#### BHADRA RAJ HOLDINGS PRIVATE LIMITED (CIN U17119GJ1984PTC007507) Regd. Office : Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009 Telephone: 079 40018172; e-mail ID: grievance@dishmangroup.com

24<sup>th</sup> March 2017

BSE Limited	National Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers	Exchange Plaza, C-1, Block G,
Dalal Street	Bandra Kurla Complex, Bandra (E)
Mumbai- 400 001	Mumbai – 400 051
Phones : 91-22-22721233/4	Tel No: (022) 26598100 - 8114
Fax : 91-22-22721919	Fax No: (022) 26598120
Security Code: 532526	Symbol: DISHMAN, Series: EQ

## Sub: Disclosure in terms of Regulation 10(5) with respect to the proposed acquisition under Regulation 10(1)(a)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

With reference to the above, please find enclosed herewith the disclosure in the prescribed format in terms of Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Yours sincerely,

For, Bhadr-Raj Holdings Pvt. Ltd.

D. J. Deser

Authorised Signatory

Encl: As above

#### **BHADRA RAJ HOLDINGS PRIVATE LIMITED** (CIN U17119GJ1984PTC007507) Regd. Office : Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009 Telephone: 079 40018172; e-mail ID: grievance@dishmangroup.com

#### Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dishman Pharmaceuticals and Chemicals Limited
2.	Name of the acquirer(s)	Bhadra Raj Holdings Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is part of the Promoter/Promoter Group of the Target Company
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	<ol> <li>Janmejay R. Vyas</li> <li>Deohooti J. Vyas</li> <li>Arpit J. Vyas</li> <li>Aditi J. Vyas</li> <li>Mansi J. Vyas</li> </ol>
	b. Proposed date of acquisition	On or after 31 <sup>st</sup> March, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<ol> <li>Janmejay R. Vyas - 5,05,58,710</li> <li>Deohooti J. Vyas - 2,19,28,000</li> <li>Arpit J. Vyas - 2,51,26,950</li> <li>Aditi J. Vyas - 2,06,238</li> <li>Mansi J. Vyas - 72,000</li> </ol>
	d. Total shares to be acquired as % of share capital of TC	60.65%
	e. Price at which shares are proposed to be acquired	Not applicable as the acquisition is being done by way of a gift.
	f. Rationale, if any, for the proposed transfer	Inter se transfer amongst qualifying persons for re-organisation/re-alignment of shareholding within the promoter and promoter group.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 233.12/- per share (as on March 23, 2017)

For, Bhadr-Raj Holdings Pvt. Ltd.

Authorised Signatory

#### BHADRA RAJ HOLDINGS PRIVATE LIMITED (CIN U17119GJ1984PTC007507) Regd. Office : Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009 Telephone: 079 40018172; e-mail ID: grievance@dishmangroup.com

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	-				
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the acquisition is being done by way of gift.		being		
9.	<ul> <li>Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</li> </ul>	complied/will comply with applicable disclosure requirements in Chapter V o			have plicable er V of 2011	
	<ul> <li>The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</li> </ul>	Enclosed as				
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	the conditions specified under Regulation		gulation		
11.	Shareholding details	Before the transa		-	he proposed nsaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC	
	<ul> <li>a. Acquirer(s) and PACs (other than sellers)(*)</li> <li>Bhadra Raj Holdings Private Limited</li> </ul>	12,00,000	0.74%	9,90,91,898	61.40%	
	Total	12,00,000	0.74%	9,90,91,898	61.40%	
	b. Seller(s)					
	- Mr. Janmejay R. Vyas	5,05,58,710	31.33%	1,000	0.0006%	
	- Mrs. Deohooti J. Vyas	2,19,28,000		1.000	0.0006%	

For, Bhadr-Raj Holdings Pvt. Ltd.

Do Deseo

Authorised Signatory

#### BHADRA RAJ HOLDINGS PRIVATE LIMITED (CIN U17119GJ1984PTC007507) Regd. Office : Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009

Telephone: 079 40018172; e-mail ID: grievance@dishmangroup.com

Total	9,78,91,898	60.65%	5,000	0.0030%
- Mrs. Mansi J. Vyas	72,000	0.04%	1,000	0.0006%
- Ms. Aditi J. Vyas	2,06,238	0.13%	1,000	0.0006%
- Mr. Arpit J. Vyas	2,51,26,950	15.57%	1,000	0.0006%

Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For, Bhadr-Raj Holdings Pvt. Ltd.

