

DHFL/CSD/2015/\_\_\_\_\_

4<sup>th</sup> March, 2015

*By Hand Delivery / Facsimile Message*

The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001.	The Manager, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.
Fax No. 2272 2082 / 3132.	Fax No. 26598237 / 38.
Kind Attn. Mr. Nitin Pujari.	Kind Attn. Ms. Nidhi.
Stock Code : 511072	Stock Code : DHFL

**Sub:** Qualified Institutions Placement of equity shares of face value Rs. 10 each ("the Equity Shares") by Dewan Housing Finance Corporation Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the QIP").

**Reg.:** Allotment of 1,69,31,102 equity shares of face value Rs. 10 each of the Company to Qualified Institutional Buyers (QIB's).

Dear Sir/ Madam,

We wish to inform you that the Finance Committee of the Company at its meeting held today i.e. 4<sup>th</sup> March, 2015 approved the issue and allotment of **1,69,31,102** Equity Shares of face value Rs. 10 each to Qualified Institutional Buyers (QIB) at a price of Rs. **478.18** per Equity Share (including share premium of Rs. 468.18 per Equity Share) aggregating to Rs. **809,61,14,354** (Rupees Eight Hundred Nine Crore, Sixty One Lakh, Fourteen Thousand, Three Hundred And Fifty Four only).

Consequent to the allotment of the Equity Shares to QIBs, the paid-up equity share capital of the Company stands increased from Rs. 128,74,56,400/- divided into 12,87,45,640 equity shares of face value of Rs. 10/- each to Rs. **145,67,67,420** divided into **14,56,76,742** equity shares of face value of Rs. 10/- each.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you

Yours sincerely,  
for Dewan Housing Finance Corporation Limited

  
Niti Arya  
Company Secretary



**Dewan Housing Finance Corporation Ltd.**

Corporate Identification Number (CIN) - L65910MH1984PLC032639

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