



19th December, 2014

To,

Corporate Relation/Listing Department
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.
Scrip Code 532848

Dear Sirs:

Re: Engagement of Yes Bank Limited, as a Merchant Banker

This is in reference to the captioned matter and our correspondence exchanged on the same.

As indicated therein, Delta Corp Limited (the "Company") was open to explore options to liquidate its investment of 35.6% holding in Advani Hotels and Resorts (India) Limited. The Company had also confirmed that there were no developments in relation to the same.

We wish to inform you that the Company has now engaged Yes Bank Limited, as a Merchant Banker, to explore possibilities for the sale of the Company's interests in Advani Hotels and Resorts (India) Limited. While the Company believes that this appointment, in and of itself is not something which mandates a disclosure under Clause 36 of the Listing Agreement, the Company is nevertheless intimating the exchanges of the same to demonstrate its bona fides in the context of the various queries posed by the exchange on November 13, 2014.

Thanking You

Yours Sincerely,
For Delta Corp Limited



Hardik Dhebar
Chief Financial Officer

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