



भारतीय स्टेट बैंक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि रोखे विभाग, मध्यवर्ती कार्यालय,
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

शेयर एवं बांड विभाग, केन्द्रीय कार्यालय,
स्टेट बैंक भवन, मादाम कामा मार्ग, मुंबई - 400 021

Shares & Bonds Department, Central Office, State Bank Bhavan,
Madame Cama Marg, Mumbai - 400 021

Tel.: 022-2288 3888 | Fax: 91-22-2285 5348

Date : 15th February, 2017

Ref. No.: CC/S&B/SA/ 2371

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
Acquisition of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore
(SBM), State Bank of Travancore (SBT), State Bank of Patiala ("SBP") and State
Bank of Hyderabad ("SBH")**

In terms of Regulation 30 of the Listing Regulations, we advise that the Finance Minister of India, in a press briefing earlier today, has announced that the Cabinet has approved the proposal for merger of State Bank of Bikaner & Jaipur (SBBJ), State Bank of Mysore (SBM), State Bank of Travancore (SBT), State Bank of Patiala ("SBP") and State Bank of Hyderabad ("SBH") with State Bank of India.

Please refer the link given below for information on captioned subject:

<http://pib.nic.in/newsite/PrintRelease.aspx>

The formal communication from the Government of India in this regard is awaited.

Kindly take the same on record.

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)