

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -
26598237 / 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Sub: Proposed Issuance of BASEL-III Compliant Tier - II Bonds - Rs. 3000 Crore - Ratings
Ref : Our Letter MD&CEO SD 594 595 11 12 BNB 2016, dated 21.03.2016

We had, vide the above cited letter, informed the Exchange that the Board of the Bank has permitted the Bank to raise capital of Rs. 3000 Crore through issue of BASEL-III Compliant Tier II Bonds by way of Private Placement at a Coupon Rate as decided by the Bond Committee of the Bank to support the asset growth and maintain comfortable level of CRAR.

The Bank received ratings from the following Credit Rating Agencies for the proposed issue of the subject Bonds :

M/s ICRA Limited : has assigned the “[ICRA]AAA(hyb)” (pronounced ICRA Triple A hybrid) rating with Negative Outlook.

M/s CRISIL Limited : has assigned a “CRISIL AAA/Negative (pronounced “CRISIL Triple A rating with Negative outlook”).

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवालय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय

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MD & CEO's Secretariat

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