

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	Dewan Housing Finance Corporation Ltd.	
2	Name of the Acquirer(s)	Wadhawan Housing Pvt. Ltd. <u>Persons acting in concert:</u> Shri Kapil Wadhawan Shri Dheeraj Wadhawan Smt. Aruna Wadhawan	
3	Name of the stock exchange where shares of the TC are listed	The National Stock Exchange of India Limited and the BSE Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	See Note 1 below.	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(iii) and 10(1)(a)(v).	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure under Regulation 10(5) has been made to the National Stock Exchange of India Limited and the BSE Limited within the prescribed timeline i.e. on 19 th March, 2014.	
7	Details of Acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of Transferor/Seller	As per Note 2	Yes
	b. Date of Acquisition	26 th March, 2014	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	As per Note 2	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	32.07%	
	e. Price at which shares are proposed to be acquired / actually acquired	Rs.215.15	

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*) : Wadhawan Housing Pvt. Ltd.	62,20,786	4.84	4,74,09,822	36.92
b.	Each Seller / Transferor				
	Shri Kapil Wadhawan	1,32,56,711	10.32	9,00,000	0.70
	Shri Dheeraj Wadhawan	1,32,56,711	10.32	9,00,000	0.70
	Smt. Aruna Wadhawan	1,76,75,614	13.77	12,00,000	0.93
	Total	4,41,89,036	34.41	30,00,000	2.33

Note 1: Details of the transaction including rationale, if any, for the transfer/ acquisition of shares:

The transferors and transferees are Promoters of the Target Company. This filing is being made in respect of the transfer of shares between the Promoters of the Target Company pursuant to Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

The objective behind the aforementioned transfer of shares amongst the Promoters is to consolidate the shareholding of the Promoters in the Target Company in Wadhawan Housing Pvt. Ltd., also a Promoter of the Target Company. Such consolidation does not result in any change of management or control of the Target Company.


Note 2 : Details of Transferor / Seller :

Name	No. of Shares	%
Shri Kapil Wadhawan	1,23,56,711	9.62%
Shri Dheeraj Wadhawan	1,23,56,711	9.62%
Smt. Aruna Wadhawan	1,64,75,614	12.83%
Total	4,11,89,036	32.07%

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning the date & place. In case there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of the acquirers:

for Wadhawan Housing Pvt. Ltd.


Kapil Wadhawan
Director

Place: Mumbai

Date: 27th March, 2014