

Reliance Capital Limited

Reliance Centre, North Wing, 6th Floor, Off Western Express Highway, Santacruz (East), Mumbai - 400055

CIN: L65910MH1986PLC165645

Tel: +91 22 3303 1000 Fax: +91 22 3303 6664 www.reliancecapital.co.in

May 6, 2016

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Re:

Analysts Call

Further to our letter dated April 28, 2016, we wish to inform that an Analysts Call on the Financial Results of the Company for the quarter and financial year ended March 31, 2016, will be at 10:00 a.m. on May 9, 2016.

Thanking you.

Yours faithfully,

For Reliance Capital Limited

V. R. Mohan

President & Company Secretary



Conference Call

Reliance Capital

4QFY16 Earnings

We are pleased to invite you to Reliance Capital 4QFY16 post results conference call with the senior management. The conference call will be held on Monday, 09th May, 2016 at 10:00 AM (IST). The call will be initiated with a brief management discussion on the earnings performance followed by an interactive Question & Answer session. The management will be represented by:

Mr. Sam Ghosh, ED & Group CEO (Reliance Capital)

Mr. Madhusudan Kela, Chief Investment Strategist (Reliance Capital)

Mr. Amit Bapna, CFO (Reliance Capital)

Mr. Sundeep Sikka, President & CEO (Reliance Capital Asset Management)

Mr. Anup Rau, CEO & ED (Reliance Life Insurance)

Mr. Rakesh Jain, CEO (Reliance General Insurance)

Mr. KV Srinivasan, CEO (Reliance Commercial Finance)

Mr. B Gopkumar, CEO (Broking & Distribution)

Mr. Abhishek Nalwaya, Head Investor Relations

Details of the conference call are:

Date: Monday, 09th May, 2016

Time: 10:00 AM (IST)

Diamond Pass Link:

http://services.choruscall.in/diamondpass/registration?confirmationNumber=2552727

Dial in Details:

Primary Number: +91 22 6746 5988 Secondary Number: +91 22 3960 0888

Local Access Number: 6000 1221

Toll Free Number: Singapore: 8001012045| Hong Kong: 800964448

USA - 18667462133 | UK - 08081011573

You can access the playback of this conference call until 12th May, 2016 at:

India: +91 22 3065 2322/ +91 22 6181 3322

Playback Id: 83274

For further information please contact:

Asutosh Mishra: asutosh.mishra@relianceada.com, +91-22-33201323 / 9821242901