D. J. Desau

Authorised Signatory

Place : Ahmedabad Date : 24<sup>th</sup> March 2017.

#### BHADRA RAJ HOLDINGS PRIVATE LIMITED (CIN U17119GJ1984PTC007507) Regd. Office : Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009 Telephone: 079 40018172; e-mail ID: <u>grievance@dishmangroup.com</u>

#### Annexure A

Sr. No.	Disclosure under applicable Regulation of Chapter V of SEBI (SAST) Regulations, 2011	Disclosure made for relevant period/year	Date of Disclosure made to Stock Exchange(s)
1.	Regulation 30 (1) & (2)	As of 31/03/2014	04/04/2014
2.	Regulation 30 (1) & (2)	As of 31/03/2015	08/04/2015
3.	Regulation 30 (1) & (2)	As of 31/03/2016	05/04/2016

For, Bhadr-Raj Holdings Pvt. Ltd.

D. 2 Deser

Authorised Signatory

# DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Riddhi J Choksi

Fri 4/4/2014 2:28 PM

To:cmlist@nse.co.in <cmlist@nse.co.in>;

**0** 1 attachment

Disclosure under 30 (1) & 30 (2) -NSE-31.03.2014.pdf;

4th April,2014

To, The Manager National Stock Exchange of India Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Ref: Symbol: DISHMAN Series : EQ

**Dear Sir** 

P. ...nd attached herewith file containing disclosure of my shareholding along with members of the Promoter Group and also with the person acting in concert ("PAC") in the prescribed format in terms of regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 as of 31st March,2014

We have already faxed the said disclosure to the designated fax number of your esteemed stock exchange. Hard copy of the same being couriered today.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You, Yours Faithfully

For, JANMEJAY R. VYAS

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K.V. Mathai

Exec.Asst. to Mr. J.R.Vyas

DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Riddhi J Choksi

Fri 4/4/2014 2:30 PM

To:corp.relations@bseindia.com <corp.relations@bseindia.com>;

**0** 1 attachment

Disclosure under 30 (1) & 30 (2) -BSE-31.03.2014.pdf;

4th April,2014

To,

The Department of Corporate Service Bombay Stock Exchange Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Ref: Script Code: 532526

Dear Sir

F ind attached herewith file containing disclosure of my shareholding along with members of the Promoter Group and also with the person acting in concert ("PAC") in the prescribed format in terms of regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 as of 31st March,2014

We have already faxed the said disclosure to the designated fax number of your esteemed stock exchange. Hard copy of the same being couriered today.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You, Yours Faithfully

For, JANMEJAY R. VYAS

https://outlook.office365.com/owa/#viewmodel=ReadMessageItem&ItemID=AAMkADNhNTQ1YTEyLWFhMzAtNDY5Zi1iMzU3LWE0Njk4NGRIYzdiZgBGAAAA... 1/2

#### JANMEJAY R. VYAS 39 Kaustubh House, Nr. Adesh Farm, Ambli Bopal Road, Ahmedabad-380058 Contact No. (079) 40018172

Date: 4<sup>th</sup> April, 2014

To, Dishman Pharmaceuticals and Chemicals Ltd. Bhadr Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009.

## SUB. : DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure of my shareholding along with members of the Promoter Group and also with the Person Acting In Concert ("PAC") in the above named Company, in the prescribed format, in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31<sup>st</sup> March, 2014.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours truly,

JANMEJAY R. VYAS

C.C.

(1) To, The Manager, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

(2) To.

