

M/s. OCL India Ltd.
11th & 17th Floor, Narain Manzil,
23 - Barakhamba Road, New Delhi – 110001.

✓ BSE Limited
The Corporate Relationship Deptt., 1st Floor,
New Trading Wing, Ratungda Building, PJ Towers,
Dalal Street, Fort, Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	OCL INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dalmia Cement (Bharat) Limited (Acquirer)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a. Shares carrying voting rights	2,73,47,107	48.06	48.06
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c. Voting rights (VR) otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e. Total (a+b+c+d)	2,73,47,107	48.06	48.06



Details of acquisition/sale			
a. Shares carrying voting rights acquired/sold	1,51,32,166	26.60	26.60
b. VRs acquired/ sold otherwise than by shares	--	--	--
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d. Shares encumbered/ invoked/ released by the acquirer	--	--	--
e. Total (a+b+c+d)	1,51,32,166	26.60	26.60
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	4,24,79,273	74.66	74.66
b. Shares encumbered with the acquirer	--	--	--
c. VRs otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e. Total (a+b+c+d)	4,24,79,273	74.66	74.66
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-February-2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 113,800,440		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 113,800,440		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 113,800,440		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Dalmia Cement (Bharat) Limited


Company Secretary

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 27-2-2015

M/s OCL India Limited
17th Floor, Narain Manzil, 23 Barakhamba Road
New Delhi – 110 001

The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

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Mumbai – 400 001.

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	OCL INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mridu Hari Dalmia (Seller)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a. Shares carrying voting rights	23,54,310	4.14	4.14
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c. Voting rights (VR) otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e. Total (a+b+c+d)	23,54,310	4.14	4.14
<u>Details of acquisition/sale</u>			
a. Shares carrying voting rights acquired/sold	23,54,310	4.14	4.14
b. VRs acquired/ sold otherwise than by shares	--	--	--
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--


d. Shares encumbered/ invoked/ released by the acquirer	--	--	--
e. Total (a+b+c+d)	23,54,310	4.14	4.14
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	Nil	Nil	Nil
b. Shares encumbered with the acquirer	--	--	--
c. VRs otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e. Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-February-2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Amount - Rs.113,800,440/ Nos.- 56,900,220		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Amount - Rs.113,800,440/ Nos.- 56,900,220		
Total diluted share/voting capital of the TC after the said acquisition	Amount - Rs.113,800,440/ Nos.- 56,900,220		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mridu Hari Dalmia



Signature of the acquirer/ seller / Authorised Signatory

Place: New Delhi

Date: 27-2-2015

M/s OCL India Limited
17th Floor; Narain Manzil, 23 Barakhamba Road
New Delhi – 110 001

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Exchange Plaza, Plot No. C/1, G Block,
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DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	OCL INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mridu Hari Dalmia (C/o Mridu Hari Dalmia Parivar Trust) (Seller)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a. Shares carrying voting rights	12,777,856	22.46	22.46
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c. Voting rights (VR) otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e. Total (a+b+c+d)	12,777,856	22.46	22.46
<u>Details of acquisition/sale</u>			
a. Shares carrying voting rights acquired/sold	12,777,856	22.46	22.46
b. VRs acquired/ sold otherwise than by shares	--	--	--


c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d. Shares encumbered/ invoked/ released by the acquirer	--	--	--
e. Total (a+b+c+d)	12,777,856	22.46	22.46
After the acquisition/sale, holding of:			
a. Shares carrying voting rights	Nil	Nil	Nil
b. Shares encumbered with the acquirer	--	--	--
c. VRs otherwise than by shares	--	--	--
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e. Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-February-2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Amount - Rs.113,800,440/ Nos.- 56,900,220		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Amount - Rs.113,800,440/ Nos.- 56,900,220		
Total diluted share/voting capital of the TC after the said acquisition	Amount - Rs.113,800,440/ Nos. - 56,900,220		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mridu Hari Dalmia Pativar Trust


Trustee

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 27-2-2015