

**Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	DEEP INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHITAL SAVLA		
Whether the acquirer belongs to Promoter /Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BOMBAY STOCK EXCHANGE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1014500	3.86	3.48
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights(VR) otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	737500	2.81	2.52
e) Total (a+b+c+d)	1752000	6.67	6.00
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	737500	2.81	2.52
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	737500	2.81	2.52

After the acquisition/sale, holding of :			
a) Shares carrying voting rights	1752000	6.00	6.00
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1752000	6.00	6.00
Mode of acquisition /sale(e.g. Open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.04.2014		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	26250000		
Equity Share capital/ total voting capital of the TC after the said acquisition	29200000		
Total diluted share/voting capital of the TC after the said acquisition	29200000		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the acquirer



Shital Savla

Place: Ahmedabad

Date: 23.04.2014

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Name of the Target Company (TC)	DEEP INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YASH ORGANOCEM PVT LTD		
Whether the acquirer belongs to Promoter /Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BOMBAY STOCK EXCHANGE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1022500	3.90	3.50
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights(VR) otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	241000	0.92	0.83
e) Total (a+b+c+d)	1263500	4.82	4.33
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	241000	0.92	0.83
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	241000	0.92	0.83

After the acquisition/sale, holding of :			
a) Shares carrying voting rights	1263500	4.33	4.33
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	1263500	4.33	4.33
Mode of acquisition /sale(e.g. Open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.04.2014		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	26250000		
Equity Share capital/ total voting capital of the TC after the said acquisition	29200000		
Total diluted share/voting capital of the TC after the said acquisition	29200000		

(\* ) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the Authorised Signatory  
For, Yash Organochem Pvt Ltd

  
Director

Place: Ahmedabad  
Date: 23.04.2014

**Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

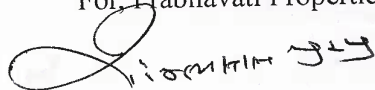
Name of the Target Company (TC)	DEEP INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRABHAVATI PROPERTIES PVT LTD		
Whether the acquirer belongs to Promoter /Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BOMBAY STOCK EXCHANGE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1892500	7.21	6.48
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights (VR) otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	390000	1.49	1.34
e) Total (a+b+c+d)	2282500	8.70	7.82
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	390000	1.49	1.34
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	390000	1.49	1.34

After the acquisition/sale, holding of :			
a) Shares carrying voting rights	2282500	7.82	7.82
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	2282500	7.82	7.82
Mode of acquisition /sale(e.g. Open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.04.2013		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	26250000		
Equity Share capital/ total voting capital of the TC after the said acquisition	29200000		
Total diluted share/voting capital of the TC after the said acquisition	29200000		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the Authorised Signatory  
For, Prabhavati Properties Pvt Ltd



Director  
Place: Ahmedabad  
Date: 23.04.2014

**Disclosures under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	DEEP INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RUPESH SAVLA		
Whether the acquirer belongs to Promoter /Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BOMBAY STOCK EXCHANGE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1599832	6.09	5.48
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights(VR) otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	737500	2.81	2.52
e) Total (a+b+c+d)	2337332	8.90	8.00
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	737500	2.81	2.52
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	737500	2.81	2.52

After the acquisition/sale, holding of :			
a) Shares carrying voting rights	2337332	8.00	8.00
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	2337332	8.00	8.00
Mode of acquisition /sale(e.g. Open market/ off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.04.2014		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	26250000		
Equity Share capital/ total voting capital of the TC after the said acquisition	29200000		
Total diluted share/voting capital of the TC after the said acquisition	29200000		

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Signature of the acquirer



Rupesh Savla  
Place: Ahmedabad  
Date: 23.04.2014



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Name of the Target Company (TC)	DEEP INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAVLA ENTERPRISE PVT LTD		
Whether the acquirer belongs to Promoter /Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	- BOMBAY STOCK EXCHANGE LIMITED - NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t. Total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2277000	8.67	7.80
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting Rights(VR) otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrumen that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category)	844000	3.22	2.89
e) Total (a+b+c+d)	3121000	11.89	10.69
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	844000	3.22	2.89
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
e) Total (a+b+c+d)	844000	3.22	2.89


After the acquisition/sale, holding of :			
a) Shares carrying voting rights	3121000	10.69	10.69
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/Convertible Securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	3121000	10.69	10.69
Mode of acquisition /sale(e.g. Open market/off-market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc)	Preferential Allotment		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.04.2014		
Equity share capital/ total voting capital of the TC before the said acquisition /sale	26250000		
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Total diluted share/voting capital of the TC after the said acquisition	29200000		

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(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Signature of the Authorised Signatory

For, Savla Enterprise Pvt Ltd

  
Director



Place: Ahmedabad

Date: 23.04.2014