


**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	BS Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> - Rajesh Agarwal <u>Transferor</u> – Dhruv Bansal <u>PACs</u> – Reema Agarwal, Dhruv Bansal		
3. Whether the Acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the Acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Acquisition under consideration, holding of :			
a) Shares carrying voting rights	a) Transferor – 56,000 With PAC – 2,08,12,000	a) Transferor – 0.01% With PAC – 4.71%	a) Transferor – 0.01% With PAC – 4.71%
b) Shares in the nature of encumbrance (Pledge / Lien / Non-disposal undertaking / others)	b) Transferor – NIL PAC – NIL	b) Transferor – NIL PAC – NIL	b) Transferor – NIL PAC – NIL
c) Voting rights (VR) otherwise than by equity shares	c) Transferor– NIL PAC – NIL	c) Transferor –NIL PAC – NIL	c) Transferor–NIL PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Transferor –NIL PAC – NIL	d) Transferor –NIL PAC – NIL	d) Transferor –NIL PAC – NIL
e) Total (a+b+c+d)	e) <u>Transferor</u> - 56,000 <u>With PAC</u> – 2,08,12,000	e) <u>Transferor</u> - 0.01% <u>With PAC</u> – 4.71%	e) <u>Transferor</u> - 0.01% <u>With PAC</u> – 4.71%

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<b>Details of Acquisition / Sale</b>			
a) Shares carrying voting rights acquired / sold	a) Transferor – 56,000  With PAC – 2,08,12,000	a) Transferor – 0.01%  With PAC – 4.71%	a) Transferor – 0.01%  With PAC – 4.71%
b) VRs acquired / sold otherwise than by shares	b) Transferor – NIL  PAC – NIL	b) Transferor– NIL  PAC – NIL	b) Transferor–NIL  PAC – NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Transferor – NIL  PAC – NIL	c) Transferor –NIL  PAC – NIL	c) Transferor–NIL  PAC – NIL
d) Shares encumbered / invoked / released by the acquirer	d) Transferor – NIL  PAC – NIL	d) Transferor – NIL  PAC – NIL	d) Transferor–NIL  PAC – NIL
<b>e) Total (a+b+c+/-d)</b>	<b>e) <u>Transferor</u> – 56,000  <u>With PAC</u> – 2,08,12,000</b>	<b>e) <u>Transferor</u> – 0.01%  <u>With PAC</u> – 4.71%</b>	<b>e) <u>Transferor</u> – 0.01%  <u>With PAC</u> – 4.71%</b>
<b>After the Acquisition / Sale, holding of:</b>			
a) Shares carrying Voting Rights	a) Transferor - NIL  PAC – NIL	a) Transferor- NIL  PAC – NIL	a) Transferor-NIL  PAC – NIL
b) Shares encumbered with the Acquirer	b) Transferor – NIL  PAC – NIL	b) Transferor –NIL  PAC – NIL	b) Transferor–NIL  PAC – NIL
c) VRs otherwise than by Shares	c) Transferor – NIL  PAC – NIL	c) Transferor– NIL  PAC – NIL	c) Transferor–NIL  PAC – NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	d) Transferor – NIL  PAC – NIL	d) Transferor –NIL  PAC – NIL	d) Transferor–NIL  PAC – NIL
<b>e) Total (a+b+c+d)</b>	<b>e) <u>Transferor</u>- NIL  <u>With PAC</u> – NIL</b>	<b>e) <u>Transferor</u>- NIL  <u>With PAC</u> – NIL</b>	<b>e) <u>Transferor</u>-NIL  <u>With PAC</u>–NIL</b>

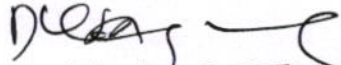
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6. Mode of Acquisition / Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se Transfer
7. Date of Acquisition / Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 09, 2017
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	441,683,580 Equity shares of Re.1 each
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	441,683,580 Equity shares of Re.1 each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	441,683,580 Equity shares of Re.1 each

**Note:**

(\*) Total Share Capital / Voting Capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of the SEBI LODR Regulations, 2015.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**Signature of the Acquirer / Seller / Authorised Signatory**

Place : Hyderabad

Date : January 11, 2017