

PRAVIN S.HERLEKAR

Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Dist: Thane – 421503.

Date: June 01, 2016

To,

Corporate Services Department BSE LIMITED P.J. Towers, 1 st Floor, Dalal Street, Mumbai – 400001 BSE Code: 533317	Corporate Services Department NATIONAL STOCK EXCHANGE OF INDIA LIMITED Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 NSE Symbol: OMKARCHEM
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Sub: Declaration pursuant to Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

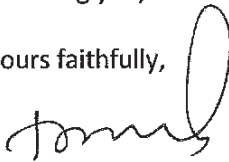
With reference to the captioned subject, I, Pravin Shivdas Herlekar, Chairman and Managing Director (Promoter) of Omkar Speciality Chemicals Limited, residing at Sitaram, Ganesh Chowk, Manjarli, Badlapur (W), Thane – 421503 (PAN AAAPH2923H), wish to hereby inform that, I have pledged 22,300 Equity Shares of Omkar Speciality Chemicals Limited, held by me, in favour of Avatar Instalments Private Limited.

The disclosure for the aforesaid transaction is given as an annexure to this letter for your perusal.

Kindly take it on record and acknowledge receipt.

Thanking you,

Yours faithfully,



PRAVIN S. HERLEKAR

Encl.: As stated

CC to:-

Company Secretary & Compliance Officer

Omkar Speciality Chemicals Limited

B-34, M.I.D.C., Badlapur (E),

Thane- 421 503.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Specialty Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	June 1, 2016
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Pravin Shivdas Herlekar
Details of creation/invocation/release of encumbrance:	Creation of Pledge

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/in underwriting/ others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
PRAVIN SHIVDAS HERLEKAR	795,603	290,000	-	-	-	-	290,000	1.41%	-	290,000	1.41%
	3,844,480	3,844,480	-	-	-	-	3,844,480	18.68%	-	3,844,480	18.68%
	4,477,700	4,477,700	-	-	-	-	4,477,700	21.76%	-	4,477,700	21.76%
	722,300	700,000	Creation	26.05.2016	Pledge	Creation of Pledge	22,300	0.11%	Anar Investments Pvt Ltd	722,300	3.51%
	422,711	-	-	-	-	-	-	-	-	-	-
	286,080	-	-	-	-	-	-	-	-	-	
	1,399	-	-	-	-	-	-	-	-	-	
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	10,548,874	9,312,180	-	-	-	-	9,312,180	45.25%	-	9,312,180	45.25%
	2,05%	2.05%	-	-	-	-	-	-	-	-	-
	1.39%	1.39%	-	-	-	-	-	-	-	-	-
	5.87%	5.87%	-	-	-	-	-	-	-	-	-
ANJALI PRAVIN HERLEKAR	1,208,240	-	-	-	-	-	-	-	-	-	-
	5.87%	5.87%	-	-	-	-	-	-	-	-	-
SHIVDAS RAMRAO HERLEKAR	22,440	-	-	-	-	-	-	-	-	-	-
	0.11%	0.11%	-	-	-	-	-	-	-	-	-

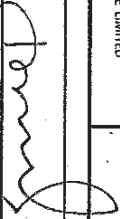
Pravin

Name of Promoter (S) or PACS with him (**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares (creation (2) + (3))/release (2)-(3))	
Name	No. of shares	% of total share capital	w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/in-rem/otherwise)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the party in whose favor shares are encumbered	No. of shares	% of total share capital
ONIKAR PRAVIN HENLEKAR	577,599	2.81%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	291,884	1.42%	1.42%	-	-	-	-	-	-	-	-	-	-	-
	15,000	0.07%	0.07%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF ONIKAR PRAVIN HENLEKAR	884,483	4.30%	4.30%	-	-	-	-	-	-	-	-	-	-	-
RISHIKESH PRAVIN HENLEKAR	576,410	2.80%	2.80%	327006	1.59%	-	-	-	-	-	-	-	327006	1.59%
	190,100	0.92%	0.92%	-	-	-	-	-	-	-	-	-	0	0.00%
	766,510	3.72%	3.72%	327006	1.59%	-	-	-	-	-	-	-	327006	1.59%
TOTAL SHARE HOLDING OF RISHIKESH P HENLEKAR														
SVAKS BOTECIL INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Pravin S. Henlekar



Place: Badliapur
Date: 01-06-2016