

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

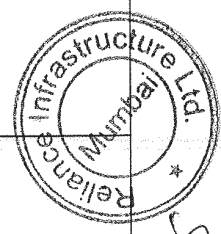
Name of the Target Company(TC)	Reliance Power Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	May 30,, 2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Reliance Infrastructure Limited

**Details of the creation/invocation/release of encumbrance:**

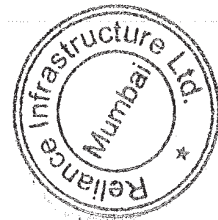
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	

**Part A : Represents Pledge of shares**

Reliance Infrastructure Limited	118,39,98,193	42.21	42.21	44,70,22,318	15.94		Creation	May 29,2015	Pledge	13,00,00,000	4.63	IDBI Trusteeship Services Limited	57,70,22,318	20.57
---------------------------------	---------------	-------	-------	--------------	-------	--	----------	-------------	--------	--------------	------	-----------------------------------	--------------	-------



Part B :													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Shri Anil D Ambani	4,65,792	0.02	0.02	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil
Smt. Tina A Ambani	4,12,708	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil
Shri Jai Anmol A Ambani	4,17,439	0.01	0.01	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil
Smt. Kokila D Ambani	9,16,461	0.03	0.03	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	0.00	Nil	Nil	-	-	-	-	-	Nil	Nil	Nil



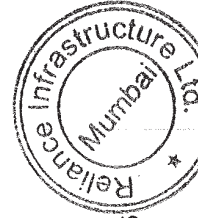
5

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
Reliance Infra development Private Limited	37,55,52,662	13.39	13.39	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Reliance Project Ventures and Management Private Limited	53,73,87,901	19.16	19.16	28,75,00,000	10.25	-	-	-	-	-	-	28,75,00,000	10.25
Reliance Capital Limited	41,17,823	0.15	0.15	Nil	Nil	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	1,25,000	0.00	0.00	Nil	Nil	-	-	-	-	-	-	Nil	Nil

For Reliance Infrastructure Limited

  
Ramesh Shenoy  
Company Secretary

Date: May 30, 2015  
Place: Mumbai



(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.