

Part II					
Select Information for the quarter ended 31.03.2014					
PARTICULARS	Quarter Ended			Year Ended	
	31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
(A) PARTICULARS OF SHAREHOLDINGS					
1. Public Shareholding					
- Number of shares	45,187,363	45,187,363	45,187,363	45,187,363	45,187,363
- Percentage of shareholding	25.67%	25.67%	25.67%	25.67%	25.67%
2. Promoters and promoter group Shareholding					
a) Pledged/Encumbered					
- Number of shares	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered					
- Number of shares	130,812,637	130,812,637	130,812,637	130,812,637	130,812,637
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.33%	74.33%	74.33%	74.33%	74.33%
(B) INVESTORS COMPLAINTS					
PARTICULARS			3 MONTHS ENDED 31.03.2014		
Pending at the beginning of the quarter			0		
Received during the quarter			2		
Desposed of during the quarter			2		
Remaining unresolved at the end of the quarter			0		



James

DOLAT INVESTMENTS LIMITED203, CITY CENTER, 186 PURSWAKKAM, HIGH ROAD, KELEEYS
CHENNAI - 600 010

CIN: L67100TN1983PLC067697

Website: www.dolatinvest.com

Email: post@dolatinvest.com

Part I


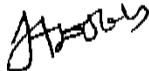
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2014

(₹ In lakhs)

PARTICULARS	Quarter Ended			Year Ended	
	31.03.2014 (Audited)	31.12.2013 (Unaudited)	31.03.2013 (Audited)	31.03.2014 (Audited)	31.03.2013 (Audited)
1.(a) Net Sales/Income from Operations (refer point no 3)	1,602.10	206.59	9,057.07	18,246.19	21,658.34
(b) Other Operating Income	18.78	27.10	-	45.88	-
Total income from operations (net)	1,620.87	233.70	9,057.07	18,292.07	21,658.34
2. Expenditure					
a. Cost of material consumed	-	-	-	-	-
b. Purchase of stock-in-trade	1,208.90	3,163.07	9,903.65	19,340.04	20,121.61
c. Change in inventories of stock -in-trade	395.32	(2,983.65)	(1,652.70)	3,006.16	53.05
d. Employee benefits expense	38.02	35.24	29.92	137.16	111.85
e. Depreciation and amortisation expense	0.34	0.33	0.26	1.34	1.69
f. Professional Charges	-	2.10	7.07	34.04	99.41
g. Provision for diminution in the value of Commodity Futures	-	-	13.17	-	13.17
h. Other expenditure	17.82	14.22	31.05	73.17	94.81
Total expenses	1,660.40	231.31	8,332.42	22,591.91	20,495.59
3. Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	(39.53)	2.39	724.65	(4,299.84)	1,162.75
4. Other Income	0.22	-	0.42	0.22	14.76
5. Profit/(Loss) from ordinary activities before finance cost and Exceptional Items	(39.31)	2.39	725.07	(4,299.62)	1,177.51
6. Finance Cost	0.00	(0.00)	12.55	0.01	13.92
7. Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items	(39.31)	2.39	712.51	(4,299.63)	1,163.59
8. Exceptional Items - (Expenses)/Income (refer point no 3)	(3,435.84)	-	-	-	-
9. Profit/(Loss) from Ordinary Activities before tax (7+8)	(3,475.15)	2.39	712.51	(4,299.63)	1,163.59
10. Tax Expenses	(1,115.45)	(0.05)	222.69	(1,400.09)	372.47
11 Profit/(Loss) from Ordinary Activities after tax (9-10)	(2,359.70)	2.45	489.82	(2,899.54)	791.12
12. Extra Ordinary Item (net of tax expenses)	-	-	-	-	-
13. Net Profit/(Loss) for the period (11-12)	(2,359.70)	2.45	489.82	(2,899.54)	791.12
14. Paid up equity share capital (Nominal Value - Re 1 Each)	1,760.00	1,760.00	1,760.00	1,760.00	1,760.00
15. Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	4,373.54	7,454.14
16. Earning Per Share (EPS) (In Rs.) (of Re. 1/- each) (not annualised)					
a) Basic and diluted EPS before Extraordinary items	(1.34)	0.00	0.28	(1.65)	0.45
b) Basic and diluted EPS after Extraordinary items	(1.34)	0.00	0.28	(1.65)	0.45



Approved

STATEMENT OF ASSETS AND LIABILITIES		
PARTICULARS	31.03.2014	31.03.2013
	Audited	Audited
A EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1,760.00	1,760.00
(b) Reserves and Surplus	4,554.61	7,454.14
Sub-Total Shareholder's Fund	6,314.61	9,214.14
2. Non Current Liabilities		
(a) Deferred Tax Liabilities (Net)	-	0.26
(b) Long Term Provisions	2.96	110.25
Sub-Total Non Current Liabilities	2.96	110.51
3. Current Liabilities		
(a) Trade Payables	-	6.52
(b) Other Current Liabilities	368.28	139.83
(c) Short-Term Provisions	-	13.17
Sub-Total Current Liabilities	368.28	159.52
TOTAL EQUITY AND LIABILITIES		
	6,685.84	9,484.18
B ASSETS		
1. Non-Current Assets		
(a) Fixed Assets	5.79	7.13
(b) Non-Current Investments	0.01	0.01
(b) Deferred Tax Assets (Net)	1,399.83	
Sub-Total Non- Current Assets	1,405.64	7.14
2. Current Assets		
(a) Current Investments	737.39	7.39
(b) Inventories	2,641.21	5,594.49
(c) Trade Receivables	142.05	3,073.29
(d) Cash and Cash Equivalents	1,426.29	688.01
(e) Short-term Loans and Advances	333.27	113.85
Sub-Total Current Assets	5,280.20	9,477.03
TOTAL	6,685.84	9,484.18
FOR DOLAT INVESTMENTS LIMITED		
		
PLACE : MUMBAI	HARENDRA D. SHAH	
DATE : 29.05.2014	DIRECTOR	
NOTES :		
1) The above financial results have been reviewed by the Audit Committee and having been recommended by it to the Board for approval, were approved by the Board of Directors at its meeting held on 29th May, 2014.		
2) The company is operating only in one segment being trading in commodities, there is no separate reportable segment as defined by AS-17 issued by ICAI.		
3)		
a) Company has unsettled exposure of Rs. 4312.65 Lakhs through NSEL/Broker for various commodities trade. As no physical stock is received from/through NSEL, the sales recognized of Rs. 4312.65 Lakhs is now reversed in this quarter. Company had made provision for bad debt during second quarter ended 30.09.2013 for Rs. 876.81 Lakhs and same is now written back in this quarter in view of reversal of sales as referred above. Both the above effect is shown in Exceptional Item being Rs. 3435.84 Lakhs for the Quarter ended 31.03.2014.		
b) company has paid Rs. 4262.16 Lakhs as cost of purchase for which no stock is received by the company as referred above, hence the said cost is written off as business loss while determining stock in trade as on 31.03.2014.		
c) Net Sales/Income from operation for the year ended 31.03.2014 has been arrived after deducting above sales reversal and receipts of Rs. 268.03 Lakhs from NSEL/broker towards disputed transactions on platform of NSEL.		
d) Economic Office Wing (EOW) of Mumbai Police is investigating the unsettled transactions of NSEL on the basis of complaint filed by NSEL Investors Forum of which Company's Broker is a member and said forum has also filed writ petition in the Bombay High Court.		
4) The figures for the quarter ended 31st March,2014 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures upto the end of the third quarter were reviewed and not subject to audit.		
5) Previous period figures have been regrouped /rearranged wherever considered necessary.		