

madhusudan securities ltd.

Regd. Office : 6/A-2, Court Chamber, 6th Floor, 35, New Marine Lines, Mumbai - 400 020. INDIA.
Telephone : +91-022-2200 9290

Chairman: Shri Salim Govani

CIN: L18109MH1983PLC029929

Date: 29th August, 2017

Ref: MSL/019/2017-18

To,
Dy. General Manager,
Corporate Relationship Department,
Bombay Stock Exchange Limited
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.

Dear Sir/Madam,

Ref: BSE Code 511000 MADHUSUDAN SECURITIES LIMITED

Subject: Intimation of 34th Annual General Meeting to be held on Friday, 29th September, 2017 at 03:00 P.M. at Mahatma Gandhi Memorial Building, 7 Netaji Subhash Marg, Near Charni Road Station (West), Mumbai – 400 002.

Notice is hereby given that the 34th Annual General Meeting of Madhusudan Securities Limited is scheduled to be held on Friday, 29th September, 2017 at 03:00 P.M. at Mahatma Gandhi Memorial Building, 7 Netaji Subhash Marg, Near Charni Road Station (West), Mumbai – 400 002.

Further please note that the Register of Members and the Share and Transfer books will remain closed from Saturday, 23rd September, 2017 to Thursday, 28th September, 2017.

Please acknowledge.

For MADHUSUDAN SECURITIES LIMITED


SALIM GOVANI
CHAIRMAN
DIN: 00364026

NOTICE TO 34TH ANNUAL GENERAL MEETING

NOTICE is hereby given that the 34th Annual General Meeting of the Members of **MADHUSUDAN SECURITIES LIMITED** will be held on 29th September, 2017, at the Following Address: Mahatma Gandhi Memorial Building, 7 Netaji Subhash Marg, Near Charni Road Station (West), Mumbai - 400 002 at 03.00 P.M. to transact the following business:

ORDINARY BUSINESS:

1. **Adoption of Directors' Report, Auditor's Report and Annual Accounts:**
To receive, consider and adopt the Balance Sheet as at 31st March 2017 and the Statement of Profit & Loss for the year ended on that date and the Reports of the Directors and Auditors thereon.
2. **Approval of Appointment of Director, Mrs. Isha Sekhri**
To appoint Mrs. Isha Sekhri as an Independent Director of the Company who is appointed as additional director on 25/01/2017.
3. **Appointment of Auditors:**
To appoint Statutory Auditors of the Company and to fix their remuneration.

SPECIAL BUSINESS:

4. Any other matter with the permission of the Chairman.

By order of the Board of Directors
MADHUSUDAN SECURITIES LIMITED

Sd/-
CHAIRMAN

Place : Mumbai

Dated : May 15, 2017

NOTES

1. The explanatory statement pursuant to Section 102(1) of the Companies Act, 2013 in respect of Special Business under item nos. 4 as stated above is annexed hereto.
2. MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF AND SUCH PROXY NEED NOT BE A MEMBER OF THE COMPANY.
3. Proxies, in order to be effective, must be lodged at the registered office of the Company not less than 48 hours before the Annual General Meeting.
4. Members desiring any information about accounts at the meeting are requested to write to the Company not less than 48 hours before the Annual General Meeting, so as to enable the management to keep the information ready.
5. Members are requested to:
 - a) Immediately intimate change of address, if any, to the Company.
 - b) Produce the Attendance Slip, duly filled, at the entrance of the Meeting Venue.
 - c) Bring their copies of the Annual Report to the venue of the 34th Annual General Meeting.
 - d) Members holding physical shares are requested to convert their shares into Demat Form for easy liquidity and trading facility on Stock Exchange.
 - e) Members can avail the facility of nominations by submitting the Form with the Company at its Registered Office.
6. Members register shall remain close for transfer of shares from 23.09.2017 to 28.09.2017 (Both days inclusive).
7. The Company has changed the registered office address to 37, National Storage Building, Plot No. 424-B, Nr. Johnson & Johnson Building, Mahim (West), Mumbai – 400 016.

By order of the Board of Directors
For MADHUSUDAN SECURITIES LIMITED

Sd/-
DIRECTORS

Place : Mumbai

Dated : May 15, 2017

Form No. MGT-11

Proxy Form

[Pursuant to section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN : L18109MH1983PLC029929
Name of the Company : MADHUSUDAN SECURITIES LIMITED
Registered office : 37, NATIONAL STORAGE BUILDING, PLOT NO. 424-B, NR.
JOHNSON & JOHNSON BUILDING, MAHIM (WEST),
MUMBAI - 400 016.

Name of the Member(s):

Registered address:

E-mail Id:

Folio No/ Clint Id:

DP ID:

I/ We being the member of, holding.....shares, hereby appoint

1. Name :
Address :
E-mail Id :
Signature :

Or failing him

2. Name :
Address :
E-mail Id :
Signature :

Or failing him

3. Name :
Address :
E-mail Id :
Signature :

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the Thirty Fourth Annual General Meeting of members of the Company, to be held on 29th September, 2017 at 03:00 P.M. at the address at Mahatma Gandhi Memorial Building, 7 Netaji Subhash Marg, Near Charni Road Station (West), Mumbai - 400 002 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1. Adoption of the Reports of Board of Directors and Auditors and financial statements of the Company.
2. Approval of Appointment of Director, Mrs. Isha Sekhri
3. Appointment of Auditors

Signed this day of 2017



Signature of Shareholder _____

Signature of Proxy holder(s) _____

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, before the commencement of the Meeting.

MADHUSUDAN SECURITIES LIMITED

Registered Office: 37, National Storage Building, Plot No. 424-b, Nr. Johnson & Johnson Building, Mahim (West), Mumbai - 400 016.

ATTENDANCE SLIP

(Shareholders attending the Meeting in person or by Proxy are requested to complete the Attendance Slip and hand over at the entrance of the Meeting Hall)

I hereby record my presence at the Thirty Fourth Annual General Meeting of the Company at Following Address: Mahatma Gandhi Memorial Building, 7 Netaji Subhash Marg, Near Charni Road Station (West), Mumbai - 400 002 on 29th September, 2017 at 03.00 P.M.

Folio No _____

Full name of the Shareholder/Proxy _____
(IN BLOCK LETTERS)

Signature:

PLEASE BRING THIS ATTENDANCE SLIP TO THE MEETING