

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ECE INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRAKASH KUMAR MOHTA		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE NATIONAL STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	1291358	16.71	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	----		
c) Voting rights (VR) otherwise than by equity shares	----		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	----		
e) Total (a+b+c+d)	1291358	16.71	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	56800	0.74	
b) VRs acquired /sold otherwise than by shares	----		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----		
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+/-d)	56800	0.74	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1348158	17.45	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1348158	17.45	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OPEN MARKET		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.03.2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	7725925		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7725925		
Total diluted share/voting capital of the TC after the said acquisition/sale	-----		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(PRAKASH KUMAR MOHTA)
Acquirer

Place: Kolkata
Date: 31.03.2015