



NOTICE

Notice is hereby given that an Extra-Ordinary General Meeting of the Shareholders of Shri Lakshmi Cotsyn Limited will be held on Monday, the 13th day of July, 2015 at 11:30 a.m. at the Registered Office of the Company at 19/X-1, Krishnapuram, G.T. Road, Kanpur - 208 007 to transact the following Special Business :-

1. To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, (including any amendment thereto or re-enactment thereof) (hereinafter referred to as “the Act”) and subject to the enabling provisions of the Memorandum & Articles of Association of the Company, the Listing Agreements entered into by the Company with the Stock Exchanges where the shares of the Company are listed and in accordance with the applicable guidelines/ regulations issued by the Securities and Exchange Board of India (“SEBI”), Reserve Bank of India (“RBI”), Government of India (“GOI”) or any other relevant authority and clarifications thereon issued from time to time, if any, and subject to all such statutory, regulatory and government approvals, permissions or sanctions as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions or sanctions, which may be agreed to by the Board or any Committee thereof (hereinafter referred to as the “Board”), the consent of the Company be and is hereby accorded to the Board of Directors of the Company to offer upto 68,42,914 Equity Shares of Rs.10/- each of the Company to M/s Ecosmos International Ltd. on preferential basis.

Whether or not such person (s) as above mentioned is Member of the Company, in such manner and upon such conditions as are hereinafter contained:

1. The options to the above mentioned non-promoter, as aforesaid, may be offered by way of allotment of Equity Shares of Rs.10/- each of the Company at a price to be determined in accordance with the regulations issued by SEBI or Rs. 100/- per Equity share, whichever is higher. The investor has already paid full consideration of Rs. 100 per share.
2. The relevant date for the purpose of pricing of issue of the equity shares in accordance with Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time (“SEBI ICDR Regulations”), falls on 13th June 2015 being the 30th day prior to 13th July 2015 (i.e., the 30th day prior to the date on which the meeting of the general body of shareholders is held, in terms of Section 62(1)(c) of the Companies Act 2013, to consider the proposed issue). But since the relevant date falls on a weekend, the day preceding the weekend is reckoned to be the relevant date i.e., 12th June 2015.
3. The holder of such equity shares shall be entitled to apply for and obtain at its sole discretion one Equity Share of Rs.10/- each at a price of Rs. 100/- (Rupees One hundred only) per share (including premium of Rs. 90/-).
4. The new equity shall be issued subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respect with the existing issued and subscribed equity shares of the Company.

RESOLVED FURTHER THAT:

- a. the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of the equity and also shall be entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to the compliance with the applicable guidelines, notifications, rules and regulations.
- b. the Board be and is hereby authorized to accept any amendments, modifications, variations and alterations as the GOI/RBI/SEBI or any other regulatory authority may stipulate in that behalf.
- c. the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any director or directors or to any committee of directors of the Company to give effect to the aforesaid resolution.
- d. For the purpose of giving effect to this Resolution, the Board be and is hereby authorized to take such steps and to do all such acts, deeds and things as the Board may, in its absolute discretion, consider necessary, expedient, usual, proper or incidental to this resolution and to settle any question, remove any difficulty or doubt that may arise from time to time in relation to the offer, issue and allotment of the warrants and the utilization of the issue proceeds of the warrants, to prescribe the forms of application, enter into any agreements or other instruments, and to take such actions or give such directions as they may consider as being necessary or desirable and to obtain any approvals, permissions, sanctions which may be necessary or desirable, as they may deem fit.”

2. To consider and if thought fit, to pass with or without modification(s), the following resolution as a Special Resolution:

“RESOLVED THAT pursuant to the provisions of Section 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, (including any amendment thereto or re-enactment thereof) (hereinafter referred to as “the Act”) and subject to the enabling provisions of the Memorandum & Articles of Association of the Company, the Listing Agreements entered into by the Company with the Stock Exchanges where the shares of the Company are listed and in accordance with the applicable guidelines/ regulations issued by the Securities and Exchange Board of India (“SEBI”), the Reserve Bank of India (“RBI”), Government of India (“GOI”) or any other relevant authority and clarifications thereon

issued from time to time, if any, and subject to all such statutory, regulatory and government approvals, permissions or sanctions as may be necessary and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting such approvals, permissions or sanctions, which may be agreed to by the Board or any Committee thereof (hereinafter referred to as the "Board"), the consent of the Company be and is hereby accorded to the Board of Directors of the Company to offer upto 93,90,000 (Ninety three Lacs and Ninety Thousands) Equity Shares of Rs.10/- each of the Company to the promoters group and non-promoters group/ strategic investors :

