



# Securities and Exchange Board of India

## Annexure A

### Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

|   |  |   |   |
|---|--|---|---|
| 1. Name of the Target Company (TC)  | Bharat Forge Ltd.  |   |   |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer  | Life Insurance Corporation of India<br>Central Office, "Yogakshema"; Investment Department, 6 <sup>th</sup> Floor, Mumbai- 400021.<br>022-66598626/ 8851 |   |   |
| 3. Whether the acquirer belongs to Promoter/Promoter group  | No   |   |   |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | NSE / BSE  |   |   |
| 5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC  | Number   | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :   |  |   |   |
| a) Shares carrying voting rights  | 1,13,78,670  | 4.888 %   | NA  |
| b) Voting rights (VR) otherwise than by equity shares   |  |   |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)         |  |   |   |
| Total (a + b + c)   | 1,13,78,670  | 4.888 %   |   |
| Details of acquisition  |  |   |   |
| a) Shares carrying voting rights acquired   | 2,70,817   | 0.116 %   |   |
| b) VRs acquired otherwise than by equity shares   |  |   |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired |  |   |   |
| Total (a + b + c)   | 2,70,817   | 0.116 %   |   |

|   |                 |           |  |
|---|-----------------|-----------|--|
| After the acquisition/sale, holding of:   |                 |           |  |
| a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 1,16,49,487     | 5.004 %   |  |
| Total (a + b + c)   | 1,16,49,487 ✓   | 5.004 % ✓ |  |
| 6. Mode of acquisition (e.g. open Market / public issue / rights issue / preferential allotment / Inter-se transfer etc).   | Market Purchase |           |  |
| 7. Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC   | 11/12/2015 ✓    |           |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition  | 46.55 Crore     |           |  |
| 9. Equity share capital / total voting capital of the TC after the said acquisition   | 46.55 Crore     |           |  |
| Total diluted share/voting capital of The TC after the said acquisition   | NA              |           |  |

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / Authorized Signatory**

Place: Mumbai

Date: 12/12/2015

