

Ref: K/CS/2015-16/ 563

June 12, 2015

The General Manager,
Bombay Stock Exchange Ltd.,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Sub: Dispatch of notice of Postal Ballot.

Dear Sir/ Madam,

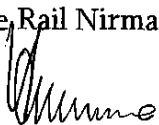
In terms of order dated May 25, 2015 of the High Court of Delhi at New Delhi, a court convened meeting of the Company is being held on July 11, 2015 in regard to the Scheme of Amalgamation between the Company, Texmaco Rail & Engineering Limited and their respective shareholders and creditors. Further, in accordance with the provisions of Circular No. CIR/CFD/DIL/5/2013 dated February 04, 2013 issued by the Securities and Exchange Board of India as amended vide Circular No. CIR/CFD/DIL/8/2013 dated May 21, 2013, the Company is also procuring the approval of the public shareholders of the Company separately through a postal ballot and e-voting process.

The Company has on June 10, 2015, completed the dispatch of notice of postal ballot/e-voting, along with relevant documents, to the public shareholders of the Company. The period for voting both for Postal Ballot and e-voting has already commenced on June 11, 2015 at 00:00 hours and will end on July 10, 2015 at 17:00 hours. The Company is in the process of printing and dispatching the notice for the aforesaid court convened meeting, along with relevant documents, to all its shareholders."

Kindly take the above information on record.

Thanking you.

Yours faithfully,
for Kalindee Rail Nirman (Engineers)Ltd.,



Authorised Signatory

KALINDEE RAIL NIRMAN (ENGINEERS) LTD.

(CIN No. L64120DL1984PLC114336)

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