

GIL/SE/Reg29/2016-17/113

February 3, 2017

The Secretary,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001  
Fax No.: 2272 2037/2272 3719  
Scrip Code: 532775

The Secretary,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051  
Fax No.: 2659 8237/38  
Trading Symbol: GTLINFRA

Dear Sir/Madam,


**Sub: Intimation of date of Board Meeting**

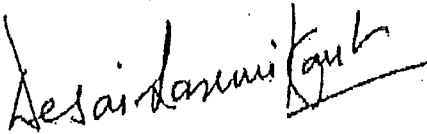
Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable provisions, if any, of the Listing Regulations, we have to inform that a Meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, February 8, 2017 at Mumbai *inter-alia* to consider convening Extra-Ordinary General Meeting of the Company for obtaining shareholders' approval for restructuring of the Company's debt under Strategic Debt Restructuring Scheme, as recommended by the Board of Directors of the Company in its meeting held on September 19, 2016 and for restructuring of Foreign Currency Convertible Bonds.

Please take note of the same.

Thanking You,

Yours truly,  
For **GTL Infrastructure Limited**

  
**Nitesh A. Mhatre**  
Company Secretary

  
**Laxmikant Y. Desai**  
Chief Financial Officer

(Note: This letter is submitted electronically with BSE & NSE through their respective web portals.)