LIST OF PROPOSED ALLOTTEES (PROMOTERS & NON-PROMOTERS):

Sr. No	Name of the Allottees	No. of Shares
(A) Promoters		
1	Sarvamangla Industrial Enterprises Pvt. Ltd.	7,00,000
2	Scorpio Bio Technology Pvt. Ltd.	5,00,000
3	Divya Trade Impex Pvt. Ltd.	4,00,000
4	Lalitamba Textiles Cluster Pvt. Ltd.	2,50,000
5	Lalitamba Home Décor Pvt. Ltd.	2,50,000
6	Asian Pacific Continental Pvt. Ltd.	6,00,000
7	Jayant Textiles Pvt. Ltd.	7,50,000
8	Nutech Steels Ltd.	2,00,000
9	Mac Glasses Pvt. Ltd.	4,00,000
10	Nav Chetna Mercantiles Ltd.	6,00,000
	TOTAL	46,50,000
(B) Non-Promoters/Business Associates		
11	Cerastium Propmart Pvt. Ltd.	2,50,000
12	HRV International Pvt. Ltd.	2,50,000
13	Synergy Infotrades Pvt. Ltd.	2,00,000
14	Devbhumi Tradecom Pvt. Ltd.	2,50,000
15	Shri Ganpati Multi-Fab Pvt. Ltd.	6,25,000
16	Ampee Laboratories India Ltd.	2,00,000
17	Manjusha Glass Works Pvt. Ltd.	2,00,000
18	Nav Nirman Mercantiles Ltd.	2,00,000
19	KDK Food Grains Pvt. Ltd.	4,00,000
20	Mr. Vijay Kumar Chauhan Proprietor of M/s Poonam Textiles	3,00,000
21	Mr. Manoj Giri Proprietor of M/s Shri Ganga Enterprises	3,25,000
22	Mr. Sanjay Agarwal Proprietor of M/s Milan Textiles	7,40,000
23	Mr. Alok Agarwal Proprietor of M/s Jai Bharat Textiles	2,00,000
24	Mr. Mukesh Singhal Proprietor of M/s Mukesh Textiles	3,00,000
25	Mr. Vikas Singhal Proprietor of M/s Maa Bhimeshwari Trading Co.	3,00,000
	TOTAL	47,40,000
	TOTAL OF (A) & (B)	93,90,000

Whether or not such person (s) in the above mentioned list of promoters and non-promoters, is Member of the Company, in such manner and upon such conditions as are hereinafter contained:

- The options to the promoters and non-promoters, as aforesaid, may be offered by way of Equity Shares of Rs.10/- each of the Company at a price to be determined in accordance with the regulations issued by SEBI or Rs. 100/- per Equity share, whichever is higher. The investor has already paid full consideration of Rs. 100 per share.
- The relevant date for the purpose of pricing of issue of the shares in accordance with Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time ("SEBI ICDR Regulations"), falls on 13th June 2015 being the 30th day prior to 13th July 2015 (i.e., the 30th day prior to the date on which the meeting of the general body of shareholders is held, in terms of Section 62(1)(c) of the Companies Act 2013, to consider the proposed issue). But since the relevant date falls on a weekend, the day preceding the weekend is reckoned to be the relevant date i.e., 12th June 2015.
- The holders of each such equity shares shall be entitled to apply for and obtain at their sole discretion one Equity Share of Rs.10/- each at a price of Rs. 100/- (Rupees One hundred only) per share (including premium of Rs.90/-).
- The new equity shares shall be subject to the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respect with the existing issued and subscribed equity shares of the Company.

RESOLVED FURTHER THAT:

- the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue of the shares and also shall be entitled to vary, modify or alter any of the terms and conditions, as it may deem expedient, subject however to the compliance with the applicable guidelines, notifications, rules and regulations.