Department of Corporate Services Bombay Stock Exchange Limited Phiroz Jeejeebhoy Towers, Dalal Street Mumbai- 400001 Scrip code: 532526

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Shares & Takeovers) Regulations, 2011			
1. Name of the Target Company (TC)	Dishman Pharmaceutio	cals and Chemicals Limited	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1.National Stock Exchange of India Limited (NSE)	Symbol: DISHMAN - EQ	
	2.Bombay Stock Exchange Limited (BSE)	Script Code: 532526	
3. Particulars of the shareholder(s):		I	
a. Name of person(s) together with Person acting in Concert (PAC) whose total holding (including that in			
the form of shares, warrants,	Mr. Janmejay R. Vyas		
convertible securities and any other instrument that would entitle the holder to receive shares in the target			
company) is more than 25% of the			
share or voting rights of the TC. Or			
<ul> <li>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</li> </ul>	Mr. Janmejay R. Vyas	• • • • • • • • • • • • • • • • • • •	
	Mrs. Deohooti J. Vyas		
	Mr. Arpit J. Vyas		
	M/s. Bhadra- Raj Holo	lings Pvt. Ltd.	
	Ms. Aditi J. Vyas		
	Ms. Mansi J. Vyas	and the second secon	
	Mr. Sanjay S. Majmud	lar .	
	Mrs. Ratna S. Majmuo	dar	
	Mr. Ashok C. Gandhi		

	entitle the holder to receive shares in			
e)	Any other instrument that would			
d)	Convertible Securities			
-/	Warrants			
· · ·	Voting Rights (otherwise than by shares			
	10) Mr. Anip A. Gandhi	200	0.00%	N.A.
-	9) Mr. Ashok C. Gandhi	150	0.00%	N.A.
-	8) Mrs. Ratna S. Majmudar	12350	0.01%	N.A.
F	7) Mr. Sanjay S. Majmudar	24650 #	0.03%	N.A.
	6) Ms. Mansi J. Vyas	36500	0.05%	N.A.
	5) Ms. Aditi J. Vyas	103619	0.13%	N.A.
	4) M/s. Bhadr- Raj Holdings Pvt. Ltd.	600000	0.74%	N.A.
F	3) Mr. Arpit J. Vyas	12563975 #	15.57%	N.A.
	2) Mrs. Deohooti J. Vyas	10964500	13.59%	N.A.
	1) Mr. Janmejay R. Vyas	25279855 #	31.33%	N.A.
a) SI	hares			
As o	of March 31, 2014, holding of:			1
			wherever applicable	
•			Capital	TC (*)
/ pe	erson(s) mentioned at (3) above	Shares	share /voting	share/voting capital o

#### Note: 1)

**#** Mr. Janmejay R. Vyas has purchased total 42684 and invoked 184579 equity shares of the Company from open market during the financial year 2013-2014.

# Mr. Arpit J. Vyas has purchased total 204375 equity shares of the Company from open market during the financial year 2013-2014.

# Mr. Sanjay S. Majmudar has purchased total 3000 equity shares of the Company from open market during the financial year 2013-2014.

2) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Ahmedabad Date: 4<sup>th</sup> April, 2014

Janmejay R. Vyas

# DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Pinaz Pithadia <shrima.dave@dishmangroup.com>

Wed 4/8/2015 1:21 PM

To cmlist@nse.co.in < cmlist@nse.co.in>;

● 1 attachments (256 KB)

JRV\_Disclosure 30(1) and (2).pdf;

8th April, 2015

To, The Manager National Stock Exchange of India Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Ref: Symbol: DISHMAN Series : EQ

Dear Sir

Pl. find attached herewith file containing disclosure of my shareholding along with members of the Promoter Group and also with the person acting in concert ("PAC") in the prescribed format in terms of regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 as of 31st March, 2015.

I have already faxed the said disclosure to the designated fax number of your esteemed stock exchange.

Hard copy of the same being couriered today.

Kindly take the same on your record.

Thanking You, Yours Faithfully

For, JANMEJAY R. VYAS

https://outlook.office.com/owa/?viewmodel=ReadMessageItem&ItemID=AAMkADNhNTQ1YTEyLWFhMzAtNDY5Zi1iMzU3LWE0Njk4NGR1YzdiZgBGAAAAAAD....1/2

https://outlook.office.com/owa/?viewmodel=ReadMessageItem&ItemID=AAMkADNhNTQ1YTEyLWFhMzAtNDY5Zi1iMzU3LWE0Njk4NGRIYzdiZgBGAAAAAAD... 2/2

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# DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011. DELETEREPLYREPLY ALLFORWARD Mark as unread

Wed 4/8/2015 1:23 PM

To:corp.relations@bseindia.com <corp.relations@bseindia.com>;

● 1 attachments (256 KB)

JRV\_Disclosure 30(1) and (2).pdf;

8th April, 2015

To, The Department of Corporate Service Bombay Stock Exchange Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

#### Ref: Script Code: 532526

Dear Sir

Pl. find attached herewith file containing disclosure of my shareholding along with members of the Promoter Group and also with the person acting in concert ("PAC") in the prescribed format in terms of regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as of 31st March, 2015

I have already faxed the said disclosure to the designated fax number of your esteemed stock exchange.

