KISAN O

KISAN MOULDINGS LIMITED



Regd, Off.: Tex Center", K-wing. 3rd Floor. 26 W Chambyli Road, Off Saln Velar Road. Andheri (East), Mumbai - 400 072 - Tel : 022 - 4200 9100, 4200 9200 + Fax : 28478508 E-mail : customercare@kisangroup.com - Website : www.kisangroup.com

CIN:L17120MH1989PLC054360

09th February, 2017

Corporate Relationship Department BSE Limited,

1st Floor, P. J. Towers, Dalal Street, Mumbai - 400 001

Ref.: Scrip Code: 530145

Sub.: Filing of Statement of Unaudited Financial Result as on 31st December, 2016

Dear Sir,

Pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 we are pleased to enclose herewith the Un-Audited Financial Results of the Company along with the Limited Review Report for the quarter ended 31st December, 2016 duly approved by the Board of Directors of the Company in their Meeting held on Thursday, **09th February**, **2017** at "Tex Centre", 'K' Wing, 3rd Floor, 26 -'A' Chandivali Road, Near HDFC Bank, off Saki Vihar Road, Andheri (East), Mumbai - 400 072.

Request you to acknowledge and take on record the same.

Thanking you

FOR KISAN MOULDINGS LIMITED

SANEEV AGGARWAL

CHAIRMAN & MANAGING DIRECTOR

(DIN: 00064076)



KISAN MOULDINGS LIMITED

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CIN:L17120MH1989PLC054305

KISAN MOULDINGS LIMITED

CIN NO. L17120MH1989PLC054305

Regd. Off: 'TEX CENTRE', 'K' Wing, 3rd Floor, 26 'A', Chandivali Road, Near HDFC Bank, Off. Saki - Vihar Road, Andheri (East), Mumbai - 400 072.

Website:-www.kisangroup.com, Mail id:-cs.kisan@kisangroup.com, Telephone No. 022-42009100/9200.

