



**DEEP  
Industries  
Limited**

**Oil & Gas Exploration  
Production & Services**

22<sup>nd</sup> April, 2014

To,  
Corporate Relations Department,  
Bombay Stock Exchange Limited,  
2nd Floor, P.J Towers,  
Dalal Street,  
Mumbai - 400001.

To,  
Corporate Relations Department  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot No. C/1, G-Block,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai - 400 051.

Scrip Code: 532760

Scrip Code: DEEPIND

Dear Sir,

**Sub: Allotement of Equity Shares upon conversion of 29,50,000 warrants**

This is to inform you that the Board of Directors of the Company at their meeting held on 22<sup>nd</sup> April, 2014, has allotted 29,50,000 Equity Shares of Rs. 10/- at a premium of Rs. 24/- per share to the following allottees upon conversion of 29,50,000 Convertible Warrants which were allotted on 31<sup>st</sup> December, 2013 at a price of Rs. 34/- per Warrant on Preferential basis:

Sr. No.	Name of the Allottees	No. of Equity Shares
1	Mr. Rupesh K. Savla	7,37,500
2	Mrs. Sheetal R. Savla	7,37,500
3	Savla Enterprise Pvt. Ltd.	8,44,000
4	Prabhavati Properties Pvt. Ltd.	3,90,000
5	Yash Organochem Pvt. Ltd.	2,41,000
	<b>Total</b>	<b>29,50,000</b>

Please take the same on record.

Thanking you.

For, DEEP INDUSTRIES LTD

  
PARAS SAVLA

Chairman & Managing Director

CIN L63090GJ1991PLC014833



**Corporate Office :**

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**Registered Office :**

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