- b. the Board be and is hereby authorized to accept any amendments, modifications, variations and alterations as the GOI/RBI/SEBI or any other regulatory authority may stipulate in that behalf.
- c. the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any director or directors or to any committee of directors of the Company to give effect to the aforesaid resolution.
- d. For the purpose of giving effect to this Resolution, the Board be and is hereby authorized to take such steps and to do all such acts, deeds and things as the Board may, in its absolute discretion, consider necessary, expedient, usual, proper or incidental to this resolution and to settle any question, remove any difficulty or doubt that may arise from time to time in relation to the offer, issue and allotment of the shares and the utilization of the issue proceeds of the shares, to prescribe the forms of application, enter into any agreements or other instruments, and to take such actions or give such directions as they may consider as being necessary or desirable and to obtain any approvals, permissions, sanctions which may be necessary or desirable, as they may deem fit.”

By Order of the Board
For Shri Lakshmi Cotsyn Limited

Place : Kanpur
Date : 30.05.2015

(Rakesh Kumar Srivastava)
Company Secretary cum Finance Controller

Notes:

1. The relative Explanatory statement pursuant to Section 102 of the Companies Act, 2013 in respect of the business set out in this Notice is annexed hereto.
2. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE MEETING IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF AND THE PROXY NEED NOT TO BE A MEMBER OF THE COMPANY.
The instrument appointing proxy, in order to be effective, should be deposited at the Registered Office of the Company not less than forty-eight hours before the commencement of the Meeting.

ANNEXURE TO THE NOTICE

EXPLANATORY STATEMENT PURSUANT TO PROVISIONS OF SECTION 102 OF THE COMPANIES ACT, 2013:

Item No 1:

The shareholders at the EGM held on 05th February 2014 had approved the allotment of share warrants convertible into equity shares to Promoter/ Non promoter/ Strategic Investor on the preferential basis. Accordingly the company applied for In-principle Approval prior to issue and allotment of equity shares but the shares could not be allotted to the respective investors due to non-receipt of approval from BSE/NSE. Since the prescribed period of one year for allotment of shares has been expired, hence a fresh EGM is being convened for obtaining the approval of allotment of aforesaid mentioned equity shares to the respective investors as the money has already been received and deployed in the projects.

The Company had raised the application money to the tune of Rs. 68.43crores approximately and deployed the same in meeting out the part capex of the Company.

The Board in its meeting held on 30th May 2015, subject to approval of shareholders in its General Meeting and the requisite statutory approvals and subject to negotiation and execution of appropriate legal documentation and fulfillment of the condition mentioned therein, has proposed to offer 68,42,914 (Sixty Eight Lacs, Forty-Two Thousands, Nine Hundred and Fourteen) Equity Shares of Rs.10/- each of the Company to the non-promoter / strategic investor of Rs.10/- each at a premium of Rs. 90/- per share as set out in the resolution, aggregating to Rs. 68.43 Crores.

The shares to be allotted shall be subject to the provisions of the Memorandum and Articles of Association of the company and the terms of the issue. The equity shares allotted after shall rank pari-passu in all respect and carry the same right including the dividend as of existing equity shares.

Information as required under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time (“SEBI ICDR Regulations”) for Preferential Issues:

1. **Object of the Issue :**
The object of the issue was to mobilize funds for meeting out the part capex of the company as stated in explanatory statement under Item No. 1.
2. **Intention of Non-promoters to Subscribe to the Offer:**
The strategic investor intends to invest in the equity shares of the company by subscribing 68,42,914 Equity Shares of Rs.10/- each at a premium of Rs. 90/- per share.

The proposed allotment of Equity Share to the allottees mentioned in the resolution shall be subject to such lock-in period as may be prescribed by SEBI ICDR Regulations relating to the Preferential Issues.

