

576
SEP 15, 2015

✓
The Corporate Relationship Department
The Bombay Stock Exchange Limited
1 Floor, New Trading Ring
Rotunda Building
P J Towers, Dalal Street
Fort,
Mumbai - 400 001.
Fax Nos: 022-22722041, 61, 37, 39, 22723121, 22723719

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, G Block, Block G,
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Fax Nos.: 022-26598237, 38 and 022-66418124, 25, 26

Dear Sirs,

Sub: Disclosure of encumbered shares under Regulation 31(1), 31(2), 31(3) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations 2011

With reference to the above, I herewith enclose disclosure of **REVISED RELEASE OF PLEDGE** in the prescribed format for your records.

Thanking you,
Yours Faithfully



(S.VIMAL KUMAR)
Encl.: as above
cc. The Company Secretary,

ANNEXURE - 3

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|--|
| Name of the Target Company(TC) | SHASUN PHARMACEUTICALS LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | NATIONAL STOCK EXCHANGE, BOMBAY STOCK EXCHANGE |
| Date of reporting | 15.09.2015 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | S.VIMAL KUMAR |
| Details of the creation/invocation/release of encumbrance: | |

Name of Promoter holding the in the target promoter company (1) (s) or PACs with him(**)

Promoter holding already holding of encumbered (2)

Details of events pertaining to encumbrance (3)

Post event

encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}

| Number of total share capital | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ Invocation) | Date of creation/ release/ Invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ Others) | Reason for encumbrance | Number | % of share capital | Name of the entity in whose favour shares are encumbered | Number | % of total share |
|-------------------------------|--------------------------|--------|--------------------------|---|--|--|------------------------|--------|--------------------|--|--------|------------------|
|-------------------------------|--------------------------|--------|--------------------------|---|--|--|------------------------|--------|--------------------|--|--------|------------------|

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|---------------|---------|-------|-------|--------|---------|------------|--------|--------------|-------|--------|------------|---|---|
| S.VIMAL KUMAR | 1967084 | 3.27% | 60000 | 0.099% | Release | 11.09.2015 | Pledge | Loan availed | 60000 | 0.099% | ICICI BANK | 0 | 0 |
|---------------|---------|-------|-------|--------|---------|------------|--------|--------------|-------|--------|------------|---|---|


Signature of the Authorized Signatory:

Place : Chennai

Date : 11.09.2015

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Thanking you,
Yours Faithfully



(V. LEELA)
Encl.: as above
cc. The Company Secretary,

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| Name of the Target Company(TC) | SHASUN PHARMACEUTICALS LIMITED |
| Names of the Stock Exchanges where the shares of the target company are listed | NATIONAL STOCK EXCHANGE, BOMBAY STOCK EXCHANGE |
| Date of reporting | 15.09.2015 |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | V.LEELA |
| Details of the creation/invocation/release of encumbrance: | |

Name of Promoter holding the in the target promoter company (1) (s) or PACs with him(**)

Promoter holding already holding of encumbered (2)

Details of events pertaining to encumbrance (3)

Post event

encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}

| Number | % of total share capital | Number | % of total share capital | Type of event (creation/ release/ Invocation) | Date of creation/ release/ Invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ Others) | Reason for encumbrance | Number | % of share capital | Name of the entity in whose favour shares are encumbered | Number | % of total share |
|--------|--------------------------|--------|--------------------------|---|--|--|------------------------|--------|--------------------|--|--------|------------------|
|--------|--------------------------|--------|--------------------------|---|--|--|------------------------|--------|--------------------|--|--------|------------------|

| | | | | | | | | | | | | | |
|---------|---------|-------|-------|--------|---------|------------|--------|--------------|-------|--------|------------|---|---|
| V.LEELA | 1518364 | 2.53% | 50000 | 0.083% | Release | 11.09.2015 | Pledge | Loan availed | 50000 | 0.083% | ICICI BANK | 0 | 0 |
|---------|---------|-------|-------|--------|---------|------------|--------|--------------|-------|--------|------------|---|---|

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Signature of the Authorized Signatory:

Place : Chennai

Date : 11.09.2015

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