

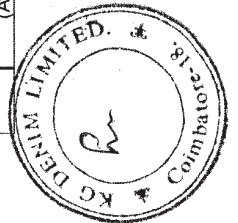
KG DENIM LIMITED

CIN : L17115TZ1992PLC003798

Regd. Office: Then Thirumalai, Coimbatore - 641 302. Phone : 04254-304300, Fax : 04254-304400 Website : www.kgdenim.com, E-mail : cskgdl@kgdenim.in

Un Audited Financial Results for the Quarter Ended 30th June, 2015 (Standalone)

No	Particulars	(Rs. Lakhs)			
		Un-Audited Quarter Ended 30.06.2015	Audited Quarter Ended 31.03.2015	Un-Audited Quarter Ended 30.06.2014	Audited Year Ended 31.03.2015
PART - I					
1	Income from operations :				
	(a) Net Sales/Income from Operations (Net of Excise Duty)	15554	13433	14095	58613
	(b) Other Operating Income	387	86	149	569
	Total Income from operations (Net)	15941	13519	14244	59182
2	Expenses				
	(a) Cost of material consumed	8524	7796	9145	36558
	(b) Purchase of stock-in-trade	0	10	0	10
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	1210	-381	-320	-1135
	(d) Power & Fuel	1117	1038	1055	4436
	(e) Stores & Chemicals	1958	2216	2106	8583
	(f) Employee benefits expense	870	683	752	3046
	(g) Depreciation and amortisation expense	428	558	515	2098
	(h) Other Expenses	675	855	560	2855
	Total Expenses	14782	12775	13813	56451
3	Profit from Operations before Other Income, Finance costs and Exceptional items (1-2)	1159	744	431	2731
4	Other Income	0	120	1	130
5	Profit from ordinary activities before Finance costs & Exceptional items (3+4)	1159	864	432	2861
6	Finance Cost (Net)	779	772	643	2663
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional items (5-6)	380	92	-211	198
8	Exceptional items	0	0	0	0
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	380	92	-211	198
10	Tax Expense				
	Current Tax	77	468	0	489
	MAT Credit Entitlement	0	0	0	0
	Deferred Tax	143	-120	-76	-312
	Total	220	348	-76	177
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	160	-256	-135	21
12	Extraordinary items (Net of tax expense)	0	0	0	0
13	Net Profit / (Loss) for the period (11-12)	160	-256	-135	21
14	Paid-up Equity Share Capital (Face value of Rs. 10/-per share)				
	Reserves (excluding revaluation reserves) as per Balance Sheet of previous accounting year	2567	2567	2567	2567
15	Earnings Per Share (EPS of Rs.10/-each) - Basic & Diluted (Before Extraordinary items) (Not Annualised)	0.62	-1.00	-0.53	0.08
16	Earnings Per Share (EPS of Rs.10/- each) - Basic & Diluted (After Extraordinary items) (Not Annualised)	0.62	-1.00	-0.53	0.08



KG DENIM LIMITED

CIN : L17115TZ1992PLC003798

Regd. Office: Then Thirumalai, Coimbatore - 641 302. Phone : 04254-304300, Fax : 04254-304400 Website : www.kgdenim.com, E-mail : cskgdl@kgdenim.in

Un Audited Financial Results for the Quarter Ended 30th June, 2015 (Standalone)

No	Particulars	Un-Audited Quarter Ended 30.06.2015	Audited Quarter Ended 31.03.2015	Un-Audited Quarter Ended 30.06.2014	Audited Year Ended 31.03.2015
PART - II					
A Particulars of Shareholding :					
1	Public Shareholding	10622502	10622502	10998602	10622502
	No of Shares	41.41%	41.41%	42.87%	41.41%
	Percentage of Shareholding				
2	Promoters & Promoter Group Shareholding	2000000	2000000	2000000	2000000
	a)Pledged / Encumbered				
	No of Shares				
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.31%	13.31%	13.65%	13.31%
	Percentage of Shares (as % of the total share capital of the Company)	7.80%	7.80%	7.80%	7.80%
	b)Non-encumbered				
	Number of Shares	13031403	13031403	12655303	13031403
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.69%	86.69%	86.35%	86.69%
	Percentage of Shares (as % of the total share capital of the Company)	50.79%	50.79%	49.33%	50.79%

B INVESTOR COMPLAINTS		Quarter Ended 30.06.2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	NIL

Notes :

- 1 The above Un-Audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 31st July, 2015
- 2 The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the quarter ended 30 th June, 2015 in term of Clause 41 of the Listing Agreement with Stock Exchange.
- 3 The Company has only one business segment (i.e.) Textiles Business. Hence, segment wise reporting is not applicable.
- 4 Figures of the previous year / quarter ended have been regrouped / re arranged wherever necessary.

By Order of the Board



KG BAALAKRISHNAN
EXECUTIVE CHAIRMAN

Coimbatore

Date :- 31 st July, 2015



LIMITED REVIEW REPORT FOR THE QUARTER ENDED 30th JUNE 2015

Review Report to The Board of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of Unaudited Financial Results of K G DENIM LIMITED for the quarter ended 30th June 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPALAIYER AND SUBRAMANIAN
Chartered Accountants (FRN 0009605)

R. Mahadevan - M.No.27497
Partner

Place: Coimbatore

Date : 31.07.2015

Page 4 4 4