

**FAX / COURIER****Fax No. 022-22723131/2037****31.03.2014****Dy. General Manager (Listing)  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai - 400 001**

Dear Sir,

**Sub: Allotment of 30,00,000 (Thirty Lacs) Equity Warrants to be issued on Preferential Basis in accordance with your "In-principle approval" dated 21.03.2014 and provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009**

With reference to Board Meeting of Company held on 19.02.2014 and in accordance with your "In-principle approval" dated 21.03.2014 and as per provisions specified under Chapter VII of SEBI (ICDR) Regulations, 2009, Company has allotted 30,00,000 (Thirty Lacs) Equity Warrants on a preferential Basis to Promoters Group mentioned below and has received the application amount on **29.03.2014** from allottees as follows.

Name of Allottee	Category	Equity Warrants allotted	Application money received @ 8.25 per warrant
Mr. Gaurav Goel	Promoter	7,50,000	₹ 61,87,500
Mr. Gautam Goel	Promoter	7,50,000	₹ 61,87,500
M/s Saraswati Properties Limited	Promoter Group (Listed Company)	15,00,000	₹ 1,23,75,000
<b>Total</b>		<b>30,00,000</b>	<b>₹ 2,47,50,000</b>

Kindly take the information on record.

**Thanking you,  
For Dhampur Sugar Mills Limited**  
**Executive President (Finance) & Company Secretary**