

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : Dr Agarwal's Eye Hospital Limited

Scrip Code, Name of the Scrip, Class of Security : 526783

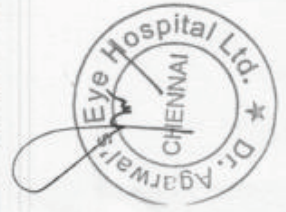
As on 31/12/2014

Partly Paid-up Shares	No. of Partly paid-up Shares	As a % of total No. of partly paid-up Shares	As a % of total No. of Shares of the Company
Held by promoter / promoter group			
Held by Public			
Total			
Outstanding Convertible Securities	No. of Outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total No. of Shares of the Company, assuming full conversion of the convertible securities
Held by promoter / promoter group			
Held by Public			
Total			
Warrants	No. of warrants	As a % of total No. of Warrants	As a % of total No. of Shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group			
Held by Public			
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities		4700000	



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Category Code	Category of Shareholder	No. of Share holders	Total No. of shares	No. of shares held in Dematerialised Form	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX=VIII / IV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP							
(1)	Indian							
a	Individual/Hindu Undivided Family	3	1,45,800	-	3.10	3.10	0	-
b	Central Government/ State Governments				-	-		
c	Bodies Corporate	1	33,72,408	33,72,408	71.75	71.75	13,50,000	40.03
d	Financial Institutions / Banks				-	-		
e	Any other (Specify)				-	-		
	Sub Total A(1)	4	35,18,208	3372408	74.86	74.86	1350000	38.37
(2)	Foreign							
a	Individual (Non resident Individuals / Foreign individuals)							
b	Bodies Corporate							
c	Institutions							
d	Qualified foreign investor							
e	Any other (Specify)							
	Sub Total A(2)	0	-	0	0.00	0.00	0.00	0.00
	Total shareholding of Promoter and Promoter Group (A)= (A)(1) +(A)(2)	4	35,18,208	3372408	74.86	74.86	1350000	38.37



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Category Code	Category of Shareholder	No. of Share holders (III)	Total No. of shares (IV)	No. of shares held in Dematerialised Form (V)	Total No. of shareholding as a percentage of Total No. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of Shares (VIII)	As a percentage of (IX-VIII) / (IV)
(I)	(II)							
B	Public Shareholding							
(1)	Institutions							
a	Mutual Funds/ UTI							
b	Financial Institutions / Banks							
c	Central Government/ State Governments							
d	Venture capital Funds							
e	Insurance Companies							
f	Foreign Institutional Investors							
g	Foreign Venture Capital Investors							
h	Qualified foreign investor							
I	Any other							
	Sub Total B(1)							
B(2)	Non-Institutions							
a	Bodies Corporate	61	1,05,647	98,047	2.25	2.25		
b	Individuals							
(i)	Individual Shareholders holding Nominal Share Capital upto Rs.1 Lakh	2680	7,99,537	5,27,621	16.88	16.88		
(i i)	Individual Shareholders holding Nominal Share Capital in excess of Rs.1 Lakh	12	2,55,928	2,55,928	5.45	5.45		
c	Qualified foreign investor	0	-	-	-	-		
d	Any other - Clearing Members	7	656	656	0.01	0.01		
	- Overseas Corporate Body	1	17,300	-	0.37	0.37		
	- NRI	10	4,724	4,724	0.10	0.10		
	- Unclaimed securities suspense account	1	4,000	4,000	0.09	0.09		
	Sub Total B(2)	2772	11,81,792	8,90,976	25.14	25.14		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	2772	11,81,792	8,90,976	25.14	25.14		
	TOTAL (A) + (B)	2776	47,00,000	42,63,384	100.00	100.00		
C	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub Total C							
	Grand Total (A) + (B) + (C)**	2,776	47,00,000	42,63,384	100.00	100.00	13,50,000	28.72



C

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(I) (b) Statement showing holding of Securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Promoter and Promoter Group"

Sr.No. (I)	Name of the shareholder (II)	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted share capital XII
		Number of Shares held (III)	As a % of grand Total (A)+(B)+(C) (IV)	Number (V)	As a percentage (VI) = (V)/(III)*100 (VII)	Number of Warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of Convertible securities of the same class (XI)	
1	DR. AGARWAL'S HEALTHCARE LTD	357248	71.75	1350000	40.03					71.75
2	SUNITA AGARWAL	14570	3.10							3.10
3	PANKAJ SONDHI	100	0.00							0.00
	Total	3518218	74.86	1350000	38.37	0	0	0	0	74.86

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons belonging to the Category "Public" and Holding more than 1 % of the total Number of shares

Sr. No.	Name(s) of the shareholder	Number of shares held	Shares as a percentage of Total No. of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible securities) as a % of diluted share capital
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of Convertible securities of the same class	
1	DINERWEALTH ADVISORS PRIVATE LTD	4938	1.05					1.05
	Total							



(f) (i) Statement showing holding of securities (including shares, warrants, convertible Securities) of persons (together with PAC) belonging to the Category "Public" and Holding more than 5 % of the total Number of shares of the Company

Sr. No.	Name(s) of the shareholder and the Persons Acting in concert (PAC) with them	Number of shares held	Shares as a percentage of Total No. of shares i.e. Grand Total (A)+(B)+(C) indicated in statement at para (a) above]	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and Convertible securities) as a % of diluted
				Number of Warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
Total		0	0.00					0.00

(i) (d) Statement showing details of Locked - in shares
 Sr.No. Name of the shareholder Number of Locked - in Shares as a percentage of Total Promoter /

NOT APPLICABLE

(ii) (a) Statement showing details of Depository Receipts (DRs)
 Sr.No. Type of Outstanding DR (ADRs/GDRs/SDRs etc.) No. of No. of shares underlying Shares underlying outstanding

NOT APPLICABLE

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1 % of the total number of shares

Sr.No. Name of the DR Holder Type of No. of shares underlying Shares underlying outstanding

NOT APPLICABLE

