



एनटीपीसी लिमिटेड

(भारत सरकार का उद्यम)

NTPC Limited

(A Govt. of India Enterprise)

केन्द्रीय कार्यालय/ Corporate Centre

Dated: 14.12.2016

Ref. No.:01/ FA/ISD/Compliance/2016-17

Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra(E) Mumbai-400 051 Fax No: 022 -26598237/26598238/66418125/ 66418126 Email:- cmlist@nse.co.in	General Manager Department of Corporate Services BSE Limited Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001 Fax No: 022 -22721072/22722037/22722039/ 22722041/22722161/22723577 Email:- corp.relations@bseindia.com
---	--

Dear Sir,

With reference to our disclosure dated 13.12.2016 regarding raising of Bonds amounting to Rs.3925 crore on 14.12.2016 and clarification sought in this regard, our point-wise clarifications are as follows:

1. Whether proposed to be listed? If yes, name of the stock exchange(s).
Yes, the bonds under the current series are proposed to be listed on both NSE & BSE.
2. Charge/security, if any, created over the assets.
Charge/Security will be duly created as per and within the period of time prescribed under the Companies Act.
3. Special right/interest/privileges attached to the instrument and changes thereof.
No.
4. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal.
Not applicable at this stage.
5. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any.
Not applicable at this stage.
6. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.
Not applicable at this stage.

Thanking You,

Yours faithfully,


(Sangeeta Bhatia)

General Manger (Finance)

पंजीकृत कार्यालय : एनटीपीसी भवन, स्कोप कॉम्प्लेक्स, 7, इन्स्टीट्यूशनल एरिया, लोधी रोड नई दिल्ली-110003
कार्पोरेट पहचान नम्बर : L40101DL1975GOI007966, टेलीफोन नं.: 011-24387333, फ़ैक्स नं.: 011-24361018, ईमेल: ntpccc@ntpc.co.in, वेबसाइट: www.ntpc.co.in

Registered Office : NTPC Bhawan, SCOPE Complex, 7 Institutional Area, Lodi Road, New Delhi-110003
Corporate Identification Number : L40101DL1975GOI007966, Telephone No.: 011-24387333, Fax No.: 011-24361018, E-mail : ntpccc@ntpc.co.in
Website : www.ntpc.co.in