

Annexure - A [Page - 1/2]

CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :		NICCO CORPORATION LTD	
Class of Security:		EQUITY	
Scrip Code :		BSE	590028
Quarter Ended: June 30, 2015			
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
<i>Total :</i>	0	0	0.000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	1318774820		

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(1) in Clause 35. (a) for sub-clause (1)(a), the following sub-clause shall be substituted, namely:-

(1) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : NICCO CORPORATION LTD								
Scrip Code (BSE): 590028			Quarter Ended:		30-Jun-15			
Scrip Code:								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindū Undivided Family	7	24717041	24717041	18.74	18.74	400626	1.621%
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Body Corporates	8	20846164	20846164	15.81	15.81	9365099	44.925%
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	
(e)	Any Other	0	0	0	0.00	0.00	0	
	Sub Total (A) (1)	15	45563205	45563205	34.55	34.55	9765725	21.433
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00	0	
b	Bodies Corporate	0	0	0	0.00	0.00	0	
c	Institutions	0	0	0	0.00	0.00	0	
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	
e	Any Other	0	0	0	0.00	0.00	0	
	Sub Total (A) (2)	0	0	0	0.00	0.00	0	0.000
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	15	45563205	45563205	34.55	34.55	9765725	21.433
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	5	3421	45	0.00	0.00		
b	Financial Institutions / Banks	47	1080861	428406	0.82	0.82		
c	Central Government/ State Government(s).	0	0	0	0.00	0.00		
d	Venture Capital Funds	0	0	0	0.00	0.00		
e	Insurance Companies	4	1159674	1159674	0.88	0.88		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.00	0.00		
g	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
h	Qualified Foreign Investor	0	0	0	0.00	0.00		
i	Any Others				0.00	0.00		
	Sub Total (B) (1)	56	2243956	1588125	1.70	1.70	N.A	N.A
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	546	44168727	43016074	33.49	33.49		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	41022	24985388	22517185	18.95	18.95		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	82	14916206	12677710	11.31	11.31		
c	Qualified Foreign Investor	0	0	0	0.00	0.00		
d	Any Others	0.000	0.000	0.000	0.00	0.00		
	Sub Total (B) (2)	41650	84070321	78210969	63.75	63.75	N.A	N.A
	Total Public Shareholding B= (B)(1) + (B)(2)	41706	86314277	79799094	65.45	65.45	0.000	N.A
	Total Shareholding (A) + (B)	41721	131877482	125362299	100.000	100.000	9765725	7.405
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0.000	0.000	0.000	0.000	0.000	0.000	0.000
	Grand Total (A) + (B) + (C)	41721	131877482	125362299	100.000	100.000	9765725	7.405

NOTE:

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Annexure II - (I) (b)

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : NICCO CORPORATION LTD		Scrip Code (BSE): 590028		Scrip Code(CSE):		Quarter Ended: 30-Jun-15					
SRL No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (VI)=(V)/I	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
		(III)	(IV)	(V)	(VI)=(V)/I	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	MRS M M KAUL	150626	0.11%	150626	100.000%	0.331%		0.000%	0.000%	0.000%	0.11%
2	RAJIVE KAUL	100000	0.08%	100000	100.000%	0.219%		0.000%	0.000%	0.000%	0.08%
3	MRS ANJALI BHAN KAMTEKAR	150000	0.11%	150000	100.000%	0.329%		0.000%	0.000%	0.000%	0.11%
4	NICCO UCO ALLIANCE CRFDIT LTD	4096875	3.11%		0.000%	0.000%		0.000%	0.000%	0.000%	3.11%
5	PALLAVI PRIYADARSHAIN KAUL	2000	0.00%		0.000%	0.000%		0.000%	0.000%	0.000%	0.00%
6	SHEKHAR INFOTECH PVT LTD	4450000	3.37%	4450000	100.000%	9.767%		0.000%	0.000%	0.000%	3.37%
7	NICCO FINANCIAL SERVICES LTD	2380432	1.81%	2380432	100.000%	5.224%		0.000%	0.000%	0.000%	1.81%
8	ASSOCIATED INDUSTRIAL DEV CO LTD	863454	0.65%	863454	100.000%	1.895%		0.000%	0.000%	0.000%	0.65%
9	HINDUSTHAN WIRE & METAL PROD LTD	290508	0.22%	290508	100.000%	0.638%		0.000%	0.000%	0.000%	0.22%
10	HERCULES TRADING CORPN PVT LTD	1380705	1.05%	1380705	100.000%	3.030%		0.000%	0.000%	0.000%	1.05%
11	KANTA BHAN PROPERTIES PVT LTD	7455	0.01%		0.000%	0.000%		0.000%	0.000%	0.000%	0.01%
12	RAJIVE KAUL (J.N.BHAN-MEMORIAL CHARITY TRUST)	171360	0.13%		0.000%	0.000%		0.000%	0.000%	0.000%	0.13%
13	NICCO RESTRUCTURING EMPLOYEES TRUST FUND	23800165	18.05%		0.000%	0.000%		0.000%	0.000%	0.000%	18.05%
14	RAJIVE KAUL (G.K.KHEMKA CHARITY TRUST)	342890	0.26%		0.000%	0.000%		0.000%	0.000%	0.000%	0.26%
15	RUCHIKA ELECTRICAL & ENGINEERS PVT LTD	7376735	5.59%		0.000%	0.000%		0.000%	0.000%	0.000%	5.59%
	Total:	45563205	34.55%	9765725	21.433%	21.433%		0.000%	0.000%	0.000%	34.55%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

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Annexure II - (I) (d)

(I) (c) STATEMENT SHOWING details of locked-in shares

Name of the Company : NICCO CORPORATION LTD				
		Scrip Code (BSE): 590028		
		Scrip Code (CSE):		
		Quarter Ended: 30-Jun-15		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares (i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1	NICCO RESTRUCTURING EMPLOYEES TRUST FUND	6000000	4.55%	Promoter Group
Total:		6000000	4.55%	

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Annexure II - (II) (a)

(I I) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company :		NICCO CORPORATION LTD		
Scrip Code (BSE):		590028		
Scrip Code (CSE):				
Quarter Ended:		30-Jun-15		
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				

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Annexure II - (II) (b)

(II) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company :					NICCO CORPORATION LTD				
Scrip Code (BSE):					590028				
Scrip Code (CSE):									
Quarter Ended:					30-Jun-15				
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+(C) indicated in Statement at para (1) (a)}					
1									
2	NIL								
3									
Total:									

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