

Ref: ISD/16-17/178

June 1, 2016

The Deputy General Manager, Corporate Relationships Dept. BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code 532 477	The Deputy General Manager, Listing Dept. National Stock Exchange of India Ltd. Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Dear Madam /Sir,

Subject: Notice of 14th Annual General Meeting of the Bank, Book Closure and E-Voting

This is to inform you that the **14th Annual General Meeting (AGM)** of the Bank will be held on **Monday, 27th June, 2016** at 11.00 a.m. at Rama & Sundri Watumull Auditorium, K. C. College, Vidyasagar, Principal K. M. Kundnani Chowk, 124, Dinshaw Wachha Road, Churchgate, Mumbai - 400 020.

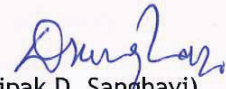
Pursuant to Regulation 42 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we wish to inform you that the Register of Shareholders and Share Transfer Books of the Bank will remain closed from **Tuesday, 21st June 2016 to Monday, 27th June 2016 (both days inclusive)** for the purpose of Annual General Meeting and for ascertaining the shareholders' entitlement to dividend for the Financial Year 2015-16. The dividend, if approved, shall be paid latest by **5th July, 2016**.

Further, in compliance with Regulation 44 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015, the Bank is pleased to provide shareholders facility to exercise their right to vote on resolutions proposed to be considered at the Annual General Meeting by electronic means and the business may be transacted through e-Voting Services. The facility of casting the votes by the shareholders using an electronic voting system from a place other than venue of the AGM ("remote e-voting") will be provided by National Securities Depository Limited (NSDL). The remote e-voting period commences on **24th June, 2016 (9:00 am)** and ends on **26th June, 2016 (5:00 pm)**.

A copy of Notice of the Annual General Meeting is enclosed for your record.

Thanking you.

Yours faithfully,


(Dipak D. Sanghavi)
Deputy General Manger

Encl.: As above.