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आईडीबीआई बैंक लिमिटेड

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नवम्बर २५, २०१५

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) Bombay Stock Exchange Ltd., 25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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Dear Sir,

**Issue of USD 350 million Reg S Green Bonds**

In continuation of IDBI Bank's online filing on the captioned subject on November 23, 2015, we further inform that, IDBI Bank raised USD 350 mn. by way of Green Bonds. The brief details of the transaction as per the Press Release proposed to be issued are as under :

IDBI Bank launched a USD 350 million 5 year Reg S Green Bond issue on November 23, 2015. The transaction received an overwhelming response and the issue was oversubscribed by 3 times. The issue was made under the USD 5 billion MTN Programme listed on the Singapore Stock Exchange.

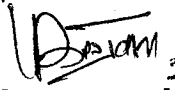
The transaction was launched at 10:00 a.m. Hong Kong time with an initial price guidance of 5-year Treasury + 270 bps. During the course of the day, the book rapidly built up and the final price guidance was issued in the 5-year Treasury + 255 area. With the issue finally being oversubscribed by 3 times, the issue was priced at 5-year Treasury + 255 bps (i.e. a spread tightening of 15 bps from initial price guidance). The final coupon was 4.25% (fixed).

The transaction attracted interest from a diversified range of investors including Asset Managers (50%), Banks (28%), Private Banks (17%), and corporate and Others (5%). Around 82% of the allocation was made to Asian Investors, 18% to European investors.

ANZ Bank, BNP Paribas, Citibank, HSBC, JP Morgan Chase and Standard Chartered Bank acted as Joint Book Runners and Lead Managers to the transaction.

IDBI Bank has become the first state-owned commercial bank to raise USD 350 million by selling green bonds, where proceeds are used for refinancing of clean energy projects in India assisted by IDBI Bank which include wind energy, solar energy, biomass, water recycling systems, energy distribution and management system etc. The proceeds will also be used for financing of new projects in above mentioned areas including sustainable transport.

You are requested to kindly take the above information on record in terms of Clause 36 of the Listing Agreement.

भवदीय,  
कृते आईडीबीआई बैंक लिमिटेड  
  
[पवन अग्रवाल] 25/11/20  
कंपनी सचिव