

Introductory sub-table (I)(a)

Name of the Company: Dhampur Sugar Mills Ltd.			
Scrip Code 500119 , Name of the scrip DHAMPURSUG, class of security: B			
Quarter Ended: December 31, 2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	2105	100	0.004
Total - D	2105	100	0.004
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	3000000 Equity warrants	100	4.98
Held by public	0	0	0
Total - F	30,00,000	100	4.98
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	*602791125 (i.e 57214935+3000000 = 60214935 Equity shares of Rs. 10 Each=Rs. 602149350 Add: Shares Forfeited Amount Rs. 652480 Less: Calls in Arrear Rs. 10705)	100	

*includes 3000000 Outstanding Equity Warrants convertible into 3000000 Equity Shares of Rs. 10 each)



Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered					
			Total number of shares	Number of shares held in dematerialized form					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100				
(A)	Shareholding of Promoter and Promoter Group ²											
1	Indian											
(a)	Individuals/ Hindu Undivided Family	6	7712604	7712604	13.48	13.48	0	0.00				
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00				
(c)	Bodies Corporate	3	13297273	13297273	23.24	23.24	250000	1.88				
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00				
(e)	Any Others(Specify)											
(e-i)	Director & Relatives	4	85364	85364	0.15	0.15	0	0.00				
(e-ii)	Person Acting in Concert	2	9490396	9490396	16.59	16.59	5275000	55.58				
	Sub Total(A)(1)	15	30585637	30585637	53.46	53.46	5525000	18.06				
2	Foreign											
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00				
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00				
c	Institutions	0	0	0	0.00	0.00	0	0.00				
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00				
e	Any Others(Specify)											
e-i		0	0	0	0.00	0.00	0	0.00				
e-ii		0	0	0	0.00	0.00	0	0.00				
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00				
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	30585637	30585637	53.46	53.46	5525000	18.06				



(B)	Public shareholding						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	19	18015	14641	0.03	0.03		
(b)	Financial Institutions / Banks	31	2081730	2081399	3.64	3.64		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	6	1447	797	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)							
(i-i)		0	0	0	0.00	0.00		
(i-ii)		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	56	2101192	2096837	3.67	3.67		
B 2	Non-institutions							
(a)	Bodies Corporate	873	8451382	8438286	14.77	14.77		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	42089	9029230	8574883	15.78	15.78		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	119	5959928	5942690	10.42	10.42		
(c)	Qualified foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)							
(d-i)	Non Resident Indian	350	885689	885600	1.55	1.55		
(d-ii)	Corporate Body (OCBs)	1	191812	191812	0.34	0.34		
(d-iii)	Trust	3	10065	10065	0.02	0.02		
	Sub-Total (B)(2)	43435	24528106	24043336	42.87	42.87		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	43491	26629298	26140173	46.54	46.54		
	TOTAL (A)+(B)	43506	57214935	56725810	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0		
2	Public	0	0	0	0	0		
	Sub-Total (C)	0	0	0	0	0		
	GRAND TOTAL (A)+(B)+(C)	43506	57214935	56725810	100.00	100.00	5525000	9.66



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Ashok Kumar Goel	298000	0.52	0	0.00	0.00	0	0	0	0	0.49
2	Deepa Goel	10370	0.02	0	0.00	0.00	0	0	0	0	0.02
3	Gaurav Goel	3461379	6.05	0	0.00	0.00	750000	25	0	0	6.99
4	Gautam Goel	3492339	6.10	0	0.00	0.00	750000	25	0	0	7.05
5	Vijay Kumar Goel	425466	0.74	0	0.00	0.00	0	0	0	0	0.71
6	Vinita Goel	25050	0.04	0	0.00	0.00	0	0	0	0	0.04
7	Aparna Jalan	46100	0.08	0	0.00	0.00	0	0	0	0	0.08
8	Asha Kumari Swaroop	4	0.00	0	0.00	0.00	0	0	0	0	0.00
9	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0	0.00	0.00	0	0	0	0	0.01
10	Shefali Poddar	31760	0.06	0	0.000	0.00	0	0	0	0	0.05
11	Shudh Edible Products Limited	4549680	7.95	3400000	74.73	5.94	0	0	0	0	7.56
12	Sonitron Limited	4940716	8.64	1875000	37.95	3.28	0	0	0	0	8.21
13	Ujjwal Rural Services Limited (Formerly Associated Metals Company Limited)	125000	0.22	0	0.00	0.00	0	0	0	0	0.21
14	Goel Investments Limited	11255515	19.67	250000	2.22	0.44	0	0	0	0	18.69
15	Saraswati Properties Limited	1916758	3.35	0	0.00	0.00	1500000	50	0	0	5.67
TOTAL		30585637	53.46	5525000	18.06	9.66	3000000	100	0	0	55.78

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ICICI Bank Limited	1435462	2.51	0	0	0	0	2.38
2	BMF Investments Limited	1588627	2.78	0	0	0	0	2.64
3	Max Life Insurance Company Ltd. A/c -ULIF 01425/03/08LIFEDYNDPP104-Dynamic Opportunities Fund	1260817	2.20	0	0	0	0	2.09
4	PAT Financial Consultants Pvt. Ltd.	879965	1.54	0	0	0	0	1.46
5	Manish Gupta	670244	1.17	0	0	0	0	1.11
TOTAL		5835115	10.20	0.00	0.00	0.00	0.00	9.69



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	NA	NA	NA	NA	NA	NA	NA

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/ Public
1	JK Tyre & Industries Ltd	460075	0.804	Corporate Body - Domestic (Public)

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N A	N A	N A	N A

