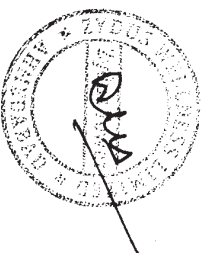


**STATEMENT SHOWING SHAREHOLDING PATTERN
NAME OF THE COMPANY: ZYDUS WELLNESS LIMITED**

Scrip Code: BSE – 531335; NSE - ZYDUSWELL Quarter Ended: September 30, 2015

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or encumbered	Number of shares	As a percentage (IX)= (VIII/IV)*100
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family	10	179292	179292	0.46	0.46	Nil	Nil	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	Nil	Nil	
(c)	Bodies Corporate	2	28164395	28164395	72.08	72.08	Nil	Nil.	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	N.A.	N.A.	
(e)	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
	Sub Total (A)(1)	12	28343687	28343687	72.54	72.54			
2	Foreign								
a	Individuals (Non-Residents Foreign Individuals)	0	0	0	0.00	0.00	N.A.	N.A.	
b	Bodies Corporate	0	0	0	0.00	0.00	N.A.	N.A.	
c	Institutions	0	0	0	0.00	0.00	N.A.	N.A.	
d	Any Others (Specify)	0	0	0	0.00	0.00	N.A.	N.A.	
	Sub Total (A)(2)	0	0	0	0.00	0.00			
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	12	28343687	28343687	72.54	72.54			

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(B)	Public shareholding																				
1	Institutions																			N.A.	N.A.
(a)	Mutual Funds / UTI	8	397943	397384	1.02	1.02															N.A.
(b)	Financial Institutions/ Banks	11	6786	6786	0.02	0.02															
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00															
(d)	Venture Capital Funds	0	0	0	0.00	0.00															
(e)	Insurance Companies	2	1672104	1672104	4.28	4.28															
(f)	Foreign Institutional Investors	33	2943414	2943368	7.53	7.53															
(B)	Foreign Venture Capital Investors	0	0	0	0.00	0.00															
	Sub-Total (B)(1)	54	5020247	5019642	12.85	12.85															
B 2	Non-institutions																				
(a)	Bodies Corporate	549	2115704	2111151	5.41	5.41															N.A.
(b)	Individuals																				
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	34705	2469968	2194770	6.32	6.32															
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	775815	775815	1.99	1.99															
(c)	Any Other (specify)																				
(c-i)	Non-resident Indians	548	207041	135789	0.53	0.53															
(c-ii)	Clearing member	142	24065	24065	0.06	0.06															
(c-iii)	Overseas Bodies Corporate	1	53	53	0.00	0.00															
(c-iv)	Trusts	7	6383	6383	0.02	0.02															
(c-v)	Foreign Portfolio Investor [Corporate]	3	17509	17509	0.05	0.05															
(c-vi)	Hindu Undivided Family	792	91617	91617	0.23	0.23															
	Sub-Total (B)(2)	36757	5708155	5357152	14.61	14.61															
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	36811	10728402	10376794	27.46	27.46															
	TOTAL (A)+(B)	36823	39072089	38720481	100.00	100.00															
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.00	0.00	0.00	0.00	0.00															
	GRAND TOTAL (A)+(B)+(C)	36823	39072089	38720481	100.00	100.00															

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(1)(B) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	(iii)	(iv)	No. (v)	As a percentage (vi) = (v) / (iii) * 100	(vii)	(viii)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
1.	Cadila Healthcare Limited	28163755	72.08	Nil	N.A.	N.A.	Nil	N.A.	Nil	Nil	N.A.	N.A.	72.08	
2.	Zydus Family Trust	174495	0.45	Nil	N.A.	N.A.	Nil	N.A.	Nil	Nil	N.A.	N.A.	0.45	
3.	Pripan Investment Private Limited	640	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	Nil	N.A.	N.A.	0.00	
4.	Shivani Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	Nil	N.A.	N.A.	0.00	
5.	Pankaj Ramanbhai Patel Jointly Pritiben Pankajbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	Nil	N.A.	N.A.	0.00	

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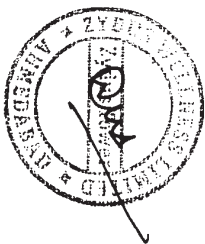


Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of Grand total (A) + (B) + (C)	No. (V)	As a percentage (VI) = (V) / (III) * 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of Warrants held	As a % of total No. warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class	(XII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
6.	Pankaj Ramanbhai Patel jointly Pritiben Pankajbhai Patel (R. B. Patel Will Pankaj Trust)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00	
7.	Pankaj Ramanbhai Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00	
8.	Pankaj Ramanbhai Patel jointly Sharvil Pankajbhai Patel (P. R. Patel Smaller Trust)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00	
9.	Pritiben Pankajbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00	
10.	Taraben Ramanbhai Patel jointly Pankaj Ramanbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.		0.00	

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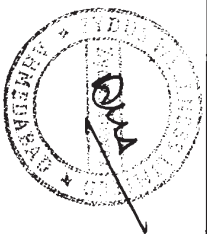
Sr. No.	Name of the Shareholder	Details of Shares held			Encumbered Shares			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No. of Shares held	As a % of grand total (A) + (B) + (C) of sub-clause (i)(a)	No. of Warrants held	As a % of total No. of warrants of the same class	No. of convertible securities held	As a % total of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	
11.	Ramanbhai B. Patel (HUF)	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
12.	Sharvil Pankajbhai Patel	533	0.00	Nil	N.A.	N.A.	Nil	N.A.	Nil	N.A.	0.00	
	TOTAL	28343687	72.54								72.54	



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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the Shareholder	No. of Shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above}	Details of Warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class		
1.	Mathews India Fund W	1670471	4.28	Nil	N.A.	Nil	N.A.	4.28	
2.	Life Insurance Corporation of India	1384075	3.54	Nil	N.A.	Nil	N.A.	3.54	
3.	Baring India Private Equity Fund III Listed Investments Limited	648408	1.66	Nil	N.A.	Nil	N.A.	1.66	
4.	Vidya Investment and Trading Company Private Limited	574917	1.47	Nil	N.A.	Nil	N.A.	1.47	
	TOTAL	4277871	10.95					10.95	



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(i)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to category "Public" and holding more than 5% of the total number of shares of the Company

Sr. No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement of para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants	As a % of total warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
	Nil							



(i)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (promoters / public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
	NIL			

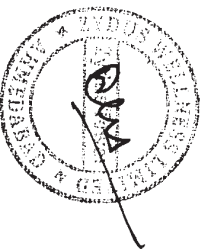
(ii)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
	NIL			

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
	NIL			

CORPORATE IDENTITY NUMBER [CIN]-L15201G11994PLC023490



Zydus Wellness

Registered Office :

Zydus Wellness Ltd. House No. 6 & 7, Sigma Commerce Zone, Nr. Iskcon Temple, S. G. Highway, Ahmedabad 380015, Gujarat, INDIA.


Tel: +91-79-67775888 (20 Lines) Fax: +91-79-67775811

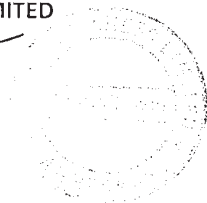
www.zyduswellness.in

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Zydus Wellness Limited			
Scrip Code, Name of the scrip, class of security: N.A.			
Quarter ended: September 30, 2015			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Outstanding convertible instruments	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoter group	N.A.	-	-
Held by public	N.A.	-	-
TOTAL	N.A.	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	N.A.		

For, ZYDUS WELLNESS LIMITED


DHAIVAL N. SONI
COMPANY SECRETARY



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