

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


Name of the Target Company		D B Realty Limited				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Sanjana Vinod Goenka				
Date of reporting		30.09.2014				
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )						
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(* )Details of encumbrance (pledge/ lien or other give- details)	
Names	Number	% of total share capital	Type - creation/ invocation/ release	Date (s)	Number	% of total share capital
Sanjana Vinod Goenka	70,00,000 #	2.8776%	Creation of Pledge	29.09.2014	-	-

# The above holdings is inclusive of total 70,00,000 nos. of shares taken on loan basis from the persons falling under Promoter Group category viz. Vinod K Goenka HUF on 29<sup>th</sup> Sept, 2014 to meet security requirement for Financial Facility extended by Indiabulls Housing Finance Limited to Gokuldham Real Estate Development Company Private Limited.

# The above holdings is exclusive of 136,32,108 shares given on loan basis in the month Sept 2009 to Neelkamal Tower Construction Pvt Ltd, subsequently converted into Neelkamal Tower Construction LLP to enable them to create encumbrance in favour of ICICI Bank UK PLC. Since the same shares were transferred on loan basis to them, they do not appear in the BENPOS of Sanjana Vinod Goenka and appear in the account of Neelkamal Tower Construction LLP.

\* Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Mumbai, 30.09.2014

  
SANJANA VINOD GOENKA