Hard copy of the same being couriered today.

Kindly take the same on your record.

Thanking You, Yours Faithfully

For, JANMEJAY R. VYAS

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https://outlook.office.com/owa/?viewmodel=ReadMessageItem&ItemID=AAMkADNhNTQ1YTEyLWFhMzAtNDY5Zi1iMzU3LWE0Njk4NGRIYzdiZgBGAAAAAAD... 2/2

#### JANMEJAY R. VYAS 39 Kaustubh House, Nr. Adesh Farm, Ambli Bopal Road, Ahmedabad-380058 Contact No. (079) 40018172

Date: 8<sup>th</sup> April, 2015

To, **Dishman Pharmaceuticals and Chemicals Ltd.** Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009.

## SUB. : DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure of my shareholding along with members of the Promoter Group and also with the Person Acting In Concert ("PAC") in the above named Company, in the prescribed format, in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31<sup>st</sup> March, 2015.

Kindly take the same on your record.

Thanking you,

Yours truly,

JANMEJAY R. VYAS

C.C.

(1) To,

The Manager, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (2) To,

Department of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001

## Format for Disclosures under Regulation 30(1) AND 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dishman Pharmaceutic	als and Chemicals Limite
<ol> <li>Name(s) of the Stock Exchange(s) where the shares of the TC are listed</li> </ol>	1.National Stock Exchange of India Limited (NSE)	Symbol: DISHMAN - EQ
	2.Bombay Stock Exchange Limited (BSE)	Script Code: 532526
Particulars of the shareholder(s): a. Name of person(s) together with Person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or	Mr. Janmejay R. Vyas	
b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Mr. Janmejay R. Vyas Mrs. Deohooti J. Vyas	
	Mr. Arpit J. Vyas	
	M/s. Bhadra- Raj Holding	IS Pvt. Ltd.
	Ms. Aditi J. Vyas	
	Ms. Mansi J. Vyas	

<ol> <li>Particulars of the Shareholding person(s) mentioned at (3) above</li> <li><u>As of March 31, 2015, holding of</u>:</li> </ol>	of Number of Shares	% w.r.t.total share /voting Capital wherever applicable	% of total diluted share/voting capital of TC (*)
a) Shares			
1) Mr. Janmejay R. Vyas	25279855	31.33%	N.A.
<ol> <li>2) Mrs. Deohooti J. Vyas</li> <li>3) Mr. Arpit J. Vyas</li> </ol>	10964500	13.59%	N.A.
4) M/s. Bhadr- Raj Holdings Pvt. Ltd.	12563975	15.57%	N.A.
5) Ms. Aditi J. Vyas		0.74%	N.A.
6) Ms. Mansi J. Vyas	103619 36500	0.13%	N.A.
b) Voting Rights (otherwise than by		0.04%	N.A.
c) Warrants			
d) Convertible Securities			
e) Any other instrument that would			
the TC.			
Total: (*) Diluted share/voting capital magnet the	49548449	61.40%	N.A.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: 1) In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure

Place: Ahmedabad Date: 8<sup>th</sup> April, 2015

Janmejay R. Vyas

### DISHMAN-DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Tue 4/5/2016 3:36 PM

To:takeover@nse.co.in <takeover@nse.co.in>;

Cc:Dharmesh J Desai <dharmesh.desai@dishmangroup.com>;

**0** 1 attachments (271 KB)

JRV30(1)(2)SAST.pdf;

April 5, 2016

#### To, Listing Department National Stock Exchange of India Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/Madam,

For the Captioned subject matter, Pl. find enclosed herewith the file containing DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Kindly take the same on your record.

