



Mindtree

Welcome to possible

Registered Office Address: Mindtree Ltd.
Global Village, RVCE Post, Mysore Road,
Bengaluru-560059, Karnataka, India.
Corporate Identity Number (CIN): L72200KA1999PLC025564
E-mail: info@mindtree.com

Ref: MT/STAT/CS/15-16/109

October 15, 2015

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

Dear Sirs,

Kind Attention to Mr. Gopala Krishna and Mr. Hari

Subject: Intimation of Composite Scheme of Amalgamation pursuant to Clause 36 of the Listing Agreement

This is to inform that the Board of Directors at their meeting held today considered and approved the following:

a) The Composite Scheme of Amalgamation of the wholly owned subsidiaries, Discoverture Solutions LLC, incorporated in the State of Arizona, United States of America and having its registered office at 16100 North 71st Street, suite 250, Scottsdale, Arizona 85254 and Relational Solutions Inc., incorporated in the State of Ohio, United States of America and having its registered office at Great Northern Corp Centre III, 25050 Country Club Blvd, Suite 105, North Olmsted, Ohio 44070 (collectively known as "Transferor Companies") and with Mindtree Limited (herein after referred to as "Transferee Company") through a Composite Scheme of Amalgamation. The Scheme will come into effect subject to the approval from the Stock Exchanges, Honorable High Court of Karnataka and such other statutory authorities as may be required.

b) The Transferor Companies are wholly owned subsidiaries of the Transferee Company.

c) The Transferee Company is involved in the business of software and technology related services, product development services, information management services etc. Discoverture Solutions LLC is involved in the business of providing technology services for property and casualty insurance and healthcare industries. Relational Solutions Inc., has proven expertise in analytics with solutions for supply chain optimization and trade promotions analytics in Consumer Packaged Goods retail execution.

d) The amalgamation will enable Transferee Company to integrate its business operations and provide significant impetus to the growth of the Company. The consolidation of the activities by way of an amalgamation will lead to synergies of operations and a stronger and wider capital and financial base for future growth/expansion. The combined entity will have a bigger portfolio of services targeted at a wider array of customers, which will strengthen its competitive position in providing IT services /software & technology related services markets This will also enable Mindtree to address newer solutions and services to its customers and to transferor's customers and enhance its marketing capabilities.



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e) The Appointed Date for the Composite Scheme of Amalgamation is April 1, 2015

f) The Transferor Companies are wholly owned subsidiaries of the Transferee Company and the entire share capital of Transferor Companies are held by the Transferee Company. Upon the scheme coming into effect, the investment made by the Transferee Company in the share capital of the Transferor Companies shall stand cancelled and no shares will be issued by the Transferee Company to the shareholder of the Transferor Companies.

Please take the above intimation on records.

Thanking you.
Yours sincerely,

For **Mindtree Limited**

Vedavalli S
Company Secretary

