



देना बँक
DENA BANK

निवेशक संपर्क केंद्र : देना कार्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051

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Ref. No.HO/IRC/282/2014

April 04, 2014

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Re: **Share holding pattern of the Bank as on March 26, 2014.**

The Bank has allotted 5,32,98,053 Equity shares to LIC of India and 1,58,76,015 Equity shares to GIC of India, respectively, on preferential basis, in accordance with SEBI (ICDR) Regulations, 2009, on 26th March, 2014. The Shareholding Pattern of the Bank has undergone changes due to the said issue.

Pursuant to Clause 35 of the listing agreement, please find enclosed herewith a copy of the Shareholding pattern of the Bank as on March 26, 2014. I.e. the date of allotment of equity shares on preferential basis.

Thanking You.

Yours faithfully,


R. Jothi Kalingaraayan
Asst. General Manager
(BPR, IRC & NII) &
Compliance Officer

Encl : as above

DENA BANK

SHAREHOLDING PATTERN AS ON 26.03.2014

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 532121 Name of Scrip : DENABANK		Class of Security : Equity		Quarter Ended : 26.03.2014				
Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants				
	Held by Promoter/Promoter group							
	Held by Public							
	Total	0	0.00	0.00				
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	537816365						
Category Code	Category of Shareholders	Number of Share-holders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	(A+B+C)	Number of Shares	As a %
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F							
(b)	Central/State Government(s)	1	311969644	311969644	58.01	58.01		
(c)	Bodies Corporate							
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	1	311969644	311969644	58.01	58.01		
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	311969644	311969644	58.01	58.01		
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Fund/UTI	8	2057888	2057488	0.38	0.38		
(b)	Financial Institutions/Banks	5	408693	408593	0.08	0.08		
(c)	Central/State Government(s)	1	4000	4000	0.00	0.00		
(d)	Venture Capital Funds							
(e)	Insurance Companies	18	89078206	89078206	16.56	16.56		
(f)	Foreign Institutional Investors	56	38051255	38051255	7.08	7.08		
(g)	Foreign Venture Cap. Inv							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	88	129600042	129599542	24.10	24.10		
(2)	Non Institutions							
(a)	Bodies Corporate	2116	14105099	13803303	2.62	2.62		
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	233377	65059477	57032819	12.09	12.09		
	ii) Holding nominal share capital in excess of Rs. 1 lakh	408	13818520	13700220	2.57	2.57		
(c)	Qualified Foreign Investor							
(d)	Any Other(specify)							
(d-i)	Overseas Corporate Bodies							
(d-ii)	Individual NRI- Rep - Non Rep	1885	2586273	2028328	0.48	0.48		
(d- Trust		13	677310	676910	0.13	0.13		
	Sub-Total (B)(2)	237799	96246679	87241580	17.89	17.89		
	Total Public shareholding (B)=(B)(1)+(B)(2)	237887	225846721	216841122	41.99	41.99		
	TOTAL (A)+(B)	237888	537816365	528810766	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0		
1	Promoter and Promoter Group	0	0	0	0.00	0.00		
2	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	237888	537816365	528810766	100.00	100.00		



(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital)
		No of Shares held	As a % of grand total (A)+(B)+(C)	Number	As a Percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	PRESIDENT OF INDIA	311969644	58.01	0	0.00	0.00	0	0.00	0	0.00	58.01
TOTAL		311969644	58.01	0	0.00	0.00	0	0.00	0	0.00	58.01

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above).	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	72152191	13.42	0	0.00	0	0.00	13.42
2	GENERAL INSURANCE CORPORATION OF INDIA	16876015	3.14	0	0.00	0	0.00	3.14
3	ACACIA PARTNERS, LP	9000000	1.67	0	0.00	0	0.00	1.67
TOTAL		98028206	18.23	0	0.00	0	0.00	18.23

(l)(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	72152191	13.42	0	0.00	0	0.00	13.42
TOTAL		72152191	13.42	0	0.00	0	0.00	13.42



(1) (d) Statement showing details of locked in shares				
Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para(1)(a) above}	Category of shareholders (Promoters/public)
1	PRESIDENT OF INDIA	311969644	58.01	PROMOTER
2	LIFE INSURANCE CORPORATION OF INDIA	53298053	9.91	PUBLIC
3	GENERAL INSURANCE CORPORATION OF INDIA	15876015	2.95	PUBLIC
TOTAL		381143712	70.87	

(II) (a) Statement showing details of Depository Receipts (DRS)				
Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no.of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
NA				
TOTAL				



III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.							
(Give description of voting rights for each class of security Class X, Class Y, Class Z)							
Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		(III+IV+V) (VI)	As a % of (A+B) (VII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	Sub-Total (A) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign						
(a)	Individuals (Non Resident/Foreign)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	Sub-Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non Institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	Sub-Total (B) (2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A) + (B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

