

# PINAL R. SHAH

36, Shreyas Park Society, Nr. Prematirth Bunglow 2 Opp. Sukirti Anexe, B/H. Isro,  
Satellite, Ahmedabad 380015, Gujarat.

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Date: 09.11.2017

To, The Compliance Department BSE Limited P.J. Towers Dalal Street, Mumbai-400 001	To, A & M Febcon Limited A-2, Hira Anand Tower, Gordhanwadi Tekara, Kankaria, Ahmedabad -380008
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Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

With reference to the above mentioned subject, I Pinal R. Shah (Acquirer) enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 relating to Purchase of 2,00,000 equity shares of A & M Febcon Limited by me and Person acting in Concert with me.

Please take the same on your record.

Thanking You,

Yours Sincerely

  

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Pinal R. Shah

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## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	A & M FEBCON LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pinal R. Shah(Acquirer) Rakshit M Shah (PAC) Rakshit M Shah-HUF (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	691777	7.56	NA
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>691777</b>	<b>7.56</b>	<b>NA</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	200000	2.19	NA
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	--		--
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category) acquired/sold			
d) Shares in the nature of encumbered /invoked/released by the acquired	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>200000</b>	<b>2.19</b>	<b>NA</b>
<b>After the acquisition/sale holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	8,91,777	9.74	--
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	--	--	--
e) <b>Total (a+b+c+d)</b>	<b>8,91,777</b>	<b>9.74</b>	<b>NA</b>
Mode of acquisition/sale (e.g. <b>open market</b> / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Open Market</b>		
Date of acquisition/sale of share /VR or date of receipt of intimation of allotment of share whichever is applicable	<b>08<sup>th</sup> November, 2017 - 136000 Equity Shares</b> <b>09<sup>th</sup> November, 2017 - 64000 Equity Shares</b>		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs.9,15,22,890/- consisting of 91,52,289 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 9,15,22,890/- consisting of 91,52,289 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

*P. Shah*  
Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 09/11/2017

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(##) Details of acquirer and Person Acting in Concert and their shareholding:

Sr.	Name of Acquirer and Person Acting in Concert	Share Holding Before Acquisition		No of Share Acquired		Share Holding After Acquisition	
		No of Share	% of the Holding	No of Share	% of the Holding	No of Share	% of the Holding
	<b>Acquirer</b>						
1	Pinal R Shah	243777	2.66	128000	1.40	371777	4.06
	<b>Person Acting In Concert</b>						
2	Rakshit m Shah-HUF	424000	4.64	8000	0.09	432000	4.72
3	Rakshit m Shah	24000	0.26	64000	0.70		0.96
	<b>Total</b>	<b>691777</b>	<b>7.56</b>	<b>200000</b>	<b>2.19</b>	<b>891777</b>	<b>9.74</b>