

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(i) (a) Statement showing Shareholding Pattern

Name of the Company:		Tata Motors Limited	
Scrip Code, Name of the scrip, class of security:		BSE : 500570, NSE : TATAMOTORS, Class X (Ordinary Shares)	
Quarter ended:		30th June, 2015	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0	0
Held by public			
Re. 1 paid and Re. 1 outstanding	68490	99.62	0.00
Rs. 1.50 paid and Re. 0.50 outstanding	260	0.38	0.00
Total	68750	100.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0	0.00
Held by public			
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		2,887,203,602	

Category code (I)	Category of Shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00		
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(c)	Bodies Corporate	9	989,884,618	989,884,618	43.62	34.29	61,400,000	6.20
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		
(e)	Any Others (Specify)							
(e-i)	Trust	4	1,774,880	1,774,880	0.08	0.06		
	Sub Total (A)(1)	13	991,659,498	991,659,498	43.70	34.35	61400000	6.19
2	Foreign							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others (Specify)	0	0	0	0.00	0.00		
	Sub Total(A)(2)	0	0	0	0.00	0.00	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	13	991,659,498	991,659,498	43.70	34.35	61400000	6.19
(B)	Public shareholding							
B 1	Institutions							
(a)	Mutual Funds/ UTI	348	112,216,754	112,128,024	4.94	3.89		
(b)	Financial Institutions / Banks	194	3,364,128	3,057,793	0.15	0.12		
(c)	Central Government/ State Government(s)	7	2,033,825	19,920	0.09	0.07		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	175	276,002,218	276,000,668	12.16	9.56		
(f)	Foreign Institutional Investors	821	591,717,399	591,674,024	26.07	20.49		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)	Foreign Portfolio Investors (Corp)	132	74,078,730	74,078,730	3.26	2.57		
(i-ii)	Foreign Bodies - DR	5	7,175,125	7,175,125	0.32	0.25		
(i-iii)	Foreign Nationals - DR	1	991	991	0.00	0.00		
(i-iv)	Foreign Institutional Investors - DR	1	21,549	21,549	0.00	0.00		
	Sub-Total (B)(1)	1684	1,066,610,719	1,064,166,824	47.00	36.94	0.00	0.00



B 2	Non-institutions								
(a)	Bodies Corporate	2461	11,331,373	10,682,368	0.50			0.39	
(b)	Individuals								
	Individual shareholders holding nominal share capital up to Rs 1 lakh	395690	166,440,228	139,629,074	7.33			5.76	
I									
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	64	7,361,049	6,466,464	0.32			0.25	
(c)	Qualified Foreign Investor	0	0	0	0.00			0.00	
(d)	Any Other (specify)								
(d-I)	Non Resident Indians	10013	11,027,829	7,786,326	0.49			0.38	
(d-II)	Clearing Member	725	8,029,156	8,029,156	0.35			0.28	
(d-III)	Trusts	70	6,875,453	6,873,703	0.30			0.24	
(d-IV)	Overseas Corporate Bodies	3	490	0	0.00			0.00	
(d-V)	Foreign Corporate Bodies (including FDI)	3	149,782	149,782	0.01			0.01	
	Sub-Total (B)(2)	409229	211,215,360	179,616,873	9.31			7.32	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	410913	1,277,826,079	1,243,773,697	56.30			44.26	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	TOTAL (A)+(B)	410926	2,269,485,577	2,235,433,195	100.00			78.60	61400000
i	Promoter / Promoter Group	0	0	0				0.00	0.00
ii	Public	3	617,718,025	617,697,025				21.40	
	GRAND TOTAL (A)+(B)+(C)	410929	2,887,203,602	2,853,130,220				100.00	61400000
									2.13



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)	Class Y ('A' Ordinary Shares with Differential Voting Rights)
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Scrip Code :

BSE : 500570, NSE : TATAMOTORS	BSE : 570001 , NSE : TATAMTRDVR
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Quarter Ended : 30th June,2015

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

Class X - Ordinary Shares
Class Y - 'A' Ordinary Shares with Differential Voting Rights*
Class Z - NIL

