



# THE LEELA

PALACES HOTELS RESORTS

May 26, 2016

**Wholesale Debt Market Segment**

Bombay Stock Exchange Limited

P J Towers

Dalal Street

Mumbai 400 001

Dear Sir,

**Sub: Confirmation under Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref. Secured Redeemable Non-convertible Debentures issued on Private Placement Basis aggregating to Rs.90 crores (Scrip ID: HLVL19DEC08 / Code No.945983 / ISIN Number – INE102A07013)**

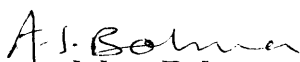
In terms of Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby undertake that the Company has submitted all documents and intimations to the Debenture Trustee in terms of Trust Deed and has complied with the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008.

Please take the above information.

Thanking you,

Yours faithfully

For **Hotel Leelaventure Limited**

  
**Anandghan Bohra**  
Company Secretary

Regd. Office:

**HOTEL LEELAVENTURE LIMITED**

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The Leela Palaces, Hotels and Resorts: New Delhi, Bangalore, Chennai, Mumbai, Gurgaon, Udaipur, Goa and Kovalam.

Upcoming Properties: Jaipur; Agra; Lake Ashtamudi (Kerala); Bhartiya City, Bangalore and Lucknow.

Corporate Identity Number (CIN): L55101MH1981PLC024097