3. **Shareholding Pattern:**

Class of Shareholders	Pre-Issue holding		Post-Issue Holding	
	Number of shares	Percentage	Number of shares	Percentage
Category of Shareholder				
Promoter and Promoter Group:				
Indian				
Individuals/ Hindu Undivided Family	1931072	6.78	1931072	4.32
Bodies Corporate	9580829	33.65	14230829	31.83
Sub Total(A)	11511901	40.43	16161901	36.15
Public Shareholding:				
Institutions				
Central Government/ State Government(s)	10	0	10	0.00
Foreign Institutional Investors	1742236	6.12	1742236	3.90
Financial Institutions/Banks	150000	0.53	150000	0.34
Sub-Total (B)(1)	1892246	6.65	1892246	4.23
Non-institutions				
Bodies Corporate	6717724	23.60	9292724	20.79
Individuals	5954696	20.92	8119696	18.16
Non Resident Indians (NRI's)	141624	0.50	141624	0.32
Clearing Members	11108	0.04	11108	0.02
HUF	294536	1.03	294536	0.66
Foreign Corporate Bodies	1946810	6.84	8789724	19.66
Sub-Total (B)(2)	15066498	52.92	26649412	59.61
Total Public Shareholding(B) =(B)(1)+(B)(2)	16958744	59.57	28541658	63.85
TOTAL (A)+(B)	28470645	100.00	44703559	100.00

* The above share holding pattern may change from time to time depending upon the transfer of shares by the existing shareholders and fresh issue of capital as may be made by the company.

*The above percentage of Post-allotment holding is calculated after considering 68,42,914 numbers of equity shares proposed to be issued to M/s Ecosmos International Ltd. and 93,90,000 shares proposed to be issued against the promoter's contribution made by the promoters group/ business associates etc. as both issues are considered on the same date. Thus the Post-Issue shareholding of the Company is taken as 44703559 equity shares.

4. Proposed time within which the allotment shall be completed:

The allotment of shares on preferential basis shall be completed within a period of 15 days from the date of passing of the special resolution by the shareholders.

Provided that where the allotment on preferential basis is pending on account of pendency of any approval of such allotment by any Regulatory Authority or the Central Government, the allotment shall be completed within 15 days from the date of such approval.

5. The identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the percentage of post preferential issued capital that may be held by them and change in the control if any, in the Company consequent to the preferential issue is as follows:

Sr. No	Name of the Allottees	Natural person who is ultimate beneficial owner of the shares proposed to be allotted	Pre-Allotment holding		Post-allotment holding	
			No. of shares	%	No. of shares	%
1	Ecosmos International Ltd.	Mr. Lalit Kishore	0		68,42,914	15.52

*The above percentage of Post-allotment holding is calculated after considering 68,42,914 numbers of equity shares proposed to be issued to M/s Ecosmos International Ltd. and 93,90,000 shares proposed to be issued against the promoter's contribution made by the promoters group/ business associates etc. as both issues are considered on the same date. Thus the Post-Issue shareholding of the Company is taken as 44703559 equity shares.

It is assumed that the rights attached to the equity shares will be fully exercised.

6. Change in control, if any, in the Company consequent to the preferential issue:

There will be no change in control of the Company upon the allotment of the Issue Shares

The Auditor's Certificate to the effect that the present preferential allotment of Equity shares is being made in accordance with the Guidelines for Preferential Issues under the SEBI ICDR Regulations shall be placed at the Meeting. The proposed Special Resolution is intended to obtain the Members' approval for the issue. The Board of Directors accordingly recommends the resolution set out at Item No. 1 of the accompanying Notice for the approval of the Members. None of the Directors of the Company may be deemed to be concerned or interested in the Resolution.

Item No 2:

In Terms of the MRA, the promoters of the Company were required to infuse into the Company an aggregate of Rs. 93.90 Crores as promoters' contribution as per the terms and conditions of Corporate Debt Restructuring scheme. The Company had raised the application money to the tune of Rs. 93.90 crores and deployed the same towards the promoters' contribution. Since the net worth of the Company has been eroded, the company is registered under BIFR vide registration no. 45/2014 dated 08.09.2014.

The Board in its meeting held on 30th May 2015, subject to approval by the Company in its General Meeting and the requisite statutory approvals and subject to negotiation and execution of appropriate legal documentation and fulfillment of the condition mentioned therein, has proposed to allot 93,90,000 (Ninety three Lacs and Ninety Thousands) Equity Shares of Rs.10/- each to the promoter group/ business associates/ non-promoter group/ strategic investors at a premium of Rs. 90/- per share as set out in the resolution, aggregating to Rs. 93.90 Crores.

The equity shares to be allotted shall be subject to the provisions of the Memorandum and Articles of Association of the company and the terms of the issue. The equity shares allotted shall rank pari-passu in all respect and carry the same right including the dividend as of existing equity shares.

