Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the attention of the public shareholders of

LSTOM INDIA LIMITED

Registered Office: The International, 5th Floor, 16, Marine Lines Cross Road No. 1, Churchgate, Mumbai - 400 020, Maharashtra. (Tel: +91 2266399260 / 66399255, Fax: +91 2266399259)

This advertisement is being issued by Credit Suisse Securities (India) Private Limited ("Manager to the Offer"), on behalf of GE Energy Europe B.V. ("GE Europe" or the "Acquirer") along with General Electric Company ("GE" or "PAC 1") and GE Albany Global Holdings B.V. ("GE Albany" or "PAC 2" and, together with PAC 1, the "PAC"), in their capacity as persons acting in concert with the Acquirer pursuant to Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), in respect of the open offer (the "Offer" or "Open Offer") for the acquisition of up to 17,479,143 (seventeen million four hundred and seventy nine thousand one hundred and forty three) fully paid-up equity shares of face value of INR 10 (Indian Rupees ten) each ("Equity Shares"), representing 26% (twenty six percent) of the total fully paid-up fully diluted voting Equity Share capital of Alston India Limited (the "Target Company").

This advertisement should be read in continuation and in conjunction with the Public Announcement dated May 5, 2014 ("**PA**"), the Detailed Public Statement with respect to the Offer dated November 6, 2015 ("**DPS**") and the Letter of Offer dated January 7, 2016 ("Letter of Offer"). The detailed public statement ("**DPS**") with respect to this Offer was published on November 6, 2015 (Friday) in The Financial Express (English), Jansatta (Hindi) and Mumbai Lakshadeep (Marathi).

- The Offer Price is Rs. 440.32 (Rupees four hundred forty and thirty two paise only) per Equity Share ("Offer Price"), consisting of INR 382.20 (Rupees three hundred and eighty two and twenty paise only) per Equity Share plus interest computed at the rate of 10% (ten percent) per annum, for the period between April 30, 2014 (the date on which the intention to make the Primary Acquisition was announced in the public domain) and the date of publication of the DPS in terms of Regulation 8(12) of SEBI (SAST) Regulations, being INR 58.12 (Rupees fifty eight and twelve paise only), to be paid in cash. There is no revision to the Offer Price.
- 2. The relevant extracts of the recommendations of the committee of the independent directors constituted by the board of directors of the Target Company ("IDC") in relation to the Offer and the Offer Price are as follows:

	relation to the Offer and the Offer Pri-						
	Members of the IDC	1. Dr. Uddesh Kohli (Chai	rman)				
		2. Mr. K. Vasudevan					
	December detion on the Offen	3. Mr. Arun K. Thiagarajar					
	Recommendation on the Offer, as to whether the Offer is Fair prescribed by the SEBI (SAST) Regulations.			s of the TC is in accordance with the guidelines			
	and Reasonable	Reasonable At close of January 12, 2016, the market price of the shares of the TC as traded on the BSE Limited ("BSE") and Nation					
	Stock Exchange of India Limited ("NSE") was Rs. 655.85 (Rupees six hundred fifty five and eighty five paise only) and Rs. 65- (Rupees six hundred fifty four only) respectively, which is more than the Offer Price. The shareholders should independe						
			an informed decision in this regard.	r rice. The shaleholders should independently			
			ecommendation published on January 14, 2016)				
	Summary of Reasons for Recommendation		er of Offer ("LO"), the Detailed Public Statement ("D Credit Suisse Securities (India) Private Limited (as t				
	and the PACs. Deloitte Has that the open offer price is in		skins & Sells LLP, Chartered Accountants have prov				
			in compliance with Regulations 8(3) read with Regula				
			n the above, the IDC is of the opinion that the Offer price of Rs. 440.32 (Rupees four hundred forty and thirty two paise) per guity Share is in accordance with the guidelines prescribed by the SEBI (SAST) Regulations.				
	The IDC has taken into cons 1. The Offer is a mandator Regulations pursuant to		sideration the following for making this recommenda	, .			
			ory open offer in compliance with Regulation 3(1), Regulation 4 and Regulation 5(1) of the SEBI (SAST) to the indirect acquisition of the voting rights and control of the TC. Sells LLP, Chartered Accountants appointed by the TC on behalf of the IDC vide its report dated ded an opinion that:				
					i. as per Regulation 2(1)(zb) of the SEBI (SAST) Regulations, the Volume Weighted Average Mark		
					works out to Rs.382.20 (Rupees three hundred eighty two and twenty paise only) per Equity Share.		
		as per Regulation 8(3) read with Regulation 8(12) of SEBI (SAST) Regulations, the Offer Price of TC's shares works of to Rs.440.32/- (Rupees four hundred forty and thirty two paise only) per Equity Share, which consists of Rs. 382.2					
		(Rupees there hundred eighty two and twenty paise only) per Equity Share, which consists of rays of the second and twenty paise only) per Equity Share plus interest of Rs. 58.12 (Rupees fifty eig and twelve paise only) per Equity Share, which has been calculated @ 10% per annum for the period from April 30, 20 (being the date on which the intention to make the primary acquisition was announced in the public domain) to Novemb					
	6, 2015 (being the date of the DPS).		as announced in the public domain) to November				
			ce of Rs.440.32/- per Equity Share of TC is in accor	dance with Regulation 8(3) read with Regulation			
	8(12) of the SEBI (SAST) Regu						
	The recommendations of IDO ware a		ecommendation published on January 14, 2016)	hed			
	This Offer is not a competing offer in		6 in the same newspaper in which the DPS was publis SEBL(SAST) Regulations	ned.			
		•	Shareholders has been completed on January 11, 20	16.			
			Offer (Procedure for Acceptance and Settlement of t				
	their Equity Shares in the Offer and a						
ò.			acceptance) will also be available on SEBI's website case of non-receipt/non-availability of the Form of A				
	paper along with the following details						
			address, number of Equity Shares held, number of				
	folio number together with the original Equity Share certificate(s) and valid transfer deed(s) and/or such other documents, as may be specified in the Letter of Offer. In case of Equity Shares held in dematerialized form: The number of Equity Shares held, number of Equity Shares offered, the depository participant ("DP") name,						
	DP address, DP ID, account number together with a photocopy or counterfoil of the delivery instruction slip in "off-market" mode duly acknowledged by the DP for						
	DP address, DP ID, account nu transferring the Equity Shares, a	umber together with a photoco	ppy or counterfoil of the delivery instruction slip in "of low:	f-market" mode duly acknowledged by the DP for			
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The Acquirer and the PAC, and their respective directors, accept full responsibility for the information contained in this advertisement and also accept responsibility for the obligations of the Acquirer and the PAC laid down under the SEBI(SAST) Regulations.

Issued by the Manager to the Offer on behalf of the Acquirer and the PAC

Manager to the Offer

Credit Suisse Securities (India) Private Limited

Email: list.alstomindiaopenoffer@credit-suisse.com

9th floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai – 400 018, India. Tel: +91 22 6777 3777

Contact Person: Shashank Sinha, SEBI Registration Number: INM000011161



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