

9<sup>th</sup> June, 2015

BSE Limited  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001.  
Tel.: 22721233/4  
Fax: 022 2272 2039  
Scrip Code: 532538

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
"Exchange Plaza", Bandra - Kurla Complex,  
Bandra (East), Mumbai 400 051.  
Tel.: 26568236  
Fax: 26568237 / 38.  
Scrip Code: ULTRACEMCO

Dear Sirs,

**Sub: Disclosure of Voting Results of the Court Convened Meeting of Equity Shareholders of the Company held on Monday, 8<sup>th</sup> June, 2015, as per the requirements of Clause 35A of the Listing Agreement.**

In continuation of the earlier correspondence on the matter, we now write to inform you that the Court Convened Meeting of the Equity Shareholders of the Company for considering and approving the Scheme of Arrangement between the Company and Jaiprakash Associates Limited and their respective shareholders and creditors ("the Scheme") was held on Monday, 8<sup>th</sup> June, 2015 at 12 noon at Ravindra Natya Mandir, P. L. Deshpande Maharashtra Kala Academy, Near Siddhivinayak Temple, Sayani Road, prabhadevi, Mumbai - 400 025.

The equity shareholders have at the aforesaid meeting, approved the Scheme with the requisite majority and without any modifications.

In terms of the provisions of Clause 35A of the Listing Agreement, the details of the voting results at the Court Convened Meeting is as under:

**Details of Voting Results**

<b>Date of the Court Convened Meeting</b>	<b>8<sup>th</sup> June, 2015</b>	
<b>Total number of shareholders as on the date of meeting:</b>	297,638	
<b>No. of shareholders present in the meeting either in person or through proxy:</b>		
	<b>In Person</b>	<b>In Proxy</b>
Promoter and Promoter Group:	8	2
Public:	291	484
<b>No. of Shareholders attended the meeting through Video Conferencing:</b>		
Promoter and Promoter Group:	-	
Public:	-	

UltraTech Cement Limited  
Registered Office:  
B - Wing, Ahura Centre, 2nd Floor  
Mahakali Caves Road, Andheri (E), Mumbai - 400093

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Fax: 022-66928109

Website: www.ultratechcement.com  
www.adityabirla.com  
CIN: L26940MH2000PLC128420



**Agenda-wise**

Item Nos.	Detail of Agenda	Resolution required: (ordinary/special)	Mode of voting: (show of hands/poll/postal ballot/E-voting)	Remarks
1.	Resolution for approving the arrangement embodied in the Scheme of Arrangement between UltraTech Cement Limited and Jaiprakash Associates Limited and their respective shareholders and creditors.	As per Section 391 to 394 of Companies Act, 1956.	Poll	Resolution passed with requisite majority.


**IN CASE OF POLL/POSTAL BALLOT/E-VOTING:**

Promoter/ Public	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes - in Favour	No. of Votes - Against	% of Votes in favour on votes polled	% of Votes against on votes polled
	(1)	(2)	(3)=[(2)/(1)]*100	(4)	(5)	(6)=[(4)/(2)]*100	(7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,222,856	99.967	169,222,856	0	100.00	0.000
Public Institutional holders	75,782,399	44,243,992	58.383	44,243,992	0	100.00	0.000
Public-Others	29,345,984	546,815	1.863	546,808	7	99.999	0.001
<b>Total</b>	<b>274,406,257</b>	<b>214,013,663</b>	<b>77.992</b>	<b>214,013,656</b>	<b>7</b>	<b>99.999</b>	<b>0.001</b>

The Scheme has also been approved by the secured creditors (including debentureholders) and the unsecured creditors of the Company with requisite majority.

This is for your information, please.

Yours very truly,

  
S. K. Chatterjee  
Company Secretary

