


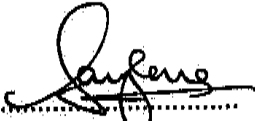
**Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in DB Realty upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name of the acquirer(s)	Ms. Sanjana Goenka		
3.	Name of the Stock exchange where shares of the TC are listed	BSE Ltd. and National Stock Exchange of India Ltd.		
4.	Details of the proposed acquisition	70,00,000 Equity Shares of D B Realty Ltd. acquired from immediate relative Vinod Goenka HUF through Karta, on loan basis to enable pledge for loan by the lender to one of the Subsidiaries of the Target Company		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)		
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Yes  Yes  17/09/2014 with BSE and NSE		
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) are actually made	
a.	Name of the transferor / seller	Vinod Goenka HUF	Yes	
b.	Date of acquisition	29.9.2014	Yes 	
c.	Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	70,00,000	Yes	
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.8775%	Yes	
e.	Price at each shares are proposed to be acquired / actually acquired	No price was paid, since the transfer was on loan basis	Yes	
8.	Shareholding details	Pre – Transaction		Post- Transaction
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held % w.r.t. total share capital of TC
a.	Each Acquirer / Transferee(*)	--	--	70,00,000@ 2.8775%
b.	Each Seller / Transferor	9405502	3.8664%	2405502 0.9890%



**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- @ In respect of all the others who are not transferees but belong to the Promoter Group, the Shareholding of each entity before and after this transaction is given in the annexure.



Sanjana Vinod Goenka

Place : Mumbai

Date : **30 SEP 2014**

8(a)

Shareholding details		Before the proposed transaction		After the proposed transaction	
a	Acquirer(s) and PACs (other than sellers)(*)	No. of shares /voting rights	% w.r.t. total share capital of TC	No. of shares /voting rights	% w.r.t. total share capital of TC
1	Vinod K. Goenka	13632108	5.6040	13632108	5.6040
2	Vinod K. Goenka Aseela V. Goenka	1632108	0.6709	1632108	0.6709
3	Vinod K. Goenka Aseela V. Goenka	100000	0.0411	100000	0.0411
4	Aseela V. Goenka Vinod K. Goenka	1012850	0.4164	1012850	0.4164
5	Vinod K. Goenka	9405502	3.8665	2405502	0.9889
6	Aseela Goenka, Sunita Goenka , Alok Agarwal	12000000	4.9330	12000000	4.9330
7	Aseela Vinod Goenka Vinod K. Goenka	2779715	1.1427	2779715	1.1427
8	Aseela Vinod Goenka	2740177	1.1264	2740177	1.1264
9	Sanjana V. Goenka	--	--	7000000	2.8776
10	Karim Gulamali Morani	399643	0.1643	399643	0.1643
11	Mohammed Gulamali Morani	380612	0.1565	380612	0.1565
12	Ali Gulamali Morani	171276	0.0704	171276	0.0704
13	Neelkamal Tower Construction LLP	53997818	22.1977	53997818	22.1977
14	Neelkamal Tower Construction LLP	39117020	16.0804	39117020	16.0804
15	Neelkamal Tower Construction LLP	11450000	4.7069	11450000	4.7069
16	Shabana Balwa	153090	0.0629	153090	0.0629
17	Usman Balwa	74445	0.0306	74445	0.0306
18	Salim Balwa	74340	0.0306	74340	0.0306
19	Ishaq Balwa	74340	0.0306	74340	0.0306
20	Mohammed Yusuf Balwa	72340	0.0297	72340	0.0297
21	Wahida Asif Balwa, Asif Yusuf Balwa	74445	0.0306	74445	0.0306
22	Mohammad Salim Balwa	85886	0.0353	85886	0.0353
	<b>TOTAL</b>	<b>149427715</b>	<b>61.4274</b>	<b>149427715</b>	<b>61.4274</b>