Information as required under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended from time to time ("SEBI ICDR Regulations") for Preferential Issues:

1. Object of the Issue :

The object of the issue is to mobilize funds for meeting out the requirement of promoters' contribution as stated in the explanatory statement under Item No. 2 and to infuse an aggregate of Rs. 93.80 Crores as promoters' contribution pursuant to the CDR scheme into the Company as stated in the explanatory statement under Item No. 2.

2. Intention of Promoters/ business associates/ non-promoters to Subscribe to the Offer:

The strategic investors intends to invest in the equity shares of the company by subscribing 93,90,000 Equity Shares of Rs.10/- each at a premium of Rs. 90/- per share.

The proposed allotment of Equity Share shall be subject to such lock-in period as may be prescribed by Chapter VII of SEBI (Issue of Capital and Disclosure Requirements (Amendment) Regulations relating to the Preferential Issues.

3. Shareholding Pattern:

Shareholding Pattern being the same on date, is already provided under Item no. 1

4. Proposed time within which the allotment shall be completed:

The allotment of shares on preferential basis shall be completed within a period of 15 days from the date of passing of the special resolution by the shareholders.

Provided that where the allotment on preferential basis is pending on account of pendency of any approval of such allotment by any Regulatory Authority or the Central Government, the allotment shall be completed within 15 days from the date of such approval.

5. The identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the percentage of post preferential issued capital that may be held by them and change in the control if any, in the Company consequent to the preferential issue is as follows:

Sr. No	Name of the Allottees	Name of beneficiary owner(holding highest % of total shareholding)**	Pre-Allotment holding		Post-allotment holding	
			No. of shares	%	No. of shares	%
	(A) Promoters					
1	Sarvamangla Industrial Enterprises Pvt. Ltd.	Slci Overseas (FZC)	621500	2.18	1321500	2.96
2	Scorpio Bio Technology Pvt. Ltd.	Galaxy Capital Finance Ltd	550000	1.93	1050000	2.35
3	Divya Trade Impex Pvt. Ltd.	Slci Overseas (FZC)	1300000	4.57	1700000	3.80
4	Lalitamba Textiles Cluster Pvt. Ltd.	Nav Nirman Mercantiles Ltd.	250000	0.88	500000	1.12
5	Lalitamba Home Décor Pvt. Ltd.	Nav Nirman Mercantiles Ltd.	250000	0.88	500000	1.12
6	Asian Pacific Continental Pvt. Ltd.	M/s Indo Gulf Star General Trading (LLC)	839996	2.95	1439996	3.22
7	Jayant Textiles Pvt. Ltd.	Slci Overseas (FZC)	1129598	3.97	1879598	4.20

8	Nutech Steels Ltd.	Sachin Industrial Consultant Pvt. Ltd.	1300000	4.57	1500000	3.36
9	Mac Glasses Pvt. Ltd.	Artia City Trading Pte. Ltd.	85000	0.30	485000	1.08
10	Nav Chetna Mercantiles Ltd.	SICI Overseas (FZC)	894300	3.14	1494300	3.34
	TOTAL (A)		1515800	5.32	6165800	13.79
	(B) Non-Promoters/ Business relatives					
11	Cerastium Propmart Pvt. Ltd.	SICI Overseas (FZC)	450000	1.58	700000	1.57
12	HRV International Pvt. Ltd.	SICI Overseas (FZC)	542273	1.90	792273	1.77
13	Synergy Infotrades Pvt. Ltd.	Mr. Udai lal kumawat	5557	0.02	205557	0.46
14	Devbhumi Tradecom Pvt. Ltd.	Mr. Abhishek Kumar Agarwal	46853	0.16	296853	0.66
15	Shri Ganpati Multi-Fab Pvt. Ltd.	Nav Nirman Mercantiles Ltd.	713280	2.51	1338280	2.99
16	Ampee Laboratories India Ltd.	GDB Impex	462313	1.62	662313	1.48
17	Manjusha Glass Works Pvt. Ltd.	Galaxy Capital Finance Ltd	738500	2.59	938500	2.10
18	Nav Nirman Mercantiles Ltd.	SICI Overseas (FZC)	555709	1.95	755709	1.69
19	KDK Food Grains Pvt. Ltd.	1. Nijhawan Impex Private Ltd. 2. Savera Clothing Private Ltd.	0	0	400000	0.89
20	Mr. Vijay Kumar Chauhan Prop. of M/s Poonam Textiles	Not applicable	0	0	300000	0.67
21	Mr. Manoj Giri Prop. of M/s Shri Ganga Enterprises	Not applicable	0	0	325000	0.73
22	Mr. Sanjay Agarwal Prop. of M/s Milan Textiles	Not applicable	0	0	740000	1.66
23	Mr. Alok Agarwal Prop. of M/s Jai Bharat Textiles	Not applicable	0	0	200000	0.45
24	Mr. Mukesh Singhal Prop. of M/s Mukesh Textiles	Not applicable	0	0	300000	0.67
25	Mr. Vikas Singhal Prop. of M/s Maa Bhimeshwari Trading Co.	Not applicable	0	0	300000	0.67
	TOTAL (B)		2972212	10.44	7712212	17.25
	TOTAL OF (A) + (B)		4488012	15.76	13878012	31.04

