



February 4, 2016

SKS Microfinance Limited
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Corporate Identity Number: L65999MH2003PLC250504

The Secretary
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street
Mumbai-400001.

The Vice President - Listing
National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex
Mumbai - 400 051

Dear Sirs,

Sub: Completion of Fourth securitization transaction of Rs.651.80 crore in FY16

Today, February 4, 2016, SKS Microfinance Limited completed the fourth securitization transaction in FY16 for a pool value of Rs. 651.80 crore. This is probably the largest securitization transaction ever in the MFI industry. With this transaction, the total sum of securitization completed during FY16 (YTD) is Rs. 1,351 crore.

The entire pool qualifies for Priority Sector treatment as per the Reserve Bank of India's Priority Sector lending guidelines. The pool has been rated AA (SO) by a leading rating agency, signifying a 'high degree of safety regarding timely servicing of financial obligations'. Such instruments carry a very low credit risk.

We request you to take the above information on your record and acknowledge receipt.

Thanking You.

Yours faithfully,
For SKS Microfinance Limited

Rajendra Patil
Sr. Vice President - Legal & Company Secretary