Statement of Unaudited Financial Results for the Quarter Ended as on 31st December, 2016.									
							Rs in Lakhs		
			Quarter Ended		Nine Mo	nth Ended	Year Ended		
PART -1	Particulars	31-Dec-16	30-Sep-16	31-Dec-15	31-Dec-16	31-Dec-15	31-Mar-16		
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED		
1	(a) Sales/Income From Operations	10,812.73	11,740.69	12,034.26	36,134.78	35,649.57	51,591.19		
	Less Excise Duty	1,142.12	1,139.15	1,187.68	3,735.39	3,510.73	5,174.63		
	Net Sales/Income From Operations	9,670.61	10,601.55	10,846.58	32,399.38	32,138.84	46,416.57		
	(b) Other Operating Income	15.12	5.45	6.18	30.98	19.51	25.26		
-	Total Income (a+b)	9,685.73	10,607.00	10,852.76	32,430.37	32,158.35	46,441.83		
	Expenses						·····		
1	a) Cost of Materials Consumed	6,763.29	6,504.87	7,537.85	22,123.81	21,481.25	30,895.37		
!!!	b) Purchase of Stock in Trade	362.23	534.04	217.45	1,047.14	728.00	956.07		
	c) Changes in Inventories of Finished goods, Work-in-Progress	552,25	55 115 (,	2,5 // 12 /		350.5.		
	and Stock in Trade	(439.16)	221,45	(224.29)	(877.54)	943.33	1,163.34		
	d) Employee Benefits Expenses	334.36	451.18	566.30	1,282.12	1,728.16	2,194.00		
1	e) Depreciation & Amortisation Expenses	341.32	330.75	331.12	998.67	1,124.33	1,453.02		
l _f	f) Other Expenses			İ	1				
	i) Manufacturing Expenses	668.28	842.26	790.87	2,421.55	2,249.85	3,114.40		
	ii) Administration & Selling Expenses	421.99	558.14	535.47	1,468.58	1,421.38	2,044.90		
	iii) Power & Fuel	403.12	367.02	428.10	1,258.47	1,221.92	1,696.31		
	iv) Carriage Outwards	333.49	363.67	347.08	1,134.19	1,002.48	1,571.78		
17	Total Expenses	9,188.93	10,173.38	10,529.95	30,856.99	31,900.70	45,089.18		
	Profit From Operations Before Other Income, Finance Costs &	496.81	433.62	322.81	1,573.37	257.65	1,352.65		
	Exceptional Items (1-2)								
4 (Other Income	50.63	37.69	271.29	194.65	358.95	436.78		
5 F	Profit from Ordinary Activities Before Finance Costs and	547.44	471.31	594.10	1,768.02	616.60	1,789.43		
E	Exceptional Items (3+4)	ĺ							
6 F	Finance Costs	854.85	968.13	959.11	2,775.39	2,765.23	3,732.34		
7 F	Profit from Ordinary Activities After Finance Costs but Before	(307.41)	(496.82)	(365.01)	(1,007.37)	(2,148.63)	(1,942.92)		
E	Exceptional Items (5-6)								
8 E	Exceptional Items - (Loss)/ Profit	(202.81)	0.41	2.05	(202.43)	(0.31)	2.10		
9 P	Prior Period (Income) / Expenses	20.00	- [-	20.00	45.00	40.00		
10 P	Profit/(Loss) from Ordinary Activities Before Tax (7+8-9)	(530.22)	(496.41)	(362.96)	(1,229.80)	(2,193.94)	(1,980.82)		
11 T	ax Expenses	(39.95)	44.83	(164.02)	4.92	(405.33)	(449.32)		
12 N	Net Profit/(Loss) from Ordinary Activities After Tax (10-11)	(490.27)	(541.24)	(198.94)	(1,234.72)	(1,788.61)	(1,531.50)		
13 E	Extraordinary Items Income /(Exp) (Net of Taxes)		-	-	-	-			
	Net Profit /(Loss) After Tax (12+13)	(490.27)	(541.24)	(198.94)	(1,234.72)	(1,788.61)	(1,531.50)		
	Paid-up Equity Share Capital (Face value Rs 10/-)	2,886.31	2,886.31	2,032.51	2,886.31	2,032.51	2,032.51		
16 R	Reserves Excluding Revaluation Reserves (As per Balance Sheet of				3,245.89	2,149.29	2,135.62		
Р	Previous Accounting Year)				3,243.63	2,143.23	2,133.02		
17 E	arning per Equity Shares (EPS) (in Rs)								
;	a) Basic & Diluted EPS before Extraordinary items	(1.70)	(1.88)	(0.98)	(4.28)	(8.80)	(7.54)		
	b) Basic & Dliuted EPS after Extraordinary items	(1.70)	(1.88)	(0.98)	(4.28)	(8.80)	(7.54)		