**The above percentage of Post-allotment holding is calculated after considering 68,42,914 numbers of equity shares proposed to be issued to M/s Ecosmos International Ltd. and 93,90,000 shares proposed to be issued against the promoter's contribution made by the promoters group/ business associates etc. as both issues are considered on the same date. Thus the Post-Issue shareholding of the Company is taken as 44703559 equity shares.*

*** Detailed information regarding the identity of the natural persons who are ultimate beneficial owners of the shares proposed to be allotted will be kept open for inspection to the shareholders during the business hours till the conclusion of the EGM.*

It is assumed that the rights attached to the equity shares will be fully exercised.

6. Change in control, if any, in the Company consequent to the preferential issue:

There will be no change in the management control of the Company upon the proposed allotment of the Shares except change in shareholding.

The Auditor's Certificate to the effect that the present preferential allotment of Equity shares is being made in accordance with the Guidelines for Preferential Issues under the SEBI ICDR Regulations shall be placed at the Meeting. The proposed Special resolution is intended to obtain the Members' approval for the issue. None of the Directors of the Company may be deemed to be concerned or interested in the said Resolution except to the extent of their respective shareholdings in the Company. The Board recommends the resolution set out at Item No. 2 of the accompanying Notice for the approval of the Members as a Special Resolution.

Registered office:
19/X-1, Krishnapuram,
G.T. Road, Kanpur
Date: 30.05.2015

By Order of the Board
For Shri Lakshmi Cotsyn Limited

sd/-
(Rakesh Kumar Srivastava)
Company Secretary cum Finance Controller

SHRI LAKSHMI COTSYN LIMITED
Registered Office: 19/X-1, Krishna Puram, Kanpur-208007

Form No. MGT-11
PROXY FORM
(Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies
(Management and Administration) Rules, 2014)

Folio No. DP ID No. Client ID No.

I/We.....R/O.....

.....being a member /members of **SHRI LAKSHMI COTSYN LIMITED**

hereby appoint R/O

or failing him R/O..... as my/our Proxy to attend, act and vote for me/us on my/
our behalf at the Extra-Ordinary General Meeting of the Company to be held on **Monday, the 13th day of July 2015 at 11:30 a.m.** at the
Registered Office of the Company and at any adjournment thereof.

Signed this.....day of 2015

Signature.....

Affix a 15
Paise
Revenue
Stamp

Note: An instrument appointing a proxy shall be deposited at the registered office of the Company not less than 48 hours before the time fixed for commencement of the aforesaid meeting.

SHRI LAKSHMI COTSYN LIMITED
Registered Office: 19/X-1, Krishna Puram, Kanpur-208007

Attendance Slip

(Please complete this Attendance Slip and hand it over at the entrance of the meeting Hall.)

I hereby record my presence at the Extra-Ordinary General Meeting of the Company, held on **Monday, the 13th day of July 2015 at 11:30 a.m.**
at the Registered Office of the Company.

Member's Name and Address
(In Block Capital)

Folio No.....DP ID NO..... Client ID NO.....

Member's / Proxy's Signature
(To be signed at the time of
handling over this slip)