

March 23, 2017

Bombay Stock Exchange Limited  
P J Towers, Dalal Street,  
Fort  
Mumbai: 400001  
Scrip code No. 533151

National Stock Exchange of  
India Limited  
Exchange Plaza  
Plot no. C/1, G Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051  
SYMBOL: DBCORP-Series:  
EQ

D. B. Corp Limited  
Plot no. 280, Sarkhej-  
Gandhinagar Highway,  
near YMCA Club, Makarba,  
Ahmedabad, Gujarat- 380051

**Sub: Notice to Stock Exchanges**

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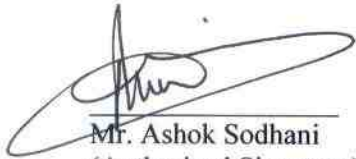
Dear Sir / Madam,

This is to inform you that Girish Agarwal (part of Promoter / Promoter Group of D. B. Corp Ltd.) has sold 1,38,12,935 equity shares of D. B. Corp Ltd. to DB Consolidated Private Limited (Formerly known as "Peacock Trading & Investment (P) Ltd."), which forms part of the Promoter / Promoter group of D. B. Corp Ltd.

This intimation is made under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The relevant form prescribed is enclosed herewith as **Annexure A**.

You are requested to take note of the same.

Thanking you.  
Yours faithfully,  
For Girish Agarwal (the Seller)



Mr. Ashok Sodhani  
(Authorized Signatory)  
Enclosures: As above.

**Annexure A**

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	D. B. Corp Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: Girish Agarwal  Acquirer: DB Consolidated Private Limited PAC: 1. Sudhir Agarwal 2. Pawan Agarwal 3. Namita Agarwal 4. Jyoti Agarwal 5. Nitika Agarwal 6. Ramesh Chandra Agarwal (HUF) 7. Stitex Global Limited 8. Bhaskar Publications & Allied Industries Pvt Ltd 9. Ramesh Chandra Agarwal 10. Kasturi Devi Agarwal 11. Bhaskar Infrastructure Private Limited(**** ) 12. Tushti Trading Private Limited(*****) 13. Devaswar Trading Private Limited(*****)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited and National Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	84,031,617	45.70%	45.70%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (***)	44,458,120	24.18%	24.18%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,28,489,737	69.88%	69.88%



<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	13,812,935	7.51%	7.51%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	13,812,935	7.51%	7.51%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	84,031,617	45.70%	45.70%
b) Shares encumbered with the acquirer	44,458,120	24.18%	24.18%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,28,489,737	69.88%	69.88%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer between members forming part of Promoter and Promoter group through block deal using the platform of stock exchange		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 <sup>nd</sup> March 2017		
Equity share capital / total voting capital of the TC before the said acquisition / sale	183,863,430		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	183,863,430		
Total diluted share/voting capital of the TC after the said acquisition	183,863,430		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) The details of shares in the nature of encumbrance is as per the latest filing done to the stock exchange under regulation 31(3) of SEBI (SAST) Regulation, 2011.

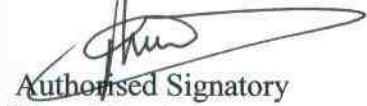




(\*\*\*\*) Bhaskar Infrastructure (P) Ltd has transferred its entire holding in D B Corp Ltd. to DB Consolidated (P) Ltd on 15.3.2017

(\*\*\*\*\*) Tushti Trading Private Limited & Devaswar Trading Private Limited has transferred its entire holding in D B Corp Ltd to Stitex Global Ltd on 15.3.2017

Signature of the acquirer / seller

A handwritten signature in black ink, appearing to be 'Jhu', written over a horizontal line.

Authorised Signatory  
Place: Mumbai  
Date: 23<sup>rd</sup> March 2017