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CIN:L17120MH1989PLC054305

				1							
PART-2	PARTICULAR'S OF SHARE HOLDING	 									
	L Public Shareholding										
	- Number of Shares	1,40,76,911	1,40,76,911	63,63,788	1,40,76,911	63,63,788	63,60,588				
		48.77%	48.77%	1	48.77%	31.31%	31.29%				
_	- Percentage of Shareholding	48.77%	48.7770	31,3170	40.77%	31,3176	31,25%				
4	Promoters and Promoter Group Shareholding										
	a) Pledged/Encumbered		07.00.404	ro 47 000	02 50 002	50 47 000	04 34 127				
	i) Number of Shares	92,58,092	95,22,431	59,47,000	92,58,092	59,47,000 42.60 %	84,24,177				
	ii) Percentage of shares (as a % of total Shareholding of	62.61%	64.40%	42.60%	62.61%	42.00%	60.33%				
	Promoter and Promoter Group. iii) Percentage of shares (as a % of total Share Capital of	32,08%	32,99%	29.26%	32.08%	29,26%	41.45%				
	Company)	32,06%	32,5570	25.20%	32.00%	20,2070	41,4370				
	b) Non-Encumbered										
	i) Number of Shares	55,28,062	52,63,723	80,14,277	55,28,062	80,14,277	55,40,300				
	(i) Percentage of Shares (as a % of total Shareholding of	37.39%	35.60%		37,39%	57.40%	39.67%				
	Promoter and Promoter Group	77.5570	33,56,0	377,075	(),,,,,,,	3,,,,,,	33,7,7				
	iii) Percentage of shares (as a % of the total share capital of	19.15%	18.24%	39.43%	19.15%	39.43%	27.26%				
	(company)										
		Pending at	Pending at the Beginning		Resolved	Remaining unre	g unresolved at the end				
В	Particular	the beginning			during the	g the of the Quarter					
			ALC:		Quarter	NIL NIL					
	Investors' Complaints for the Quarter Ended 31.12.2016	NIL	N	IL	NIL	l'	IIL				
С	SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED	1	Quarter Ended			Nine Month Ended Year Ended					
		30-Dec-16	30-Sep-16	31-Dec-15	31-Dec-16	31-Dec-15	31-Mar-15				
	Particulars	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED				
	1. Segment Revenue :- Net sale /Income after taxes & CN.	ONAODITED	OHAODITED	DIVINOUNTED	0	011110011100	(1027)				
	PVC Pipes & Fittings	8,650.02	9,850.57	9,817.04	30,239.77	29,417.37	42,654.46				
		1,035.72	756.43	1,035.72	2,190.59	2,740.98	3,787.37				
	Moulded Furniture		10,607.00	10,580.98	32,430.37	32,158.35	46,441.83				
	Net Sale / Income From Operations	10,852.76	10,607.00	10,560,96	32,430.37	32,130,33	40,441.03				
	Segment Results :- Profit Before Finance Cost and taxes Exceptional item.										
	· ·	382.86	328,15	429.52	1,113.51	771.25	1,680.37				
	PVC Pipes & Fittings	164.58	143.16	164.58	654.51	(154.65)	109.05				
	Moulded Furniture	547.44	471,31	594,10	1,768.02	616.60	1,789.43				
	Total	1 1	968,13	959.11	2,775.39	2,765.23	3,732.34				
	Less :- Finance Cost	854.85			,	,	(37.90)				
	Add/Less:- Exceptional Items - Profit/ (Loss)	2.05 (362.96)	0.41 (496.41)	(1.22) (1,177.07)	(222.43) (1,229.80)	(45.31) (2,193.94)	(1,980.82)				
	Profit/(Loss) Before taxes 3. Capital Employed	(302.90)	(450,41)	(1,177.07)	(1,223,00)	-	(1,500.02)				
	Segment Assets	 									
	PVC Pipes & Fittings	26,661	25,494	22,839	26,661	23,436	24,343				
	Moulded Furniture	2,546	2,227	1,901	2,546	1,764	1,996				
	Add:- Unallocable Assets	15,689	16,488	15,471	15,689	13,569	17,431				
	Total	44,896	44,208	40,212	44,896	38,769	43,770				
	Segment Liabilities										
	PVC Pipes & Fittings	11,048	9,566	9,305	11,048	7,027	11,118				
	Moulded Furniture	785	481	1,404	785	1,151	1,294				
	Add:- Unallocable liabilities	33,063	34,161	29,502	33,063	30,591	31,358				
	Total	44,896	44,208	40,212	44,896	38,769	43,770				

Notes :-

- 1 The above Unaudited Results for the Quarter ended 31st Dec, 2016 were reviewed by the Audit Committee and adopted by the Board of Directors of the Company at their respective meeting held on 09th February, 2017.
- 2 The Statutory Auditors of the Company conducted Limited Review of the above Unaudited results under Regulation -33 of SEBI (LODR) Regulation, 2015.
- 3 Tax Expenses consists of Deferred Tax & Current Tax Provision.
- 4 The Figures of corresponding quarter/year have been regrouped/restated, wherever necessary to make them comparable with quarters/year.

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For and on behalf of the Board of Directors of

KISAN MOULDINGS LIMIJEU Sanjeev A. Aggarwa

Janjeev A. Aggarwar Janjee

AN ISO: 9661 CERTIFIED COMPARY

Place : Mumbai

Date: 9th February, 2017

A D V & ASSOCIATES CHARTERED ACCOUNTANTS

88, Amba Bhavan, Ground Floor, 6th Road, Prabhat Colony Santacruz (E), Mumbai - 400 055. Tel.: 9325078807 / 9029059911 Email: advassociates@gmail.com

Review Report to M/S KISAN MOULDINGS LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/S KISANMOULDINGS LIMITED for the quarter endedDecember 31, 2016. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe, **except as given below**, that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement:

- 1. Stock as valued and certified by the management and relied by us.
- 2. Disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and relied by us.
- 3. The details of Investors grievances are explained by the management and relied by us.

For A D V& ASSOCIATES Firm Reg. No.: Chartered Accountants

Partner: R K Jain M. No. : 041672

Place: Mumbai Date: 09/02/2017