Category code (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government / State Governments(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	989,884,618	261,502	0	990,146,120	42.67	33.70
(d)	Financial Institutions / Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Specify)						
(e-i)	Trust	1,774,880	0	0	1,774,880	0.08	0.06
	Sub-Total (A) (1)	991,659,498	261,502	0	991,921,000	42.75	33.76
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A) (2)	0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	991,659,498	261,502	0	991,921,000	42.75	33.76
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI	112,216,754	14,796,305	0	127,013,059	5.474	4.32
(b)	Financial Institutions / Banks	3,364,128	8,802	0	3,372,930	0.145	0.11
(c)	Central Government / State Governments(s)	2,033,825	152,495	0	2,186,320	0.094	0.07
(d)	Venture Capital Funds	0	0	0	0	0.000	0.00
(e)	Insurance Companies	276,002,218	1,034,789	0	277,037,007	11.940	9.43
(f)	Foreign Institutional Investors	591,717,399	26,219,800	0	617,937,199	26.631	21.03
(g)	Foreign Venture Capital Investors	0	0	0	0	0.000	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(i)	Any Other (specify)						
(i-i)	Foreign Portfolio Investors (Corp)	74,078,730	2,300,109	0	76,378,839	3.292	2.60
(i-ii)	Foreign Bodies - DR	7,175,125	0	0	7,175,125	0.309	0.24
(i-iii)	Foreign Nationals DR	991	0	0	991	0.000	0.00
(i-iv)	Foreign Institutional Investors - DR	21,549	0	0	21,549	0.001	0.00
	Sub-Total (B) (1)	1,066,610,719	44,512,300	0	1,111,123,019	47.89	37.82
(2)	Non-Institutions						
(a)	Bodies Corporate	11,331,373	962,257	0	12,313,630	0.531	0.42
(b)	Individuals -						
i	Individual shareholders holding nominal share capital upto Rs. 1 lakh	166,440,228	3,351,012	0	169,791,240	7.318	5.78
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	7,361,049	1,317,478	0	8,678,527	0.374	0.30
(c)	Qualified Foreign Investor	0	0	0	0	0.000	0.00
(d)	Any Other (specify)						
(d-i)	Non Resident Indians	11,027,829	190,249	0	11,218,078	0.483	0.38
(d-ii)	Clearing Member	8,029,156	208,157	0	8,237,313	0.355	0.28
(d-iii)	Trusts	6,875,453	24,710	0	6,900,163	0.297	0.23
(d-iv)	Overseas Corporate Bodies	490	0	0	490	0.000	0.00
(d-v)	Foreign Corporate Bodies (including FDI)	149,782	0	0	149,782	0.006	0.01
	Sub-total (B) (2)	211,215,360	6,073,863	0	217,289,223	9.36	7.40
	Total Public Shareholding (B) = (B)(1)+(B)(2)	1,277,826,079	50,586,163	0	1,328,412,242	57.25	45.21
	TOTAL (A)+(B)	2,269,485,577	50,847,665	0	2,320,333,242	100.00	78.98
(C)	Shares held by Custodians and against which Depository Receipts have been issued	617,718,025	0	0	617,718,025		21.02
	GRAND TOTAL (A)+(B)+(C)	2,887,203,602	50,847,665	0	2,938,051,267		100.00

*each 'A' Ordinary Shareholder is entitled to one vote for every ten 'A' Ordinary shares held



Sr.No	Notes
1	For determining public shareholding for the purpose of Clause 40A.
2	For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.
3	For definitions of "Public Shareholding", refer to Clause 40A.



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June, 2015

(1) (b) Statement showing holding of securities (including shares, warrants, convertible securities), of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Share			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of Grand Total (A)+(B)+(C) (IV)	Number of Shares (V)	As a Percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)	No. of warrants held (VIII)	As a % of total numbers of warrants of the same class (IX)	No. of convertible securities held (X)	As a % of total convertible securities of the same class (XI)	
1	TATA SONS LIMITED	741,091,591	25.67	61,400,000	8.28	2.13	0	0.00	0	0.00	25.67
2	TATA STEEL LIMITED	160,037,295	5.54	0	0.00	0.00	0	0.00	0	0.00	5.54
3	TATA INDUSTRIES LIMITED	72,203,630	2.50	0	0.00	0.00	0	0.00	0	0.00	2.50
4	TATA INVESTMENT CORPORATION LIMITED	10,961,448	0.38	0	0.00	0.30	0	0.00	0	0.00	0.38
5	EWART INVESTMENTS LIMITED	3,084,542	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
6	TATA CHEMICALS LTD.	1,566,294	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
7	AF-7548 INVESTMENT COMPANY LIMITED	357,159	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
8	TATA GLOBAL BEVERAGES LIMITED	122,066	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
9	SIMTO INVESTMENT COMPANY LIMITED	59,583	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
10	SIR RATAN TATA TRUST	859,200	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
11	SIR DORABJI TATA TRUST	809,960	0.03	0	0.00	0.00	0	0.00	0	0.00	0.03
12	J.R.D. TATA TRUST	105,280	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	LADY TATA MEMORIAL TRUST	1,440	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	GRAND TOTAL	991,659,498	34.35	61,400,000	6.19	2.13	0	0.00	0	0.00	34.35

#TATA AIA LIFE INSURANCE COMPANY LIMITED (Formerly known as Tata AIG Life Insurance Company Limited) is not considered part of Promoter Group holds 42/04031 Ordinary Shares representing 0.15% of the paidup Ordinary Share Capital. Accordingly, their holding is included under Public Shareholding under the head "Institutions"-Insurance Companies



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : Tata Motors Limited

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June, 2015

(1) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
1	LIFE INSURANCE CORPORATION OF INDIA	119,747,762	4.15	0	0.00	0	0.00	4.15
2	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD	46,328,051	1.60	0	0.00	0	0.00	1.60
	TOTAL	166075813	5.75	0	0.00	0	0.00	5.75

(1) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	% w.r.t. total number of convertible securities of same class	
	TOTAL	0	0.00	0	0.00	0	0.00	0.00



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Name of the Company : Tata Motors Limited

Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June, 2015

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	NIL	NIL	NIL	
TOTAL				



CLAUSE 35 OF EQUITY LISTING AGREEMENT

Name of the Company : **Tata Motors Limited**

Name of the scrip, class of security - Class X (Ordinary Shares)

Scrip Code : BSE : 500570, NSE : TATAMOTORS

Quarter Ended : 30th June, 2015

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Citibank N A as Depository for ADR *	123543605	617718025	21.40
	TOTAL	123543605	617718025	21.40

*Each ADR /GDR represents 5 underlying shares of Rs.2/- Each



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Name of the scrip, class of security -

Class X (Ordinary Shares)

Scrip Code :

BSE : 500570, NSE : TATAMOTORS

Quarter Ended :

30th June, 2015

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter / Promoter Group are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above)
1	NIL	NIL	NIL	NIL
TOTAL				

