

DALAL STREET INVESTMENTS LIMITED

Regd. Office: Vishnu Smruti Apartments, 425/35, TMV Colony, Gultekadi, Pune 411 037
Mumbai Office: 6-C Sindhu House, Nanabhai Lane, Flora Fountain, Fort, Mumbai 400 001
Email ID: info@dsgroups.in. CIN : L65990PN1977PLC141282

29th September, 2014

The Secretary,
The Bombay Stock Exchange Ltd.
P.J. Towers, 25th floor,
Dalal Street,
Mumbai- 400 001.

Dear Sir,

Sub: 37th AGM-Compliance of Clause 35A of the Listing Agreement

In compliance with Clause 35A of the Listing Agreement with your Exchange (as introduced/inserted by SEBI vide its Circular No. CIR/CFD/DIL/7/2011 dated October 5, 2011), we give the following information pertaining to the 37th Annual General Meeting of the Members of the Company held at Pune on Friday, the 26th September, 2014 at 1.00 P.M.

| | |
|---|--|
| Date of the Annual General Meeting | Friday, the 26 th September, 2014 |
| Total Number of Shareholders on record date | 141 Shareholders as on 22 nd August, 2014. (Cut off Date) |

| No. of Shareholders present in the Meeting either in person or through proxy | Promoters and Promoter Group | Public | Total |
|--|------------------------------|--------|-------|
| | 4 | 13 | 17 |
| Total | 4 | 13 | 17 |

| No. of Shareholders attended at the Meeting through Video conferencing | Promoters and Promoter Group | Public | Total |
|--|------------------------------|--------|-------|
| | | | |
| Total | N.A. | N.A. | N.A. |



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Details of the Agenda:

1. Adoption of Statements of Profit and Loss, Balance Sheet, Report of Board of the Directors and Auditors for the year ended 31st March, 2014.

Resolution required: Ordinary

Mode of voting: E-voting/Poll.

| Promoter/Public | No. of Shares held (1) | No. Of Votes Polled (2) | % of votes Polled on Outstand Shares (3)= {(2)/(1)} *100 | No.of Votes – In favour (4) | No. of Votes – Against (5) | % of Votes in Favour On votes Polled (6)= {(4)/(2)} *100 | % of Votes Against On votes Polled (7)= {(5)/(2)} *100 |
|------------------------------|---------------------------|----------------------------|---|--------------------------------|-------------------------------|---|---|
| Promoter and Promoter Group | 179963 | 179963 | 100 | 179963 | -- | 100% | -- |
| Public-Institutional holders | NIL | NIL | NIL | Nil | -- | -- | -- |
| Public-Others | 135111 | 92896 | 69 | 92896 | -- | 100% | -- |
| Total | 315074 | 272859 | 87 | 272859 | -- | 100% | |

2. Re-appointment of Shri Pavankumar Sanwarmal as a Director

Resolution required: Ordinary

Mode of voting: E-voting/Poll.

| Promoter/Public | No. of Shares held (1) | No. Of Votes Polled (2) | % of votes Polled on Outstand Shares (3)= {(2)/(1)} *100 | No.of Votes – In favour (4) | No. of Votes – Against (5) | % of Votes in Favour On votes Polled (6)= {(4)/(2)} *100 | % of Votes Against On votes Polled (7)= {(5)/(2)} *100 |
|------------------------------|---------------------------|----------------------------|---|--------------------------------|-------------------------------|---|---|
| Promoter and Promoter Group | 179963 | 179963 | 100 | 179963 | -- | 100% | -- |
| Public-Institutional holders | NIL | NIL | NIL | Nil | -- | -- | -- |
| Public-Others | 135111 | 92896 | 69 | 92896 | -- | 100% | -- |
| Total | 315074 | 272859 | 87 | 272859 | -- | 100% | |



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3. Re-appointment of Auditors for a term of three years (subject to ratification of their appointments at every AGM)

Resolution required: Ordinary

Mode of voting: E-voting/Poll.

| Promoter/Public | No. of Shares held (1) | No. Of Votes Polled (2) | % of votes Polled on Outstand Shares (3)= {(2)/(1)} *100 | No. of Votes – In favour (4) | No. of Votes – Against (5) | % of Votes in Favour On votes Polled (6)= {(4)/(2)} *100 | % of Votes Against On votes Polled (7)= {(5)/(2)} *100 |
|------------------------------|---------------------------|----------------------------|---|---------------------------------|-------------------------------|---|---|
| Promoter and Promoter Group | 179963 | 179963 | 100 | 179963 | -- | 100% | -- |
| Public-Institutional holders | NIL | NIL | NIL | Nil | -- | -- | -- |
| Public-Others | 135111 | 92896 | 69 | 92896 | -- | 100% | -- |
| Total | 315074 | 272859 | 87 | 272859 | -- | 100% | |

4. Borrowing limits of the Company

Resolution required: Special

Mode of voting: E-voting/Poll.

| Promoter/Public | No. of Shares held (1) | No. Of Votes Polled (2) | % of votes Polled on Outstand Shares (3)= {(2)/(1)} *100 | No. of Votes – In favour (4) | No. of Votes – Against (5) | % of Votes in Favour On votes Polled (6)= {(4)/(2)} *100 | % of Votes Against On votes Polled (7)= {(5)/(2)} *100 |
|------------------------------|---------------------------|----------------------------|---|---------------------------------|-------------------------------|---|---|
| Promoter and Promoter Group | 179963 | 179963 | 100 | 179963 | -- | 100% | -- |
| Public-Institutional holders | NIL | NIL | NIL | Nil | -- | -- | -- |
| Public-Others | 135111 | 92896 | 69 | 92896 | -- | 100% | -- |
| Total | 315074 | 272859 | 87 | 272859 | -- | 100% | |



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5. Appointment of Shri Sudhir Shankar Bandiwadekar as a Independent Director

Resolution required: Special

Mode of voting: E-voting/Poll

| Promoter/Public | No. of Shares held (1) | No. Of Votes Polled (2) | % of votes Polled on Outstand Shares (3)= {(2)/(1)} *100 | No.of Votes – In favour (4) | No. of Votes – Against (5) | % of Votes in Favour On votes Polled (6)= {(4)/(2)} *100 | % of Votes Against On votes Polled (7)= {(5)/(2)} *100 |
|------------------------------|---------------------------|----------------------------|---|--------------------------------|-------------------------------|---|---|
| Promoter and Promoter Group | 179963 | 179963 | 100 | 179963 | -- | 100% | -- |
| Public-Institutional holders | NIL | NIL | NIL | Nil | -- | -- | -- |
| Public-Others | 135111 | 92896 | 69 | 92896 | -- | 100% | -- |
| Total | 315074 | 272859 | 87 | 272859 | -- | 100% | -- |

All the Resolutions stands passed under e-voting and poll with the requisite majority.

This is for your records and information.

Regards,

For DALAL STREET INVESTMENTS LIMITED

DIRECTOR

(Pavankumar Sanwarmal)

