

**EDUEXEL INFOTAINMENT LIMITED**  
Regd. Off. Taas Mahal, 2nd Floor, No.10, Montieth Road, Egmore, Chennai - 600008

| Part I    | Statement of Unaudited/Audited financial Result for the quarter ended 30/06/2014                        |                 |               |             |                    |             | Rs. Lakhs    |
|-----------|---|-----------------|---------------|-------------|--------------------|-------------|--------------|
|           | Particulars   | Quarter Ended - |               |             | Year to Date Ended |             | Prev. Year   |
|           |   | 30/06/14        | 31/03/14      | 30/06/13    | 30/06/14           | 30/06/13    | 31/03/14     |
|           |   | Unaudited       | Audited       | Audited     | Unaudited          | Audited     | Audited      |
| <b>1</b>  | <b>Income from operations</b>   |                 |               |             |                    |             |              |
|           | (a) Net Sales/Income from Operations  | 2.96            | 3.00          | 6.68        | 2.96               | 6.68        | 15.93        |
|           | (b) Other Operating Income  |                 |               |             |                    |             |              |
|           | <b>Total Income</b>   | <b>2.96</b>     | <b>3.00</b>   | <b>6.68</b> | <b>2.96</b>        | <b>6.68</b> | <b>15.93</b> |
| <b>2</b>  | <b>Expenditure</b>  |                 |               |             |                    |             |              |
|           | a) (Increase)/Decrease in stock in trade & work in progress   |                 |               |             |                    |             |              |
|           | b) Consumption of Raw materials   |                 |               |             |                    |             |              |
|           | c) Conversion charges   |                 |               |             |                    |             |              |
|           | d) Others - Production Cost   |                 |               |             |                    |             |              |
|           | e) Purchase of traded goods   | 2.23            | 2.30          | 5.10        | 2.23               | 5.10        | 12.10        |
|           | f) Employees Benefit Exp  | 0.30            | 0.30          | 0.24        | 0.30               | 0.24        | 1.14         |
|           | g) Rent, Rates & Fees   | 0.65            | 0.30          | 1.02        | 0.65               | 1.02        | 1.60         |
|           | h) Travel / Conveyance Expenses   |                 |               | 0.09        |                    | 0.09        | 0.19         |
|           | i)Electricity   |                 |               |             |                    |             |              |
|           | j)Printing & Stationary   |                 | 0.09          | 0.03        |                    | 0.03        | 0.16         |
|           | k)Office Maintenance  |                 |               |             |                    |             |              |
|           | l)Communication   |                 | 0.01          | 0.01        |                    | 0.01        | 0.08         |
|           | m)Staff welfare   |                 |               |             |                    |             |              |
|           | n)Auditors Remuneration   |                 | 0.39          |             |                    |             | 0.39         |
|           | o)Business Development  |                 |               |             |                    |             |              |
|           | p)Professional Fees   |                 |               |             |                    |             |              |
|           | q)Merger Fees   |                 |               |             |                    |             |              |
|           | r)Others  |                 |               |             |                    |             | 0.03         |
|           | s)Depreciation and amortisation   | 0.05            | 0.05          | 0.06        | 0.05               | 0.06        | 0.22         |
|           | t)Preliminary Operating Expenses  |                 |               |             |                    |             |              |
|           | u)Other expenses  |                 |               |             |                    |             |              |
|           | <b>Total</b>  | <b>3.23</b>     | <b>3.44</b>   | <b>6.55</b> | <b>3.23</b>        | <b>6.55</b> | <b>15.91</b> |
|           | <b>Profit/ (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>    | <b>(0.27)</b>   | <b>(0.44)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |
| <b>3</b>  | <b>Other Income</b>   |                 |               |             |                    |             |              |
| <b>4</b>  | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>        | <b>(0.27)</b>   | <b>(0.44)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |
| <b>5</b>  | <b>Finance costs</b>  |                 |               |             |                    |             |              |
| <b>6</b>  | <b>Profit / (Loss) from ordinary activities before finance costs but before exceptional items (5-6)</b> | <b>(0.27)</b>   | <b>(0.44)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |
| <b>7</b>  | <b>Exceptional items</b>  |                 |               |             |                    |             |              |
| <b>8</b>  | <b>Profit / Loss from ordinary activities before tax (7+8)</b>  | <b>(0.27)</b>   | <b>(0.44)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |
| <b>9</b>  | <b>Tax Expenses</b>   |                 | <b>(0.14)</b> |             |                    |             | <b>0.00</b>  |
| <b>11</b> | <b>Net Profit / Loss from ordinary activities after tax (9-10)</b>                                      | <b>(0.27)</b>   | <b>(0.30)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |
| <b>12</b> | <b>Extraordinary Items (net of tax expense)</b>   |                 |               |             |                    |             |              |
| <b>13</b> | <b>Net Profit / Loss for the period (11-12)</b>   | <b>(0.27)</b>   | <b>(0.30)</b> | <b>0.13</b> | <b>(0.27)</b>      | <b>0.13</b> | <b>0.02</b>  |