Thanking You, Yours Faithfully

For, Janmejay R. Vyas

Dharmesh Desai Authorised Signatory

## DISHMAN-DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

#### Pinaz Pithadia < shrima.dave@dishmangroup.com>

Tue 4/5/2016 3:34 PM

To:corp.relations@bseindia.com <corp.relations@bseindia.com>;

Cc:Dharmesh J Desai <dharmesh.desai@dishmangroup.com>;

● 1 attachments (271 KB)

JRV30(1)(2)SAST.pdf;

April 5, 2016

To, The Department of Corporate Service Bombay Stock Exchange Limited Mumbai

## Sub:DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Ref: Script Code: 532526

Dear Sir/Madam,

For the Captioned subject matter, Pl. find enclosed herewith the file containing DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Kindly take the same on your record.

Thanking You, Yours Faithfully

For, Janmejay R. Vyas

Dharmesh Desai Authorised Signatory

#### JANMEJAY R. VYAS 39 Kaustubh House, Nr. Adesh Farm, Ambli Bopal Road, Ahmedabad-380058 Contact No. (079) 40018172

Date: 2<sup>nd</sup> April, 2016

To, **Dishman Pharmaceuticals and Chemicals Ltd.** Bhadr-Raj Chambers, Swastik Cross Road, Navrangpura, Ahmedabad – 380 009.

SUB. : DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) and 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure of my shareholding along with members of the Promoter Group and also with the Person Acting In Concert ("PAC") in the above named Company, in the prescribed format, in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31<sup>st</sup> March, 2016.

Kindly take the same on your record.

Thanking you,

Yours truly

JANMEJAY R. VYAS

C.C.

(1) To,

The Manager, Listing Department, National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (2) To,

Department of Corporate Services Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street Mumbai- 400001

## Format for Disclosures under Regulation 30(1) AND 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

#### Part – A – Details of Shareholding

.

1.	Name of the Target Company (TC)	Distance		
		Dishman Pharmaceuticals and Chemicals Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1.National Stock Symbol: DISHMAN - EQ Exchange of India Limited (NSE)		
		2.Bombay Stock Script Code: 532526 Exchange Limited (BSE)		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Person acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC.	Mr. Janmejay R. Vyas		
	<ul> <li>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</li> </ul>	Mr. Janmejay R. Vyas Mrs. Deohooti J. Vyas		
		Mr. Arpit J. Vyas		
		M/s. Bhadra- Raj Holdings Pvt. Ltd.		
		Ms. Aditi J. Vyas		
		Ms. Mansi J. Vyas		

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4.	Particulars of the Shareholding of	Number of	% w.r.t.total	0/ -54-64 111 4
	person(s) mentioned at (3) above	Shares	share /voting	% of total diluted
		Charco	Capital	share/voting capital of
			wherever	TC (*)
			applicable	
As	of March 31, 2016, holding of:		applicable	
	Shares			
- 4/1				
	1) Mr. Janmejay R. Vyas	25279855	31.33%	N.A.
	2) Mrs. Deohooti J. Vyas	10964500	13.59%	N.A.
	3) Mr. Arpit J. Vyas	12563975	15.57%	N.A.
	4) M/s. Bhadr- Raj Holdings Pvt. Ltd.	600000	0.74%	N.A.
	5) Ms. Aditi J. Vyas	103619	0.13%	N.A.
	6) Ms. Mansi J. Vyas	36500	0.04%	N.A.
b)	Voting Rights (otherwise than by shares			
C)	Warrants			
d)	Convertible Securities			
e)	Any other instrument that would			
0)	entitle the holder to receive shares in			
	the TC.			
	Total:	49548449	61.40%	N.A.

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#### Part - B\*\*

Name of the Target Company: Dishman Pharmaceuticals and Chemicals Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group	PAN of the person and PACs
Mr. Janmejay Rajnikant Vyas	Promoter	AAGPV5002P
Mr. Arpit Janmejay Vyas	Promoter	ADSPV7509A
Mrs. Deohooti Janmejay Vyas	Promoter	AAJPV5327Q
Ms. Aditi Janmejay Vyas	Promoter	ABIPV3964F
Ms. Mansi Janmejay Vyas	Promoter	ACRPV5646C
M/s. Bhadra Raj Holdings Private Limited	Promoter Group	AAACB4748B

Signature of the Authorized Signatory : Janmejay R. Vyas

Place : Ahmedabad

Date : 2<sup>nd</sup> April, 2016

#### Note :

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.