

**Annexure-3**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	D. B. Corp Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	02/04/2014
Name of the Promoter (s) or PACs on whose shares encumbrance was created/ released / invoked	Mr. Sudhir Agarwal

**Details of the creation of encumbrance:**

Sr. No.	Name of the Promoter (s) or PACs with him (**)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding encumbered shares {creation [(2) + (3)] / release [(2) - (3)]/ invocation [(2) - (3)]}		
		No. of Shares	% of total share capital (*)		% w.r.t diluted Share capital (*)	No. of Shares	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	No. of Shares	% of total share capital (*)		Name of the entity in whose favor shares encumbered	No. of Shares
1	Ramesh Chandra Agarwal	1,00,001	0.05	0.05	-	-	-	-	-	-	-	-	-	-
2	Sudhir Agarwal	2,66,81,449	14.55	14.55	87,10,650	Release	28.03.2014	Pledge of shares	5,00,000	0.27	JM Financial Product Limited	82,10,650	4.48	



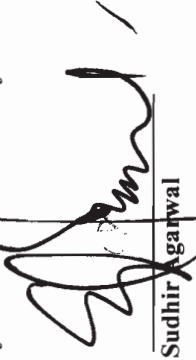
14	Bhopal Financial Services Private Limited	56,57,190	3.08	3.08	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
15	Dev Fiscal Service Pvt. Ltd.	16,59,000	0.90	0.90	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
16	Stitex Global Limited	6,00,000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

(\* ) The Total Paid up Equity Capital of the Company as at 31 Dec., 2013 is 18,34,27,972 equity shares of Rs. 10/- each.

(\$ ) Peacock Trading & Investments Private Limited ("the acquirer") has inter-se acquired 84,21,400 equity shares from Chambal Tradings Private Limited on 27.03.2014 Pursuant to the said acquisition, the shareholding of the acquirer has increased from 1,01,27,247 shares to 1,85,48,647 shares. The disclosures in respect of the said inter-se transfer have been separately submitted to the Stock Exchanges.

Date : 02/04/2014

Place : Bhopal



Sudhir Agarwal

(\*\* ) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\* ) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement share/voting capital means the number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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