

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

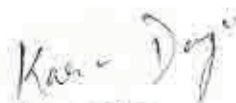
1. Name of the Target Company (TC)	M/s. Le Waterina Resorts & Hotels Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquires: 1. Mr. Anand Kothari 2. Mr. Pradeep Kumar Kothari 3. Mr. Akshay Kothari 4. Mrs. Ichraj Devi Kothari 5. M/s. Guinness Finance & Leasing Pvt. Ltd.		
3. Whether the acquirer belongs to Promoter / Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd.		
5. Details of the acquisition / disposal / holding of shares / voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC(*)
<u>Before the acquisition / disposal under consideration, holding of:</u>			
a) Shares carrying voting rights			
1. Mr. Pradeep Kumar Kothari	18,58,320	2.7891	2.7891
2. Mr. Anand Kothari	15,10,500	2.2671	2.2671
3. Mr. Akshay Kothari	57,332	0.0860	0.0860
4. Mrs. Ichraj Devi Kothari	20,79,700	3.1213	3.1213
5. M/s. Guinness Finance & Leasing Pvt. Ltd.	22,57,384	3.3880	3.3880
b) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	77,63,236	11.6515	11.6515

<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
1. Mr. Pradeep Kumar Kothari	NIL	NIL	NIL
2. Mr. Anand Kothari	NIL	NIL	NIL
3. Mr. Akshay Kothari	NIL	NIL	NIL
4. Mrs. Ichraj Devi Kothari	NIL	NIL	NIL
5. M/s. Guinness Finance & Leasing Pvt. Ltd.	400	0.0006	0.0006
b) VRs acquired/sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	N.A.	N.A.	N.A.
Total (a+b+c)	400	0.0006	0.0006
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
1. Mr. Pradeep Kumar Kothari	18,58,320	2.7891	2.7891
2. Mr. Anand Kothari	15,10,500	2.2671	2.2671
3. Mr. Akshay Kothari	57,332	0.0860	0.0860
4. Mrs. Ichraj Devi Kothari	20,79,700	3.1213	3.1213
5. M/s. Guinness Finance & Leasing Pvt. Ltd.	22,57,484	3.3886	3.3886
b) VRs otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N.A.	N.A.	N.A.
Total (a+b+c)	77,63,636	11.6521	11.6521
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.06.2015
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	6,66,28,400
9. Equity share capital / total voting capital of the TC after the said acquisition / sale	6,66,28,400
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	6,66,28,400

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Guinness Finance & Leasing Pvt. Ltd.



Karan Daga
Director

Place: Kolkata
Date: 10.06.2015