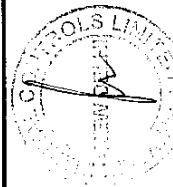


Statement showing Shareholding Pattern

(l) (a)

Name of the Company : SHIVALIK BIMETAL CONTROLS LIMITED
 Scrip Code, Name of the Scrip, class of security : Y, 513097, SHBCLQ, Equity Shares
 Quarter Ended : 30.09.2015

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Outstanding Convertible securities | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Warrants | No. of Warrants | As a % of total No. of Warrants | As a % of total no. of shares of the company, assuming full conversion of Warrants |
| Held by promoter / promoters group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |
| Total paid-up capital of the Company assuming full conversion of warrants and convertible securities | NIL | | |



Name of the Company : SHIVALIK BIMETAL CONTROLS LIMITED
 Scrip Code, Name of the Scrip, class of security : Y, 513097, SHBCLQ, Equity Shares
 Quarter Ended : 30.09.2015

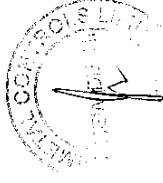
| Category Shareholder code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a percentage |
|---------------------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | | |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 13 | 3929000 | 3929000 | 20.462 | 20.462 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (c) | Bodies Corporate | 6 | 7953134 | 7953134 | 41.420 | 41.420 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (e-i) | Any Others(Specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | Sub Total(A)(1) | 19 | 11882134 | 11882134 | 61.882 | 61.882 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d-i | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| d-ii | | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 19 | 11882134 | 11882134 | 61.882 | 61.882 | 0 | 0.00 |



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Shares Pledged or Otherwise Encumbered | | | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of diluted Share Capital |
|---------|--------------------------------------|------------------------|-------------------------------|--|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of Shares held | As a % of Grand Total (A+B+C) | Number | As a percentage | As a % of Grand Total (A+B+C) of sub-clause (1)(a) | Number of Warrants held | As a % Total number of Warrants of the same class | Number of Convertible Securities held | As a % Total number of Convertible Securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=V/III *100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mr. S. S. Sandhu | 288000 | 1.500 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 288000 |
| 2 | Mr. D. J. S. Sandhu | 101000 | 0.526 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 101000 |
| 3 | Mr. N. S. Ghumman | 1465000 | 7.630 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1465000 |
| 4 | Manjit Kaur | 585000 | 3.047 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 585000 |
| 5 | Shana Ghumman | 12000 | 0.062 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 12000 |
| 6 | Gurdial Kaur | 32000 | 0.167 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 32000 |
| 7 | Tejinderjeet Kaur Ghumman | 296000 | 1.542 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 296000 |
| 8 | Sarita Sandhu | 666000 | 3.468 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 666000 |
| 9 | Gurbir Sandhu | 323000 | 1.682 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 323000 |
| 10 | Angad Sandhu | 152000 | 0.792 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 152000 |
| 11 | Jaspal Singh Dhillon | 2000 | 0.010 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2000 |
| 12 | Jit Mohindar Singh | 6000 | 0.031 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 6000 |
| 13 | Sumer Ghumman | 1000 | 0.005 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1000 |
| 14 | O D Finance and Investment Pvt. Ltd. | 1536989 | 8.005 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1536989 |
| 15 | Ultra Portfolio Management Pvt. Ltd. | 978590 | 5.096 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 978590 |
| 16 | TSL Holdings Limited | 2790200 | 14.531 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 2790200 |

| | | | | | | | | | | | | | |
|----|--------------------------------------|-----------------|---------------|---|------|------|---|------|---|------|---|------|-----------------|
| 17 | B.S. Sandhu and Associates Pvt. Ltd. | 285200 | 1.485 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 285200 |
| 18 | Angad Estates Pvt. Ltd. | 1655000 | 8.619 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 1655000 |
| 19 | Amar Engineering Company Pvt. Ltd. | 707155 | 3.683 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 707155 |
| | TOTAL | 11882134 | 61.882 | | | | | | | | | | 11882134 |



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as % of diluted Share Capital |
|---------|-------------------------|-----------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of Warrants held | As a % Total number of Warrants of the same class | Number of Convertible Securities held | % w.r.t. total number of Convertible Securities of the same class. | |
| 1 | Lincoln P Coelho | 200000 | 1.042 | 0 | 0.00 | 0 | 0.00 | 200000 |
| | TOTAL | 200000 | 1.042 | 0 | 0.00 | 0 | 0.00 | 200000 |



