

To,
 Dept. of Corporate Services,
 BSE Limited,
 27th Floor, P. J. Towers, Dalal Street,
 Fort, MUMBAI – 400 001

STATEMENT OF APPROPRIATIONS
 (As per Clause 20 of the Listing Agreement)

Name of the Company: Shri Dinesh Mills Ltd. (CIN: L17110GJ1935PLC000494)
 Date of the Board Meeting: 30th May, 2015
 For the year ended 31st March, 2015

| Particulars | (Rs. In Lacs) | |
|---|--|----------------|
| | 2014 – 2015 | 2013 – 2014 |
| 1. Total Turnover and other Receipts | 8382.79 | 8949.33 |
| 2. Gross Profit: (before deducting any of the following) | 1463.67 | 1920.33 |
| (A) Interest | 271.07 | 325.56 |
| (B) Depreciation | 787.62 | 1029.71 |
| (C) Tax Liability | | |
| (i) Current | 45.72 | 180.90 |
| (ii) Deferred Tax | (94.78) | (48.58) |
| 3. Net Profit for the period | 454.04 | 432.74 |
| 4. Profit available for Appropriation: | | |
| Net Profit for the period | 454.04 | 432.74 |
| Add: B/fd. From last year's Balance | <u>189.22</u> | <u>188.55</u> |
| Profit available for Appropriation | 643.26 | 621.29 |
| Less: Transferred to General Reserve | 350.00 | 325.00 |
| 5. Dividend: | | |
| (A) Per Ordinary Share Rs.1.80 No of Shares : 50,84,382 of Rs.10/- each | 91.52 | 91.52 |
| (B) Per Preference Share Rs. NIL No of Shares: NIL | N.A. | N.A. |
| (C) Tax on Dividend | 18.63 | 15.55 |
| 6. Balance carried forward | 183.11 | 189.22 |
| 7. Particulars of proposed Right / Bonus Shares / Convertible Debenture Issue (Nos.) | N.A. | N.A. |
| 8. Closure of Register of Members from | 29/8/2015 to 05/09/2015 (both days inclusive) | |
| 9. Date from which the Dividend is payable | By 29 th October, 2015 | |



For Shri Dinesh Mills Limited,


J. B. Sojitra
 Astd. Vice President & Company Secretary