	विजया बैंक (भारत सरकार का उपक्रम) VIJAYA BANK (A Govt. of India Undertaking) प्रधान कार्यालय Head Office 41/2, एम जी रोड M G Road बेंगलूर Bangalore – 560 001	विभाग : मंडल सचिवलय Dept. : Board Secretariat (Shares Division) ई-मेल Email : boardsect@vijayabank.co.in वेब Web : www.vijayabank.com फोन Phone : 080-25584066 विस्तार Extn.-514 फैक्स Fax : 080-25594737
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SDIGC/HO/KR /160/2016

12.05.2016

To

The Manager BSE Limited Phiroze Jhejhebhoj Towers Dalal Street, Mumbai – 400 001 Fax- 022-22722037/39/2041/2061/ 3121/1557/1278/3354/3577	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Bandra-Kurla Complex Bandra (E), Mumbai -400 051 Fax- 022-26598237/238/26598347/348
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महोदय Dear Sir,

Sub: Form A and Certificate from MD & CEO confirming the Financial Results for FY 2015-16


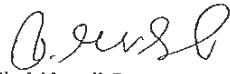
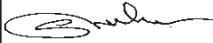







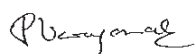
In furtherance to our intimation vide letter SDIGC/HO/KR/159/2016 dated 12.05.2016, we wish to submit the exchange a copy of Form A (for audit report with unmodified opinion) and Certificate by CFO and MD & CEO pursuant to Regulation 17(8) of SEBI (LODR) Regulations, 2015 confirming the Financial Results for the year ended 31.03.2016.

भवदीय Yours Faithfully,


के. रेनु K RENU
 कंपनी सचिव **COMPANY SECRETARY**



Form A (for audit report with unmodified opinion)

1	Name of the Company	Vijaya Bank
2	Annual financial statements for the year ended	31st March 2016
3	Type of Audit observation	<p>Matter of Emphasis</p> <p>(i) Provision has not been made for Rs 33.87 crores on account of Deferred Tax Liability arising out of timing differences in HTM category investments as explained in Note No. 11(xi)(b).</p> <p>(ii) As required by RBI Vide Letter dt. 04 November, 2015, the bank has restored the provision in respect assets sold to the ARCs by Rs. 103.93 crore during the current year. This is a prior period expenditure. Refer Note 8.</p>
4	Frequency of observation	<p>Frequency of observation for Matter of Emphasis (i) Since 31st March 2015</p> <p>Frequency of observation for Matter of Emphasis (ii) Since 30th June 2015</p>
5	To be signed by -	<ul style="list-style-type: none"> • Managing Director & CEO  (Shri Kishore Sansi) • CFO  (Shri Murali Ramaswamy) • Auditor of the Company <ul style="list-style-type: none"> i) M/s. KPMC & Associates Chartered Accountants Registration No: 005359C  Sanjay Mehra Partner Membership No: 075488  ii) M/s PKF Sridhar and Santhanam LLP Chartered Accountants Registration No:003990S/S200018  Seethalakshmi M Partner Membership no: 208545  iii) M/s Jagannathan and Sarabeswaran Chartered Accountants Registration No: 001204S  N Rangan Partner Membership No: 012190  iv) M/s Shiv Jindal & Co. Chartered Accountants Registration No:011316N  Shiv K Jindal Partner Membership No: 090090  • Audit Committee Chairman  Shri P Valdyanathan

CERTIFICATE

(Pursuant to Regulation 17(8) of SEBI (LODR) Regulations, 2015 with the Stock Exchanges)

The Board of Directors
VIJAYA BANK
Head Office, Bangalore.

This is to certify that

- (a) We have reviewed financial statements and the cash flow statement for the year and that to the best of our knowledge and belief:
- (i) these statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - (ii) these statements together present a true and fair view of the bank's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
- (b) To the best of their knowledge and belief, no transactions entered into by the bank during the year, which are fraudulent, illegal or violative of the bank's code of conduct.
- (c) We accept responsibility for establishing and maintaining internal controls for financial reporting and that they have evaluated the effectiveness of the internal control systems of the bank pertaining to the financial reporting and they have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of such internal controls, if any, of which they are aware and the steps they have taken or propose to take to rectify these deficiencies.
- (d) We have indicated to the auditors and the Audit Committee -
- (i) significant changes in internal control over financial reporting during the year;
 - (ii) significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
 - (iii) instances of significant fraud of which they have become aware and the involvement therein, if any, of the management or an employee having a significant role in the bank's internal control system over financial reporting.


General Manager (Accounts)


Managing Director & CEO

Place : Bangalore
Date : 12-05-2016