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| Part I | Statement of Unaudited/Audited financial Result for the quarter ended 30/06/2014                                 | Rs. Lakhs     |          |          |                    |          |            |
|--------|--|---------------|----------|----------|--------------------|----------|------------|
|        |  | Quarter Ended |          |          | Year to Date ended |          | Prev. Year |
|        |  | 30/06/14      | 31/03/14 | 30/06/13 | 30/06/14           | 30/06/13 | 31/03/14   |
|        | Particulars  | Unaudited     | Audited  | Audited  | Unaudited          | Audited  | Audited    |
| 14     | Share of Profit / (loss) of associates*  |               |          |          |                    |          |            |
| 15     | Minority interest*   |               |          |          |                    |          |            |
|        | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)*</b> | (0.27)        | (0.30)   | 0.13     | (0.27)             | 0.13     | 0.02       |
| 16     | Paid-up equity share capital (Face Value of the Shar shall be included)  | 846.10        | 846.10   | 846.10   | 846.10             | 846.10   | 846.10     |
| 17     | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year                          |               |          |          |                    |          |            |
| 18     | <b>Earnings Per Share (before extraordinary items)</b>   |               |          |          |                    |          |            |
| 19.i   | (of Rs. ___/- each) (not annualised):  |               |          |          |                    |          |            |
|        | (a) Basic  | (0.00)        | (0.00)   | 0.00     | (0.00)             | 0.00     | 0.00       |
|        | (b) Diluted  | 0.00          | 0.00     | 0.00     | 0.00               | 0.00     | 0.00       |
|        | <b>Earnings Per Share (after extraordinary items) (of Rs. ___/- each) (not annualised):</b>                      |               |          |          |                    |          |            |
| 19.ii  | (a) Basic  | 0.00          | 0.00     | (1.35)   | 0.00               | (1.26)   | 0.00       |
|        | (b) Diluted  | 0.00          | 0.00     | (1.35)   | 0.00               | (1.26)   | 0.00       |
|        | See accompanying note to the financial results   |               |          |          |                    |          |            |

| Part II  | Select Information for the Quarter and 3 months ended 30/06/2014                         |           |           |           |           |           |           |
|----------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>   |           |           |           |           |           |           |
| 1        | Public Shareholding  |           |           |           |           |           |           |
|          | - Number of shares   | 84,61,000 | 84,61,000 | 83,96,000 | 84,61,000 | 83,96,000 | 83,96,000 |
|          | - Percentage of shareholding   | 100.00%   | 100.00%   | 99.23%    | 100.00%   | 99.23%    | 99.23%    |
| 2        | Promoters and promoter group Shareholding**  |           |           |           |           |           |           |
|          | a) Pledged/Encumbered  |           |           |           |           |           |           |
|          | - Number of shares   |           |           |           |           |           |           |
|          | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) |           |           |           |           |           |           |
|          | - Percentage of shares (as a % of the total share capital of the Company)                |           |           |           |           |           |           |
|          | b) Non-encumbered  |           |           |           |           |           |           |
|          | - Number of Shares   | 0         | 0         | 65,000    | 0         | 65,000    | 0         |
|          | - Percentage of shares (as a% of the total shareholding of promoter and promoter group)  | 0%        | 0%        | 0%        | 0%        | 0%        | 0%        |
|          | - Percentage of shares (as a % of the total share capital of the company)                | 0.00%     | 0.00%     | 0.77%     | 0.00%     | 0.77%     | 0.00%     |

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| B | Investors' Complaints                        | Quarter ended on 30/06/2014 |
|---|--|-----------------------------|
|   | Pending at the beginning of the quarter      | 3                           |
|   | Received during the quarter                  | 4                           |
|   | Disposed of during the quarter               | 2                           |
|   | Pending Unresolved at the end of the quarter | 5                           |
|   | ATR uploaded..                               |                             |

Notes:

- 1 Above results were taken on record by the Board of Directors at their meeting held on 14.08.2014
- 2 Previous year/quarter figures have been regrouped where necessary
- 3 There is no separate reportable segment as AS-17

For Eduxel Infotainment Ltd



Director

Place : Chennai

Date : 14.08.2014