |
| | Sub Total (A) (2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2) | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | N.A | N.A |
| a | Mutual Funds & UTI | 0 | 0 | 0 | 0.000 | 0.000 | | |
| b | Financial Institutions / Banks | 0 | 0 | 0 | 0.000 | 0.000 | | |
| c | Central Government /State Government(s). | 0 | 0 | 0 | 0.000 | 0.000 | | |
| d | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | |
| e | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| f | Foreign Institutional Investors (SEBI-registered) | 0 | 0 | 0 | 0.000 | 0.000 | | |
| g | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | | |
| h | Foreign Companies | 0 | 0 | 0 | 0.000 | 0.000 | | |
| i | Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (1) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.000 |
| (2) | Non Institutions | | | | | | N.A | N.A |
| a | Bodies Corporate | 56 | 1243700 | 1237800 | 14.699 | 14.699 | | |
| b | i) Individuals shareholders holding nominal sharecapital up to Rs. 1 Lakh | 953 | 1292758 | 1275258 | 15.279 | 15.279 | | |
| | ii) Individuals shareholders holding nominal sharecapital excess of Rs. 1 Lakh | 133 | 5924542 | 3424542 | 70.022 | 70.022 | | |
| c | Any Others | | | | 0.000 | 0.000 | | |
| | Sub Total (B) (2) | 1142 | 8461000 | 5937800 | 100.000 | 100.000 | 0 | 0.000 |
| | Total Public Shareholding B= (B)(1) + (B)(2) | 1142 | 8461000 | 5937600 | 100.000 | 100.000 | 0 | 0.000 |
| | Total Public Shareholding (A) + (B) | 1142 | 8461000 | 5937600 | 100.000 | 100.000 | 0 | 0.000 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | 0.000 | | |
| | Grand Total (A) + (B) + (C) | 1142 | 8461000 | 5937600 | 100.000 | 100.000 | 0 | 0.000 |

NOTE :



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

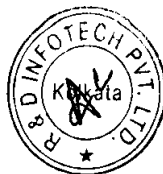
| Name of the Company :EDUEXCEL INFOTAINMENT LTD | | | | |
|--|-------------------------|------------------------|---|------------------------------------|
| Scrip Code (BSE): 526483 | | | Quarter Ended: 30/06/2014 | |
| Scrip Code (NSE): [0] - [N.A] | | | | |
| SRL No | Name Of the ShareHolder | No of locked-in Shares | Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+(C) indicated in Statement at para (I) (a) above) | Promoter / Promoter Group / Public |
| 1 | | | 0.00% | |
| 2 | NIL | | | |
| 3 | | | | |
| Total: | | 0 | 0.00% | |



Annexure II - (II) (a)

(I I) (a) STATEMENT details of Depository Receipts(DRs)

| | Name of the Company : EDUEXEL INFOTAINMENT LTD | | | |
|--------|---|-------------------------|---|--|
| | Scrip Code (BSE): | 526483 | Quarter Ended: 30/06/2014 | |
| | Scrip Code (NSE): | [0] - [N.A] | | |
| SRL No | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Type of outstanding DRs | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares(i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)) |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| | Total: | | | |



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

| | | | | |
|--------|---------------------------------|--|---|--|
| | Name of the Company : | | EDUEXEL INFOTAINMENT LTD | |
| | Scrip Code (BSE): 526483 | | Quarter Ended: 30/06/2014 | |
| | Scrip Code (NSE): 0 - N.A | | | |
| SRL No | Name Of the DR Holder | Type of otstndg DR(ADRs,GDRs,SDRs,etc) | No of Shares underlying outstanding DRs | Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)} |
| 1 | | | | |
| 2 | NIL | | | |
| 3 | | | | |
| | Total: | | | |

